

Update regarding voluntary delisting from ASX

5E Advanced Materials, Inc. (ASX: 5EA) (**5EA** or the **Company**) refers to its announcement dated 17 April 2026 (**Announcement**) regarding its removal from the official list of ASX Limited pursuant to ASX Listing Rule 17.11 (**Delisting**).

The Company's CHESSE Depository Interests (**CDIs**) will be suspended from quotation at close of trading on 26 May 2026 in order to facilitate the Company's removal from the official list of ASX.

In accordance with the timetable set out in the Announcement, the Company will be removed from the official list of ASX at close of trading on 28 May 2026.

Following the Delisting, the Company's shares of common stock will continue to be traded on The Nasdaq Global Select Market under the trading symbol 'FEAM'. Copies of 5EA's press releases and other corporate information will continue to be available on the Company's website at www.5eadvancedmaterials.com.

This announcement has been authorised for release by the Company's Chief Executive Officer, Paul Weibel.

About 5E Advanced Materials, Inc.

5E Advanced Materials, Inc. (Nasdaq: FEAM) (ASX:5EA) is a development stage company focused on becoming a vertically integrated global leader and supplier of refined borates and advanced boron derivative materials whose mission is to enable decarbonization, increase food security, and ensure domestic supply of critical materials. Our business strategy and objectives are to develop capabilities ranging from upstream extraction and product sales of borates, calcium-based co-products, and potentially other byproducts such as lithium carbonate, to downstream advanced boron material processing and development. Our vision is to safely process borates and other industrial minerals through sustainable best practices and a continuous improvement mindset. Our Project is underpinned by boron reserves and a lithium resource, with the borates being contained in a conventional boron mineral known as colemanite. Our facility was designated as Critical Infrastructure by the U.S. Department of Homeland Security's Cybersecurity and Infrastructure Security Agency in 2022, and boron was added to the U.S. Department of the Interior's 2025 Critical Minerals List on November 7, 2025.

For further information contact:

Investor Relations:

Brett Maas
Hayden IR, LLC
FEAM@haydenir.com
Ph: +1 (480) 861-2425

Media Relations:

Paola Ashton
PRA Communications
team@pracommunications.com
Ph: +1 (604) 681-1407