

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Ordell Minerals Limited

ACN/ARSN 662 908 938

1. Details of substantial holder (1)

Name Genesis Minerals Limited ACN 124 772 041 (Genesis) and its subsidiaries listed in Annexure A (each a Group Entity)

ACN/ARSN (if applicable) As set out above

There was a change in the interests of the substantial holder on 25 May 2026
 The previous notice was given to the company on 19 March 2026
 The previous notice was dated 19 March 2026

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	6,000,000	9.37%	6,000,000	7.96%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22/05/2026	Genesis Minerals Limited	Dilution due to share issue by Ordell	N/A	6,000,000 ORD	6,000,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Genesis Minerals Limited	Genesis Minerals Limited	Genesis Minerals Limited	Relevant interest under section 608(1)(a) of the Corporations Act as holder of the shares	6,000,000 ORD	6,000,000

Annexure A – Group Entities

This is Annexure A referred to in Form 604 (Notice of change of interests of substantial holder).

Name: Joanne Steer

Title: Company Secretary

Date: 22 May 2026

Genesis Group Entities (wholly owned except where indicated)

Genesis Minerals (Laverton) Pty Ltd

Genesis Minerals (Leonora) Pty Ltd

Genesis Mining Services Pty Ltd

Ulysses Mining Pty Ltd

Wholly-Owned Subsidiaries of Genesis Minerals (Laverton) Pty Ltd

Dacian Gold Mining Pty Ltd

Redcliffe Project Pty Ltd

Laverton Gold Pty Ltd

Wholly-Owned Subsidiaries of Dacian Gold Mining Pty Ltd

Mt Morgans WA Mining Pty Ltd

Wholly-Owned Subsidiaries of Genesis Minerals (Leonora) Pty Ltd

Bardoc Gold Pty Ltd

Wholly-Owned Subsidiaries of Bardoc Gold Pty Ltd

Excelsior Gold Pty Ltd

Spitfire Global Pty Ltd

Starpart Holdings Pty Ltd

Wholly-Owned Subsidiaries of Excelsior Gold Pty Ltd

Aphrodite Gold Pty Ltd

GPM Resources Pty Ltd

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