



ASX Announcement

27 May 2026

Completion of Share Purchase Plan - Raising \$0.75 Million

Delorean Corporation Limited (ASX: DEL) advises that the Share Purchase Plan (SPP) launched and announced on 30 April 2026 is now closed.

The SPP was undertaken to give shareholders the ability to participate in the issue of shares of up to \$30,000 at the same price (\$0.09) as the Company's recent strategic placement to LMS Energy.

The total funds raised from the SPP was \$750,000 and will result in the issue of 8,333,405 new fully paid ordinary shares. The issue of the new shares under the SPP is expected to occur on Friday 29th May 2026 with trading on the ASX commencing on Monday 1st June 2026.

The SPP was launched with a value of up to \$2.2 million, equal to the value of the immediately preceding LMS Energy strategic placement. There is no immediate intention to place further shares resulting from the difference between this amount and the amount ultimately raised in the SPP.

The Board wishes to thank shareholders who participated in the SPP for their ongoing support of the Company.

Authorised on behalf of the Delorean Corporation Board of Directors by Hamish Jolly, Executive Chair.

For more information/interview please contact:

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About Delorean Corporation Limited

Delorean Corporation is a leading Australian bioenergy company. Delorean specialises in the design, build, ownership and management of bioenergy infrastructure. Delorean Corporation is a vertically integrated company positioned in two high growth industries; renewable energy and waste management.

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Delorean comprises an Engineering Division, Infrastructure Division and Energy Retail Division. Through these divisions Delorean Corporation has the inhouse capability to deliver bioenergy projects across the full lifecycle, from project conception to completion, processing organic waste, generating renewable energy and monetising the sale of green electricity, heat and gas.

DEL's projects produce renewable energy whilst reducing the volume of waste going to landfill, utilising a model that generates multiple revenue streams.

For more Company information and to engage with management by asking questions about Delorean's latest announcements and updates, visit

<https://investorhub.deloreancorporation.com.au/>

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