

Commercial Momentum Grows with New Follow-On US\$2M U.S. Public Safety Order

Key Highlights:

- **Repeat Order Win:** A U.S. based commercial customer in the public safety sector placed a follow-on order valued at approximately US\$2M (A\$~2.8M)
- **Growing Customer Commitment:** This repeat order, is more than 4-times the value of the initial US\$460K ([January 2026](#)) purchase order, signalling the customer's operational validation of Elsight's Halo platform and a progression toward scaled deployment
- **Strengthening U.S. Market Position:** The Company continues to observe significant progress in the U.S. market, including Halo's approval on the DCMA Blue UAS Cleared List ([announced April 2026](#)), reinforcing Elsight's positioning as a trusted, U.S.-compliant technology provider across both defence and commercial sectors
- **Commercial Tailwinds Accelerating:** Pending FAA rulemaking on BVLOS is expected to serve as a structural catalyst for commercial drone adoption, unlocking significant commercial demand, particularly in public safety applications.

Elsight Limited (ASX: ELS) ("Elsight" or "the Company"), the global provider of enablement technologies for uncrewed systems, is pleased to announce it has received a follow-on purchase order valued at approximately US\$2M (A\$~2.8M) from a U.S.-based commercial customer in the public safety sector.

This customer initially placed a US\$460,000 purchase order with Elsight in January 2026. The follow-on order, reflects the customer's successful operational validation of the Halo platform and a clear pathway toward broader deployment.

Commercial Adoption Supported by Regulatory Progress

This order comes as the U.S. regulatory environment continues to advance toward enabling routine Beyond Visual Line of Sight (BVLOS) operations at scale. The ability to fly drones beyond the operator's line of sight, has long required special exemptions, limiting commercial scalability.

The U.S. regulatory environment for commercial drones is advancing rapidly, with one of the biggest regulatory barriers to large-scale commercial drone adoption being removed. In June 2025, the White House ordered the Federal Aviation Administration (FAA) to accelerate rules governing BVLOS drone flights. The FAA released its proposed rules in August 2025, completed its public consultation in October 2025, and the final rules are widely expected to be published in 2026. Elsight believes this proposed shift in regulation is contributing to accelerating commercial engagement, with public safety emerging as a leading early-adopter for BVLOS-enabled operations. Public safety use cases, including Drone as First Responder (DFR), emergency response, and real-time situational awareness, demand continuous, high-reliability connectivity, a core strength of the Halo platform.

Broadening U.S. Market Position

This commercial progress is complemented by Elsight's strengthening position in the U.S. defence market. In April 2026, the Company announced that Halo had been approved for inclusion on the U.S. DCMA Blue UAS Cleared List, the Department of Defence's primary catalogue for rapid UAS acquisition.

For personal use only



While the Blue List approval relates primarily to defence procurement, it reinforces Elsight's broader credibility as a U.S.-compliant, NDAA-aligned technology provider, a factor the Company believes is also relevant to commercial customers operating in sensitive sectors such as public safety and critical infrastructure.

Collectively, these developments, repeat commercial orders, regulatory advancement, and expanded defence credentials, underscore the Company's strategic positioning as an enablement technology provider across both defence and commercial uncrewed-systems markets in the United States.

Yoav Amitai, Elsight CEO, commented: "A U.S Public safety customer increasing their order within months signals strong conviction, highlighting the Company's operational validation and commercial traction. Public safety agencies are preparing for scaled BVLOS operations and selecting technology partners that meet the highest standards of reliability and compliance. With our recent Blue UAS approval and the Part 108 rules imminent, we believe the conditions for accelerating our growth in the commercial market are another catalyst in the Company's future."

Authorised for release by the Board of Directors of Elsight Limited.

-ENDS-

Corporate & Business Enquiries	Media Enquiries	Investor Relations
Howard Digby Elsight Limited T: +61 434 987 750 E: howarddigby@elsight.com	Melanie Singh NWR Communications T: +61 439 748 819 E: melanie@nwrcommunications.com.au	E: IR@elsight.com

For personal use only



About Elsight (ASX:ELS)

Elsight's (www.elsight.com) flagship product, the Halo, uses multi-link bonding to provide the most robust connectivity for drones and other unmanned systems. By adding cellular communications aggregated with satellite and RF communications, the Halo is 99.99% reliable and cyber secured. With options for less than a 100-gram card or a boxed ground version, the Halo provides continuous connectivity even in the most challenging areas for stationary, portable, or actively mobile situational requirements. Elsight's products serve many vertical markets leveraging UAV and UAS technologies including the military, HLS, public safety, delivery, medical, oil and gas, utilities, inspections, surveillance and others. Elsight was founded in 2009.

Forward-looking statements

This announcement contains forward-looking statements, including statements regarding Elsight Limited's (the "Company") expected commercial and operational performance, customer pipeline, product development, and market positioning. Forward-looking statements are based on the Company's current expectations and assumptions as at the date of this announcement and are subject to risks and uncertainties, including customer purchasing decisions, government procurement cycles, regulatory changes, geopolitical developments, supply chain conditions, and foreign exchange movements, that could cause actual outcomes to differ materially. Readers should not place undue reliance on forward-looking statements. Except as required by the ASX Listing Rules and applicable law, the Company does not undertake to update any forward-looking statement. Past performance is not indicative of future performance.