



ASX Announcement

1 June 2026

ARC Funds Raises \$600,000 in New Equity

Key Highlights

- Firm commitments received to raise \$600,000 at \$0.10 per share, representing a 33% premium to last traded price of \$0.075 per share.
- Proceeds from the raise will be used for working capital purposes.

ARC Funds Limited (ASX:ARC) (**ARC** or the **Company**) is pleased to announce that it has received firm commitments from new and existing shareholders for a placement to raise \$600,000 (\$600,000 before costs).

The placement received support from new sophisticated investors and existing shareholders and will provide capital to support ARC's growth strategy & underlying balance sheet.

Placement Details

The issue price of \$0.10 per share represents a 33% premium to the last traded price of 7.5 cents, and a 37% premium to the 15-day vwap of 7.3 cents. All New Shares issued under the Placement will rank equally with ARC Funds existing shares on issue.

The issue of 6,000,000 shares (\$600,000) of the Placement will occur under the Company's existing placement capacity under ASX Listing Rule 7.1A (6,000,000 shares).

Indicative Placement Timetable

Event	Timing
ASX Announcement/ Resume Trading	Monday 1 st June 2026
Settlement of the New Shares	Thursday 4 th June 2026
Expected date of ASX Quotation of New Shares	Friday 5 th June 2026

Intended use of equity raising proceeds

Proceeds from the raise will be used for working capital purposes.

– ENDS –

This announcement has been authorised by the board of ARC Funds Limited.

For further information regarding this release please contact:

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