



Announcement Summary

**Entity name**

YANCOAL AUSTRALIA LIMITED

**Date of this announcement**

Thursday May 28, 2026

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
YAL	ORDINARY FULLY PAID	121,218	27/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

YANCOAL AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

82111859119

**1.3 ASX issuer code**

YAL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/5/2026

For personal use only



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

securities that have already been quoted on ASX ("existing class")

For personal use only



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

YALAB : PERFORMANCE SHARE RIGHTS - LTIP

**TO (Existing Class)**

**ASX +Security code and description**

YAL : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

100,836

**The first date the options were exercised or other +convertible securities were converted**

27/5/2026

**The last date the options were exercised or other +convertible securities were converted**

27/5/2026

**Is this all of the options or other +convertible securities on issue of that type?**

Yes

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

27/5/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Prior to settlement on 27 May 2026, there were 100,836 YALAB LTIP rights on issue under the 2020 LTIP of Yancoal Australia Limited. On 27 May 2026, 100,836 YALAB LTIP rights were manually exercised by 2020 LTIP participant(s). As noted in this ASX notification, 100,836 YALAB LTIP rights were settled by transfer of fully paid ordinary shares in Yancoal Australia Limited. No YALAB LTIP rights remain on issue.

Issue details

**Number of +securities**

100,836

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

YALAN : PERFORMANCE SHARE RIGHTS - LTIP 2023

**TO (Existing Class)****ASX +Security code and description**

YAL : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

20,382

**The first date the options were exercised or other +convertible securities were converted**

27/5/2026

**The last date the options were exercised or other +convertible securities were converted**

27/5/2026

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

27/5/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Prior to settlement on 27 May 2026, there were 82,291 YALAN LTIP rights on issue under the 2023 LTIP of Yancoal Australia Limited. On 27 May 2026, 20,382 YALAN LTIP rights were manually exercised by 2023 LTIP participant(s). As noted in this ASX notification, 20,382 YALAN LTIP rights were settled by transfer of fully paid ordinary shares in Yancoal Australia Limited. 61,909 YALAN LTIP rights remain on issue.

Issue details

**Number of +securities**

20,382



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
YAL : ORDINARY FULLY PAID	1,320,439,437

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
YALAO : PERFORMANCE SHARE RIGHTS - LTIP 2024	1,483,383
YALAN : PERFORMANCE SHARE RIGHTS - LTIP 2023	61,909
YALAB : PERFORMANCE SHARE RIGHTS - LTIP	0
YALAF : PERFORMANCE SHARE RIGHTS - STIP 2025	975,358
YALAE : PERFORMANCE SHARE RIGHTS - LTIP 2025	633,793
YALAD : PERFORMANCE SHARE RIGHTS - STIP 2024	443,856