



Announcement Summary

**Entity name**

LITTLE GREEN PHARMA LTD

**Date of this announcement**

Monday June 01, 2026

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Convertible Share Rights	202,528,681	01/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LITTLE GREEN PHARMA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

615586215

**1.3 ASX issuer code**

LGP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/6/2026

For personal use only



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

14-Jan-2026 09:39

**Announcement Title**

New - Proposed issue of securities - LGP

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

1/6/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issued in accordance with the Scheme between the Company and Cannatrek Ltd. Refer to the Scheme Booklet date 5 March 2026

Issue details

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**Number of +securities**

202,528,681

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued in accordance with the Scheme between the Company and Cannatrek Ltd. Refer to the Scheme Booklet date 5 March 2026

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Part 3C - number and type of +securities the subject of this notification (new class)

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**ASX +security code**

New class - code to be confirmed

**+Security description**

Convertible Share Rights

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

1/6/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03070986-6A1317461&v=undefined>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to the Scheme Booklet announced 5 March 2026 for further information.

Issue details

**Number of +securities**

202,528,681



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LGP : ORDINARY FULLY PAID	307,094,455

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LGPAAC : SHARE RIGHTS	216,323
LGPAAD : OPTION EXPIRING 31-JUL-2028 EX \$0.18	7,200,000
LGPAT : PERFORMANCE RIGHTS RESTRICTED	10,500,000
LGPAAX : OPTION EXPIRING 31-JUL-2027 EX \$0.138	7,200,000
LGPAY : SHARE RIGHTS	450,000
LGPAS : SHARE RIGHTS	4,000,000
New class - code to be confirmed : Convertible Share Rights	202,528,681