

**FORRESTANIA
RESOURCES**

Forrestania Resources Ltd
Suite 1, 295 Rokeby Road
Subiaco WA 6008

info@forrestaniamresources.com.au
ACN 647 899 698

ASX: FRS

forrestaniamresources.com.au

25 May 2026

NOTIFICATION OF UPCOMING EXPIRY OF LISTED OPTIONS

Forrestania Resources Ltd (**ASX: FRS**) advises that the attached letter has been issued to registered holders of listed options (**ASX: FRSOA**) (**Listed Options**) which are exercisable at \$0.15 on or before 5pm (AWST) on 30 June 2026 (**Expiry Date**).

An example of the form of letter (including an example Notice of Exercise) that will be personalised and sent to each holder of Listed Options is enclosed with this announcement.

Official quotation of the Listed Options on ASX will cease at close of trading on 24 June 2026, being four business days before the Expiry Date. Holders of the Listed Options can exercise all or part of their Listed Options prior to the Expiry Date by completing a Notice of Exercise as attached to the letter (also accessible via the Automic website and portal as described in the attached letter) specifying the number of Listed Options being exercised and by making payment in cleared funds of the total exercise price for the number of Listed Options being exercised.

Further instructions are provided in the attached letter. There is no obligation on a holder of Listed Options to exercise a certain number of Listed Options, or any at all.

If you require assistance to access your Notice of Exercise please contact Automic via:

Telephone (within Australia): 1300 288 664

Telephone (outside Australia): +61 2 9698 5414, or

Email: hello@automicgroup.com.au

This announcement has been authorised for release by the Board of Forrestania Resources.

For further information please contact:

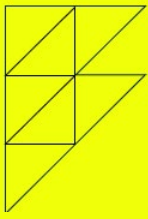
David Geraghty

Executive Chairman

Phone +61 8 6555 2950

info@forrestaniamresources.com.au

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Letter To Option Holders

25 May 2026

Dear Option Holder,

EXPIRY OF LISTED OPTIONS

We are writing to you as a registered holder of listed options in Forrestania Resources Ltd to remind you that the options will expire at 5.00pm (WST) on 30 June 2026.

Your option holding may be exercised in whole or in part by payment of \$0.15 for each option by no later than 5.00pm (WST) on 30 June 2026. If payment is not received by 5.00pm (WST) on 30 June 2026, the options will lapse and all rights under the options will cease at that time. On exercise, each FRSOA option entitles the holder to receive one fully paid ordinary share in the Company.

Some of the courses of action available to you as a holder of these soon to expire options are:

- a) Exercise the options on or before 5.00pm (WST) on 30 June 2026.
- b) Sell your options. Quotation of the options will cease at the close of trading on 5.00pm (WST) on 24 June 2026.
- c) Do nothing (i.e. allow your options to expire). If you do not exercise or sell your options, they will expire at 5.00pm (WST) on 30 June 2026 and your right to subscribe for ordinary shares in Forrestania Resources Ltd at \$0.15 per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 5.2 of Appendix 6A of the Australian Securities Exchange (ASX) Listing Rules, the Company is required to advise option holders of the information contained in this notice.

The market sale price of ordinary shares in Forrestania Resources Ltd on the ASX was \$0.61 on 22 May 2026, being the last trading day prior to the date of this notice. During the three (3) months preceding the date of this notice:

- The highest market sale price of ordinary shares on the ASX was \$0.69 on 3 March 2026; and
- The lowest market sale price of ordinary shares on the ASX was \$0.35 on 23 March 2026

If you wish to exercise your options, then you must complete the instructions set out on the "Notice of Exercise of Options" form accompanying this notice. A payment of \$0.15 per option exercised must be received no later than 5.00pm (WST) on 30 June 2026.

If you have any further questions, please do not hesitate to contact our Registry on telephone 1300 288 664 or +61 2 9698 5414, or email hello@automicgroup.com.au

Yours sincerely,

Mark Di Silvio
Company Secretary

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