



Announcement Summary

Entity name
IMUGENE LIMITED

Date of this announcement
Tuesday June 02, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IMUAAN	RESTRICTED STOCK UNITS	6,398,773	27/05/2026
IMUAAO	PERFORMANCE RIGHTS AWARD	1,676,453	27/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

IMUAAN : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

27/5/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
John Byon	John Byon	2,938,181

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732900-3A629620&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,398,773

ASX +security code and description

IMUA AO : PERFORMANCE RIGHTS AWARD

Date the +securities the subject of this notification were issued

27/5/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes



Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Darren Keamy	Darren Keamy	1,159,391

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmnnnibpcajpcgclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732900-3A629620&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
1,676,453



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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	415,835,040
IMUOE : OPTION EXPIRING 31-AUG-2026	21,698,915
IMUOF : OPTION EXPIRING 30-APR-2027	104,252,874

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAT : NEW CONVERTIBLE NOTES	10
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$8.16	235,306
IMUAA : WARRANTS	7,812,500
IMUAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.86	48,722
IMUAB : WARRANTS EXPIRING 30-APR-2031 EX \$0.276	66,576,087
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$6.12	44,118
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$5.236	17,779
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$10.404	774,570
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$6.256	50,001
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$13.60	88,235
IMUAAN : RESTRICTED STOCK UNITS	8,869,678
IMUA AO : PERFORMANCE RIGHTS AWARD	3,633,437
IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$2.278	235,295



IMUAAR : CONVERTIBLE NOTES

22,400

IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$0.33

15,479,877

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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