



ALICE QUEEN
LIMITED

ASX Announcement
01 June 2026

EXTENSION OF RIGHTS ISSUE CLOSING DATE

Alice Queen Limited [ASX:AQX] (**AQX** or the **Company**) advises that the closing date of the partially underwritten, non-renounceable pro rata entitlement offer (**Rights Issue**) of one fully paid ordinary share for every three fully paid ordinary shares held at the record date at an issue price of \$0.009 (0.9 cents) per share has been extended to 12 June 2026. The Rights Issue offer is made to all shareholders at the record date of 7.00pm on 11 May 2026 (**Eligible Shareholders**).

Further details of the Rights Issue are set out in the prospectus dated 6 May 2026 (as supplemented by the supplementary prospectus dated 14 May 2026) (collectively the **Prospectus**).

The Board has determined (in consultation with the underwriter, GBA Capital Pty Ltd) to extend the closing date of the Rights Issue to allow Eligible Shareholders further time to consider the Rights Issue. The decision to extend the closing date has been made as a result of the commitment by the Company to facilitate Eligible Shareholders access to, and participation in, the Rights Issue.

An extract of the timetable for the Rights Issue that was included in the Prospectus with amendments to the dates impacted by the extension of the closing date is set out below:

Closing Date (5.00pm Melbourne time)	12 June 2026
Unless ASX otherwise determines, securities quoted on a deferred settlement basis from market open	15 June 2026
Last day to announce results of the Rights Issue and issue of New Shares (before noon Melbourne time)	19 June 2026

Approved by the Board of Alice Queen Limited.

For more information:

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