3rd June 2026

LEINSTER SOUTH EXPLORATION UPDATE

HIGHLIGHTS:

- **Final assays received from RC drilling at Leinster South**
- **Gravity survey highlights regional structural gold targets east of Tysons**
- **RC drilling at Leinster South to recommence shortly, following up recent high-grade gold results, including:**

THYLACINE SOUTH ZONE

LSD005	**2.3m @ 15.3g/t Au from 28.1m**
26LSRC066	**3m @ 9.8g/t Au from 32m,**
	Including 2m @ 14.1g/t Au from 32m

THYLACINE EAST

26LSRC068	**8m @ 3.2g/t Au from 26m, and**
	8m @ 3.0g/t Au from 148m

Metal Hawk Limited (**ASX: MHK**, "**Metal Hawk**" or the "**Company**") is pleased to provide an update on exploration activities at its 100% owned Leinster South Project, located in the Agnew-Lawlers region, Western Australia.

The Company has received final assay results from RC (reverse circulation) drilling at the Thylacine and Tysons prospects and results from recently completed gravity surveys. Preparations are well-advanced for the next campaign of RC drilling to commence in late-June.

The 2026 RC campaign was successful in building on results from 2025 RC and diamond drilling. Results have confirmed the Thylacine south zone as a high-priority target hosting significant thicknesses of shallow high-grade gold mineralisation.

Metal Hawk's Managing Director Will Belbin commented:

"We are continuing to increase our geological understanding of the controls on gold mineralisation at Leinster South through targeted drilling and geophysics. The Thylacine south zone is shaping up as a standout prospect with significant thicknesses of high-grade gold mineralisation intersected in drilling. We are looking forward to the next RC program to expand on these results."

"Regionally, the ground gravity survey has confirmed structural targets in the untested granite east of Tysons. We will be exploring these target areas and conducting more infill geochemical surveys. Positioned on the same structural corridor as the Wonder gold deposits, this is a genuinely exciting new untested target area."

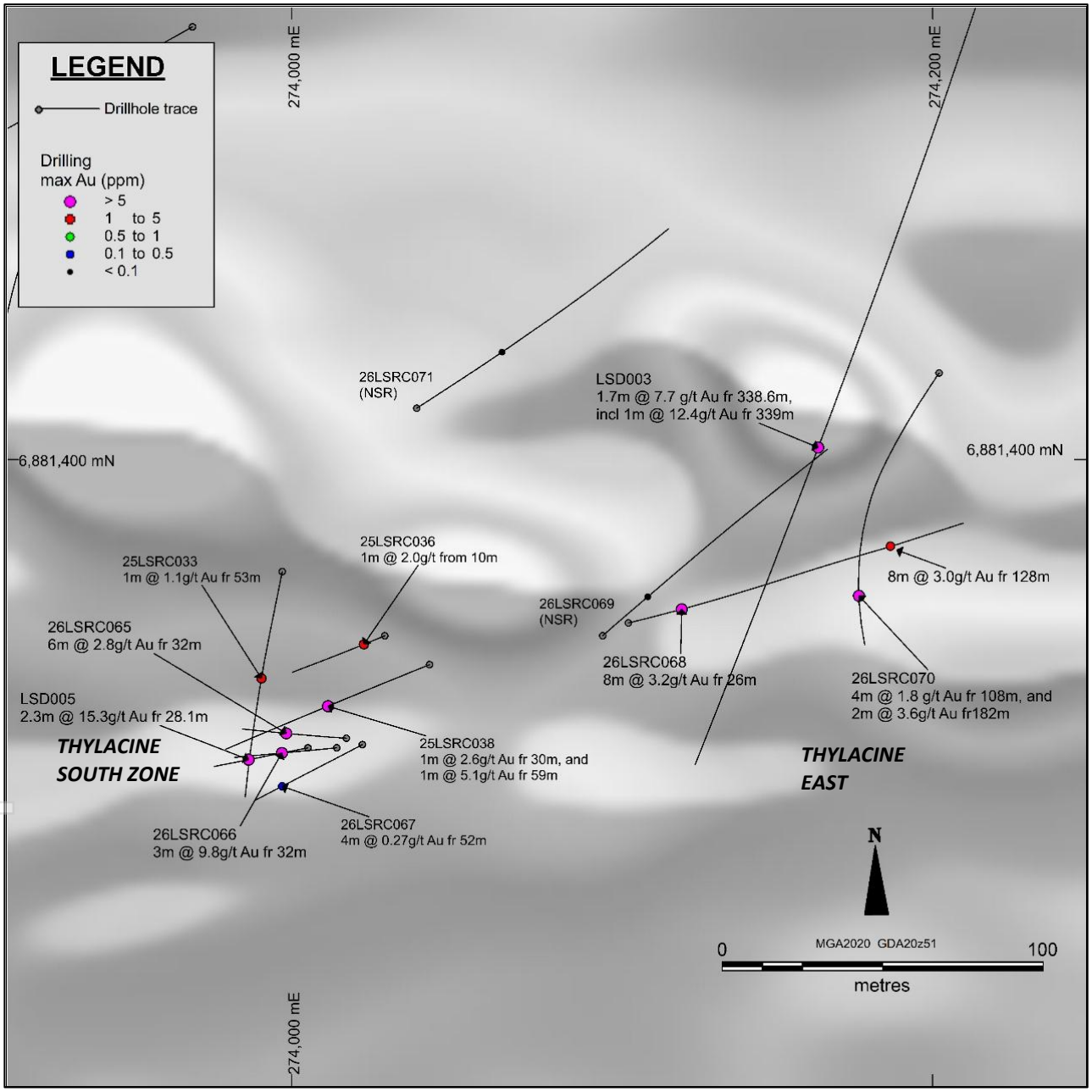

Figure 1. Thylacine south zone and Thylacine east drilling results

The 18-hole (2,734m) RC drilling program, completed in April 2026, tested a number of regional gold targets at the Thylacine and Tysons prospects. Follow-up drilling was carried out at the Thylacine south zone where diamond drilling in late 2025 intersected a standout result of 2.3m @ 15.3 g/t Au from 28.1m (LSD005).

High-grade gold assay results from limited RC and diamond drilling have established the Thylacine south zone as the Company's highest priority drill target at Leinster South. Significant thicknesses of quartz-vein hosted gold mineralisation returned from shallow drilling include:

LSD005:	**2.3m @ 15.3g/t Au from 28.1m,**
	Including 0.82m @ 29.9g/t Au from 28.5m
26LSRC066:	**3m @ 9.8g/t Au from 32m,**
	Including 2m @ 14.1g/t Au from 32m
26LSRC065:	**6m @ 2.8g/t Au from 32m,**
	Including 3m @ 4.2g/t Au from 33m

Further drilling at the Thylacine south zone is planned to test the northeasterly plunging gold mineralisation at depth and along strike.

New results from drilling at Thylacine east highlight further gold mineralisation at depth. Hole 26LSRC070 was designed to test down-dip extensions of mineralised quartz veining intersected in 26LSRC068, which returned 8m @ 3.2 g/t Au from 26m and 8m @ 3.0g/t Au from 148m. Despite deviating significantly south of its planned target in fresh rock, 26LSRC070 returned encouraging intersections of 4m @ 1.8g/t Au from 108 m, and 2m @ 3.6g/t Au from 182m (including 1m @ 6.3g/t Au).

The deviation of 26LSRC070, likely due to a local structure within the gabbro host unit, means the shallow high-grade gold zone identified in 26LSRC068 remains inadequately tested and open both at depth and to the south. A new drill site will be established to the west, with a shallower hole planned to properly test this zone in the next RC program.

At Tysons, RC drilling returned encouraging new results including 2m at 1.5g/t Au from 69m in 26LSRC072 and 1m at 1.1g/t Au from 79m in 26LSRC073, the latter sitting within a broader mineralised zone of 12m at 0.34g/t Au from 77m to end of hole. Several highly anomalous four-metre composite drill samples (>0.2g/t Au) have been recorded across the Tysons prospect. One-metre samples have been submitted for further laboratory analysis, with results to inform future drill planning. Further RC drilling at Tysons is scheduled in the upcoming program to advance exploration along the prospective granite-greenstone contact.

Plans for follow-up drilling at Leinster South are nearing completion, with RC drilling scheduled to recommence in late-June.

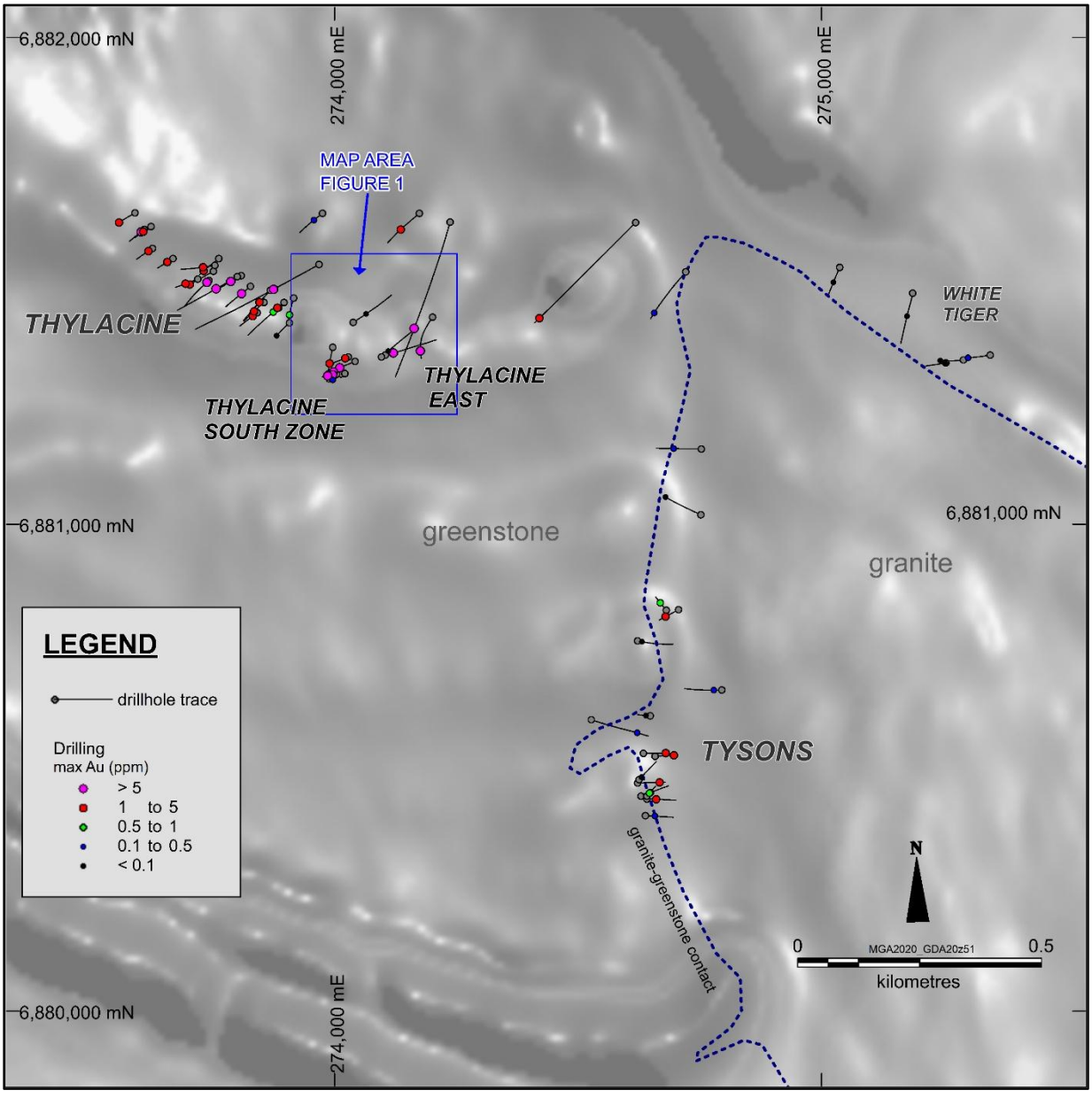

Figure 2. Leinster South drilling at Thylacine and Tysons prospects

LEINSTER SOUTH REGIONAL GRAVITY SURVEY

Ground gravity surveying has been completed over a broad 14 km² area extending east from the extensive N-S trending granite-greenstone contact at the southeastern margin of the Lawlers Anticline. A total of 1,147 gravity stations were collected on 200m × 50m and 400m × 50m grids.

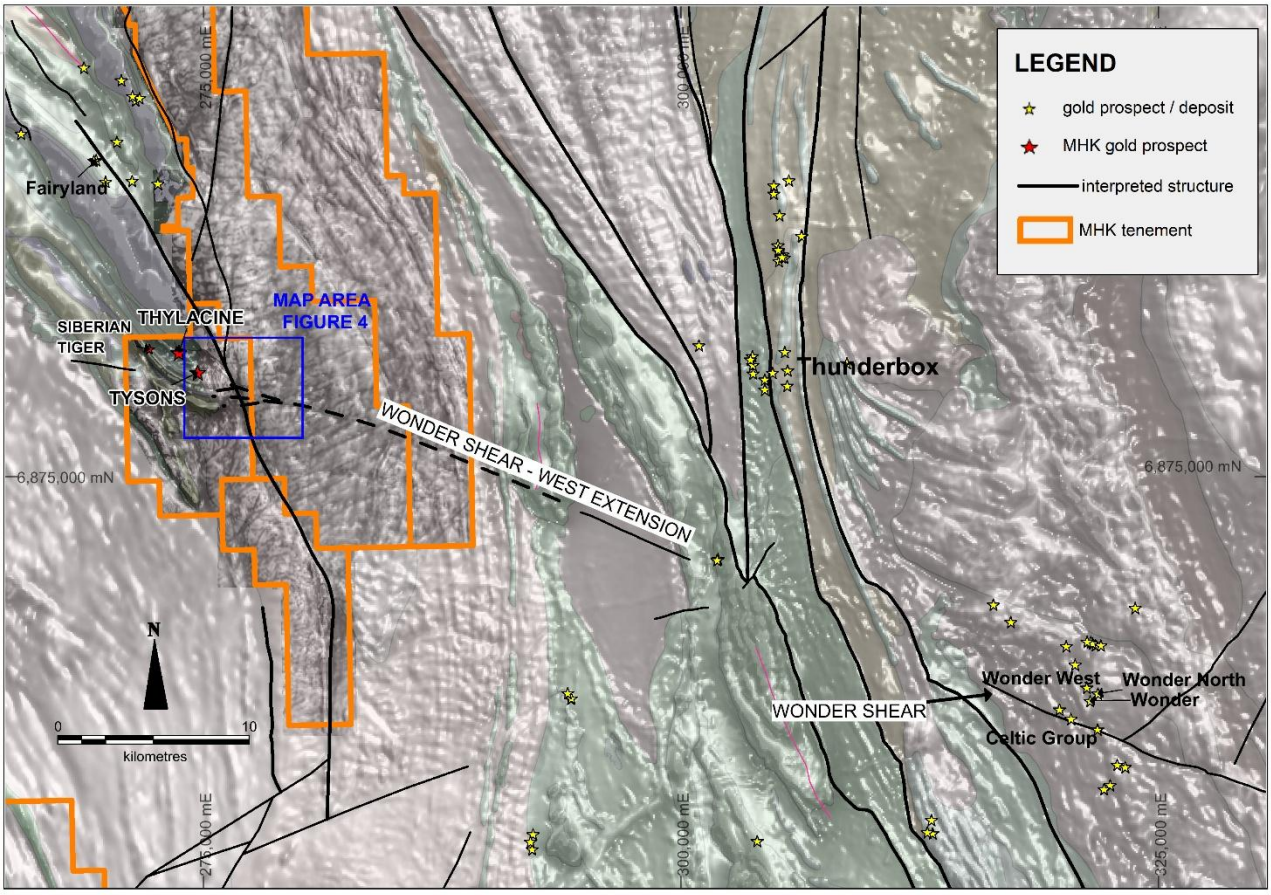

Figure 3. Leinster South tenements, regional magnetics image showing target WNW structure

The filtered Bouguer gravity data (see Figure 4), integrated with the recently acquired Leinster South aeromagnetics, supports interpretation of a number of significant structural features within the largely cover-obscured granitic terrain east of Tysons. Key E-W trending structures — including the interpreted westward extension of the Wonder Shear — are now well-defined, along with a series of subsidiary structures. Field checking of these gravity-defined target areas is currently in progress.

Regional aeromagnetic interpretation indicates that the WNW-trending Wonder Shear extends from Northern Star Resources' Wonder gold deposits (part of the Thunderbox operation, located ~35km east-southeast) through the granitic terrain on Metal Hawk's tenure to Tysons prospect on the greenstone margin. The Wonder deposits are granite-hosted ore bodies characterised by high-grade gold associated with major shear structures — a setting directly analogous to the untested structural corridor targeted by Metal Hawk.

Regional geochemical soil sampling has been completed across a large portion of the broader gravity survey area. While gold-in-soil responses over the granitic terrain are generally muted, anomalous samples are being followed up with closer spaced soil sampling over priority target areas.

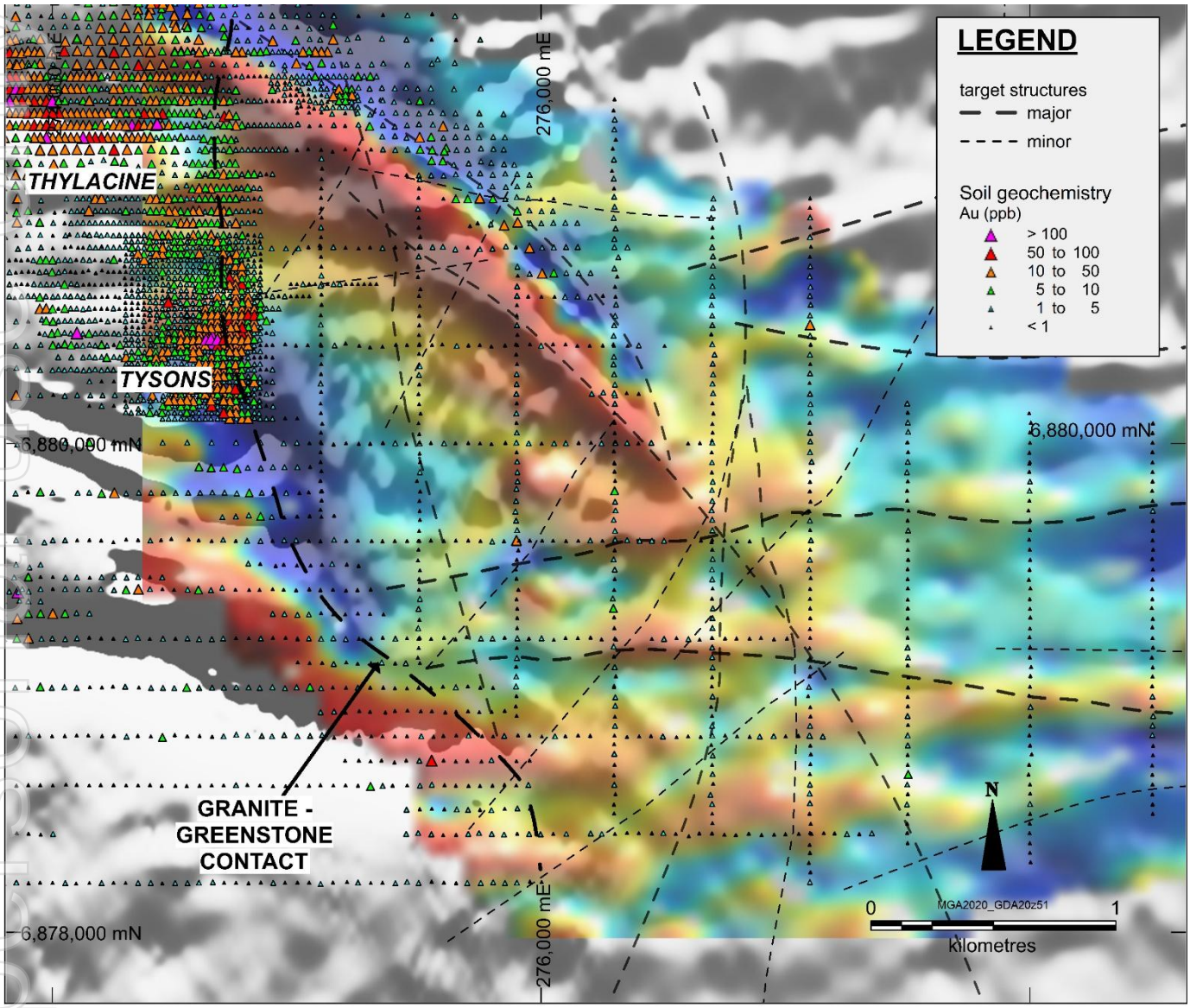

Figure 4. Filtered Bouguer gravity image (coloured) over greyscale aeromagnetics with key interpreted structures, with soil geochemistry (ppb Au)

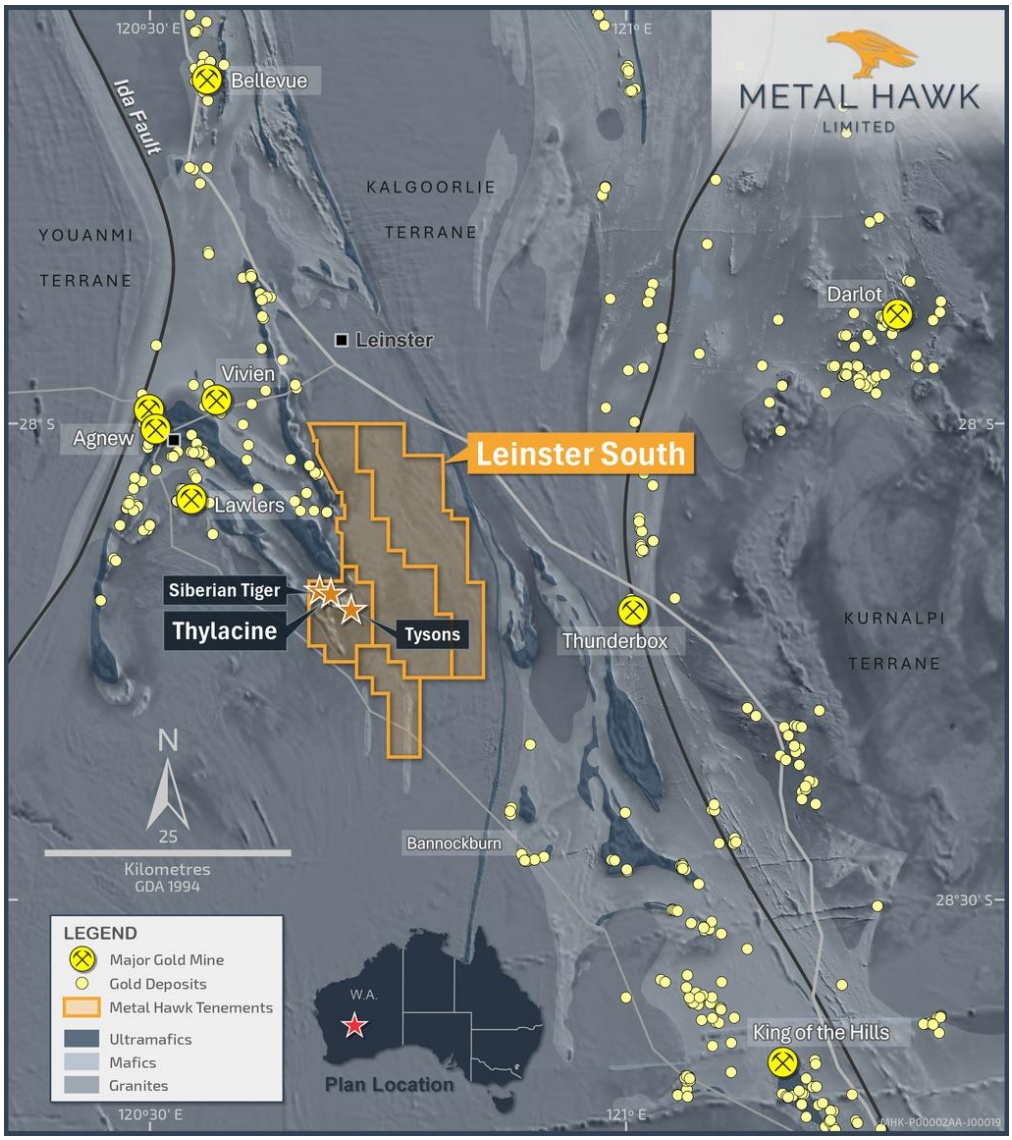

Figure 5. Leinster South Project

This announcement has been authorised for release by Mr Will Belbin, Managing Director, on behalf of the Board of Metal Hawk Limited.

For further information regarding Metal Hawk Limited please visit our website at www.metalhawk.au or contact:

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Additional JORC Information

Further details relating to the information provided in this release, including JORC 2012 reporting tables, can be found in the following Metal Hawk Limited ASX announcements:

• HIGH GRADE GOLD DISCOVERED AT LEINSTER SOUTH	5 August 2024
• LEINSTER SOUTH UPDATE	27 August 2024
• MORE HIGH-GRADE GOLD AT LEINSTER SOUTH	15 October 2024
• HIGH GRADE ROCK CHIP ASSAYS CONFIRM NEW GOLD DISCOVERIES AT LEINSTER SOUTH	7 November 2024
• HIGH GRADE GOLD ASSAYS EXTEND THYLACINE	27 November 2024
• EXCEPTIONAL RESULTS EXTEND HIGH GRADE SURFACE GOLD AT THYLACINE	21 January 2025
• NEW GOLD TARGETS EMERGE AS METAL HAWK PREPARES FOR DRILLING	5 June 2025
• INITIAL RC RESULTS CONFIRM GOLD SYSTEM AT THYLACINE	31 July 2025
• HIGH GRADE GOLD RETURNED FROM RC DRILLING AT LEINSTER SOUTH	18 September 2025
• DIAMOND DRILLING CONFIRMS HIGH GRADE GOLD AT LEINSTER SOUTH	22 December 2025
• GRAVITY SURVEY UNDERWAY AT LEINSTER SOUTH	21 April 2026
• SHALLOW HIGH GRADE GOLD AT LEINSTER SOUTH	11 May 2026

Competent Person statement

The information in this announcement that relates to Exploration Targets and Exploration Results is based on information compiled and reviewed by Mr William Belbin, a “Competent Person” who is a Member of the Australian Institute of Geoscientists (AIG) and is Managing Director at Metal Hawk Limited. Mr Belbin is a full-time employee of the Company and holds shares and options in the Company. Mr Belbin has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he has undertaken to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Belbin consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Metal Hawk Limited’s planned exploration program(s) and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may”, "potential," "should," and similar expressions are forward looking statements.

APPENDIX 1

Table 1. 2026 Leinster South RC drillhole collars

HOLENO	PROSPECT	DEPTH	DRILLTYPE	EAST	NORTH	AZI	DIP	RL
26LSRC056	TYSONS	202	RC	274754	6881156	270	-60	499
26LSRC057	TYSONS	184	RC	274796	6880661	270	-60	495
26LSRC058	TYSONS	244	RC	274528	6880600	105	-55	491
26LSRC059	TYSONS	202	RC	274623	6880762	100	-60	493
26LSRC060	TYSONS	76	RC	274682	6880825	320	-60	494
26LSRC061	TYSONS	202	RC	274753	6881021	295	-65	497
26LSRC062	TYSONS	52	RC	274649	6880608	275	-60	493
26LSRC063	WHITE TIGER	180	RC	275188	6881476	190	-55	501
26LSRC064	TYSONS	210	RC	274722	6881520	220	-55	506
26LSRC065	THYLACINE	60	RC	274017	6881313	275	-55	524
26LSRC066	THYLACINE	60	RC	274014	6881310	265	-58	523
26LSRC067	THYLACINE	72	RC	274022	6881311	240	-60	523
26LSRC068	THYLACINE	204	RC	274105	6881349	75	-55	524
26LSRC069	**THYLACINE**	**216**	**RC**	**274097**	**6881345**	**50**	**-60**	**524**
26LSRC070	**THYLACINE**	**222**	**RC**	**274202**	**6881427**	**210***	**-60**	**519**
26LSRC071	**THYLACINE**	**181**	**RC**	**274039**	**6881416**	**55**	**-55**	**530**
26LSRC072	**TYSONS**	**78**	**RC**	**274659**	**6880525**	**90**	**-55**	**494**
26LSRC073	**TYSONS**	**89**	**RC**	**274635**	**6880531**	**90**	**-55**	**493**

Notes to Table 1

- Grid coordinates GDA2020: zone51, collar positions determined by handheld GPS
- New results reported for holes shown **bold**
- * hole deviated significantly from planned azimuth

Table 2. Leinster South significant RC drilling results

HOLENO		FROM	TO	INTERVAL	Au (ppm)
26LSRC057	NSI				
26LSRC058	NSI				
26LSRC059	NSI				
26LSRC060*		40	44	4	0.83
26LSRC061	NSI				
26LSRC062	NSI				
26LSRC063	NSI				
26LSRC064	NSI				
26LSRC065		32	38	6	2.83
26LSRC065	*INCLUDING*	33	36	3	4.2
26LSRC066		32	35	3	9.82
26LSRC066	*INCLUDING*	32	34	2	14.1
26LSRC067	NSI				
26LSRC068		26	34	8	3.24
26LSRC068	*INCLUDING*	27	30	3	6.71
26LSRC068*		104	108	4	0.53
26LSRC068*	and	140	144	4	0.58
26LSRC068*	and	148	156	8	3
26LSRC069	**NSI**				

26LSRC070*		**108**	**112**	**4**	**1.77**
26LSRC070		**182**	**183**	**1**	**6.35**
26LSRC070		**183**	**184**	**1**	**0.88**
26LSRC071	**NSI**				
26LSRC072		**69**	**71**	**2**	**1.5**
26LSRC073		**79**	**80**	**1**	**1.09**

Notes to Table 2:

- Significant Au results reported for RC drilling > 0.5 g/t Au
- NSI = no significant interval
- New results reported shown bold
- *composite sample (1m results pending)

Table 3. Leinster South – significant soil sampling results

Sample ID	MGA_East	MGA_North	Grid	Au (ppb)
LSS0569	275552	6878702	MGA2020z51	66
LSS0653	273903	6879203	MGA2020z51	13
LSS0789	275899	6879603	MGA2020z51	10
LSS0909	275953	6880800	MGA2020z51	10
LSS1005	275503	6881253	MGA2020z51	10
LSS1016	275599	6881298	MGA2020z51	11
LSS1107	274999	6881555	MGA2020z51	14
LSS1118	274453	6881550	MGA2020z51	11
LSS1119	274400	6881548	MGA2020z51	29
LSS1120	274353	6881548	MGA2020z51	51
LSS1122	274254	6881551	MGA2020z51	15
LSS1123	274200	6881552	MGA2020z51	13
LSS1124	274154	6881550	MGA2020z51	10
LSS1125	274101	6881547	MGA2020z51	10
LSS1129	273950	6881554	MGA2020z51	24
LSS1132	273856	6881549	MGA2020z51	15
LSS1133	273756	6881599	MGA2020z51	46
LSS1134	273805	6881608	MGA2020z51	59
LSS1135	273826	6881600	MGA2020z51	74.5
LSS1136	273850	6881600	MGA2020z51	32
LSS1137	273875	6881598	MGA2020z51	37
LSS1138	273901	6881605	MGA2020z51	47
LSS1139	273928	6881603	MGA2020z51	12
LSS1140	273950	6881603	MGA2020z51	19
LSS1141	273999	6881600	MGA2020z51	32
LSS1142	274049	6881606	MGA2020z51	71
LSS1143	274102	6881607	MGA2020z51	12
LSS1144	274147	6881604	MGA2020z51	25
LSS1145	274203	6881602	MGA2020z51	21
LSS1146	274253	6881601	MGA2020z51	55.5
LSS1147	274301	6881601	MGA2020z51	47
LSS1148	274353	6881604	MGA2020z51	38
LSS1149	274401	6881602	MGA2020z51	29
LSS1156	275149	6881653	MGA2020z51	22
LSS1160	274902	6881647	MGA2020z51	13
LSS1165	274599	6881653	MGA2020z51	11
LSS1169	274399	6881651	MGA2020z51	16
LSS1170	274351	6881650	MGA2020z51	18
LSS1171	274297	6881647	MGA2020z51	13
LSS1172	274250	6881654	MGA2020z51	17
LSS1173	274199	6881649	MGA2020z51	18
LSS1174	274147	6881649	MGA2020z51	10
LSS1175	274101	6881655	MGA2020z51	11
LSS1177	274053	6881645	MGA2020z51	17
LSS1179	273951	6881655	MGA2020z51	13
LSS1183	273850	6881653	MGA2020z51	11
LSS1184	273827	6881648	MGA2020z51	15
LSS1185	273800	6881651	MGA2020z51	60.5
LSS1186	273776	6881653	MGA2020z51	27
LSS1187	273748	6881650	MGA2020z51	19
LSS1188	273725	6881650	MGA2020z51	12

LSS1204	274505	6881703	MGA2020z51	16
LSS1205	274454	6881702	MGA2020z51	12
LSS1206	274403	6881703	MGA2020z51	17
LSS1207	274353	6881701	MGA2020z51	18
LSS1208	274297	6881702	MGA2020z51	17
LSS1210	274197	6881699	MGA2020z51	11
LSS1218	273806	6881703	MGA2020z51	13
LSS1219	273754	6881700	MGA2020z51	24
LSS1222	273648	6881696	MGA2020z51	12
LSS1238	274552	6881758	MGA2020z51	10
LSS1239	274499	6881751	MGA2020z51	12
LSS1241	274396	6881754	MGA2020z51	10
LSS1243	274303	6881755	MGA2020z51	10
LSS1253	273850	6881746	MGA2020z51	22
LSS1264	273472	6881810	MGA2020z51	23
LSS1265	273496	6881803	MGA2020z51	11
LSS1271	273701	6881802	MGA2020z51	12
LSS1286	274404	6881800	MGA2020z51	21
LSS1287	274452	6881800	MGA2020z51	24
LSS1290	274600	6881801	MGA2020z51	10
LSS1310	274600	6881855	MGA2020z51	16
LSS1311	274560	6881850	MGA2020z51	15
LSS1316	274301	6881855	MGA2020z51	12
LSS1377	274201	6881949	MGA2020z51	10
LSS1378	274152	6881951	MGA2020z51	17
LSS1421	274297	6882050	MGA2020z51	37
LSS1428	274005	6882050	MGA2020z51	18
LSS1455	274603	6882151	MGA2020z51	30
LSS1470	273854	6882156	MGA2020z51	21
LSS1475	274108	6882203	MGA2020z51	14
LSS1584	273198	6879597	MGA2020z51	11
LSS1585	273250	6879606	MGA2020z51	25
LSS1587	273348	6879604	MGA2020z51	10
LSS1607	272691	6879798	MGA2020z51	10
LSS1638	273449	6880294	MGA2020z51	10
LSS1640	273552	6880307	MGA2020z51	12
LSS1641	273593	6880292	MGA2020z51	38
LSS1677	273645	6880703	MGA2020z51	13
LSS1721	273855	6880905	MGA2020z51	10
LSS1731	273858	6881003	MGA2020z51	10
LSS1747	273708	6881059	MGA2020z51	12
LSS1748	273757	6881053	MGA2020z51	15
LSS1778	274006	6881142	MGA2020z51	20
LSS1793	272305	6880402	MGA2020z51	19
LSS1906	271953	6881203	MGA2020z51	12
LSS1922	271551	6881605	MGA2020z51	12
LSS1923	271599	6881606	MGA2020z51	15
LSS1925	271699	6881604	MGA2020z51	15
LSS1930	271698	6882004	MGA2020z51	28
LSS1931	271650	6882001	MGA2020z51	10
LSS1935	271451	6882002	MGA2020z51	19
LSS1943	271105	6882201	MGA2020z51	10
LSS1951	271101	6881402	MGA2020z51	44
LSS1990	273754	6881251	MGA2020z51	72

LSS1991	273805	6881251	MGA2020z51	13
LSS1995	273655	6881402	MGA2020z51	24
LSS2002	273556	6881302	MGA2020z51	13
LSS2009	273548	6881453	MGA2020z51	10
LSS2010	273604	6881451	MGA2020z51	13
LSS2018	273447	6881398	MGA2020z51	15
LSS2221	272001	6881498	MGA2020z51	33
LSS2222	271955	6881503	MGA2020z51	11
LSS2228	271901	6881697	MGA2020z51	10
LSS2229	271950	6881701	MGA2020z51	21
LSS2238	272255	6881306	MGA2020z51	35
LSS2239	272303	6881298	MGA2020z51	36
LSS2240	272354	6881299	MGA2020z51	173
LSS2241	272400	6881304	MGA2020z51	15
LSS2242	272450	6881301	MGA2020z51	23
LSS2246	272655	6881303	MGA2020z51	10
LSS2282	272454	6881098	MGA2020z51	23
LSS2283	272401	6881098	MGA2020z51	58
LSS2340	272850	6880499	MGA2020z51	16
LSS2349	272653	6880699	MGA2020z51	13
LSS2352	272748	6880698	MGA2020z51	10
STS1598	273800	6881098	MGA2020z51	30
STS1600	273850	6881099	MGA2020z51	21
STS1601	273899	6881100	MGA2020z51	24
STS1603	273999	6881100	MGA2020z51	16
STS1608	274249	6881099	MGA2020z51	18
STS1638	274351	6881776	MGA2020z51	18
STS1641	274400	6881826	MGA2020z51	11
STS1642	274401	6881801	MGA2020z51	19
STS1643	274401	6881776	MGA2020z51	13
STS1644	274424	6881802	MGA2020z51	83
STS1647	274452	6881802	MGA2020z51	15
STS1648	274447	6881825	MGA2020z51	10
STS1649	274499	6881723	MGA2020z51	12
STS1650	274500	6881752	MGA2020z51	10
STS1651	274483	6881787	MGA2020z51	12
STS1652	274549	6881714	MGA2020z51	14
STS2009	275173	6881449	MGA2020z51	11
STS2012	275226	6881424	MGA2020z51	13
STS2015	275150	6881422	MGA2020z51	10
STS2038	275749	6881003	MGA2020z51	12
STS2043	275849	6880893	MGA2020z51	15
STS2044	275904	6880905	MGA2020z51	12
STS2049	276004	6880696	MGA2020z51	15
STS2205	271753	6880656	MGA2020z51	13
STS2206	271725	6880651	MGA2020z51	10
STS2212	271776	6880675	MGA2020z51	10
STS2220	271676	6880702	MGA2020z51	21
STS2225	271726	6880725	MGA2020z51	12
STS2235	271677	6880801	MGA2020z51	13
STS2243	271625	6880750	MGA2020z51	10
STS2246	271626	6880801	MGA2020z51	12
STS2251	271651	6880826	MGA2020z51	10
STS2252	271676	6880825	MGA2020z51	16

STS2253	271671	6880859	MGA2020z51	19
STS2263	271603	6880877	MGA2020z51	12
STS2264	271600	6880850	MGA2020z51	23
STS2269	271576	6880901	MGA2020z51	22
STS2275	271576	6880925	MGA2020z51	14
STS2276	271601	6880926	MGA2020z51	15
STS2282	271575	6880951	MGA2020z51	10
STS2302	271528	6880976	MGA2020z51	16
STS2308	271525	6881053	MGA2020z51	12
STS2309	271501	6881054	MGA2020z51	10
STS2326	271427	6881128	MGA2020z51	12
STS2338	271325	6881152	MGA2020z51	14
STS2353	271301	6881277	MGA2020z51	24
STS2364	271325	6881277	MGA2020z51	10
STS2372	271302	6881301	MGA2020z51	15
STS2382	271302	6881354	MGA2020z51	13
STS2390	271176	6881425	MGA2020z51	15
STS2397	271202	6881402	MGA2020z51	15
STS2403	271151	6881477	MGA2020z51	15
STS2405	271252	6881449	MGA2020z51	111
STS2421	271101	6881528	MGA2020z51	23
STS2435	271075	6881551	MGA2020z51	13
STS2436	271101	6881551	MGA2020z51	14
STS2441	271051	6881601	MGA2020z51	10
STS2445	271026	6881628	MGA2020z51	135
STS2446	271000	6881626	MGA2020z51	26
STS2466	271079	6881652	MGA2020z51	10
STS2469	271000	6881652	MGA2020z51	19
STS2470	270975	6881651	MGA2020z51	116
STS2471	270951	6881650	MGA2020z51	31
STS2472	270928	6881650	MGA2020z51	16
STS2508	274601	6880952	MGA2020z51	15
STS2509	274576	6880951	MGA2020z51	10
STS2512	274502	6880950	MGA2020z51	19
STS2513	274477	6880951	MGA2020z51	18
STS2526	274150	6880952	MGA2020z51	35
STS2540	274676	6880951	MGA2020z51	11
STS2541	274702	6880950	MGA2020z51	13
STS2549	274577	6880852	MGA2020z51	19
STS2553	274475	6880852	MGA2020z51	13
STS2555	274426	6880853	MGA2020z51	14
STS2603	274650	6880853	MGA2020z51	11
STS2605	274674	6880827	MGA2020z51	20
STS2628	274602	6880778	MGA2020z51	17
STS2637	274702	6880750	MGA2020z51	12
STS2638	274700	6880778	MGA2020z51	11
STS2640	274726	6880752	MGA2020z51	17
STS2642	274749	6880726	MGA2020z51	10
STS2644	274753	6880776	MGA2020z51	16
STS2647	274776	6880727	MGA2020z51	10
STS2668	274775	6880652	MGA2020z51	53
STS2673	274751	6880677	MGA2020z51	39
STS2674	274725	6880678	MGA2020z51	52
STS2675	274749	6880650	MGA2020z51	14

STS2676	274750	6880628	MGA2020z51	14
STS2679	274726	6880649	MGA2020z51	17
STS2724	274450	6880776	MGA2020z51	10
STS2725	274425	6880776	MGA2020z51	11
STS2732	274376	6880752	MGA2020z51	12
STS2734	274351	6880777	MGA2020z51	10
STS2763	274475	6880578	MGA2020z51	95
STS2795	274477	6880425	MGA2020z51	13
STS2825	274400	6880377	MGA2020z51	19
STS2827	274451	6880376	MGA2020z51	12
STS2828	274424	6880351	MGA2020z51	10
STS2830	274426	6880301	MGA2020z51	12
STS2832	274400	6880277	MGA2020z51	12
STS2854	274474	6880377	MGA2020z51	13
STS2882	274101	6880452	MGA2020z51	100
STS2900	273975	6880552	MGA2020z51	12
STS2990	274801	6880577	MGA2020z51	10
STS2992	274752	6880576	MGA2020z51	12
STS3001	274626	6880526	MGA2020z51	10
STS3002	274653	6880528	MGA2020z51	18
STS3003	274677	6880528	MGA2020z51	40
STS3004	274701	6880526	MGA2020z51	11
STS3005	274724	6880526	MGA2020z51	47
STS3006	274750	6880525	MGA2020z51	15
STS3007	274776	6880526	MGA2020z51	10
STS3008	274801	6880527	MGA2020z51	53
STS3009	274827	6880525	MGA2020z51	67
STS3012	274826	6880475	MGA2020z51	28
STS3014	274777	6880476	MGA2020z51	59
STS3015	274752	6880478	MGA2020z51	38
STS3016	274730	6880476	MGA2020z51	22
STS3017	274700	6880473	MGA2020z51	20
STS3018	274676	6880475	MGA2020z51	13
STS3019	274649	6880474	MGA2020z51	13
STS3020	274624	6880473	MGA2020z51	12
STS3021	274600	6880476	MGA2020z51	10
STS3026	274526	6880424	MGA2020z51	28
STS3027	274552	6880426	MGA2020z51	25
STS3028	274577	6880424	MGA2020z51	20
STS3029	274601	6880426	MGA2020z51	29
STS3030	274629	6880426	MGA2020z51	112
STS3031	274649	6880428	MGA2020z51	224
STS3032	274676	6880426	MGA2020z51	120
STS3033	274702	6880426	MGA2020z51	59
STS3034	274725	6880427	MGA2020z51	34
STS3035	274749	6880427	MGA2020z51	28
STS3036	274776	6880424	MGA2020z51	41
STS3037	274801	6880427	MGA2020z51	21
STS3043	274774	6880378	MGA2020z51	43
STS3044	274751	6880375	MGA2020z51	10
STS3045	274726	6880377	MGA2020z51	21
STS3050	274601	6880377	MGA2020z51	11
STS3051	274576	6880375	MGA2020z51	12
STS3059	274600	6880328	MGA2020z51	13

STS3060	274628	6880326	MGA2020z51	26
STS3061	274651	6880326	MGA2020z51	16
STS3064	274699	6880325	MGA2020z51	11
STS3066	274750	6880324	MGA2020z51	11
STS3078	274701	6880276	MGA2020z51	25
STS3079	274677	6880275	MGA2020z51	29
STS3080	274648	6880273	MGA2020z51	12
STS3082	274601	6880276	MGA2020z51	16
STS3085	274524	6880276	MGA2020z51	13
STS3090	274500	6880224	MGA2020z51	11
STS3091	274525	6880224	MGA2020z51	17
STS3092	274549	6880224	MGA2020z51	27
STS3093	274576	6880222	MGA2020z51	24
STS3094	274601	6880227	MGA2020z51	16
STS3095	274625	6880225	MGA2020z51	10
STS3096	274649	6880224	MGA2020z51	14
STS3097	274676	6880226	MGA2020z51	11
STS3098	274701	6880225	MGA2020z51	10
STS3099	274726	6880226	MGA2020z51	12
STS3101	274749	6880224	MGA2020z51	80
STS3115	274727	6880174	MGA2020z51	22
STS3116	274701	6880176	MGA2020z51	20
STS3117	274751	6880125	MGA2020z51	10
STS3118	274727	6880127	MGA2020z51	19
STS3119	274701	6880126	MGA2020z51	56
STS3124	274649	6880177	MGA2020z51	12
STS3128	274577	6880174	MGA2020z51	45
STS3132	274551	6880177	MGA2020z51	18
STS3133	274525	6880176	MGA2020z51	12
STS3134	274498	6880176	MGA2020z51	10
STS3140	274476	6880176	MGA2020z51	10
STS3228	274704	6881338	MGA2020z51	81
STS3229	274724	6881345	MGA2020z51	16
STS3247	274648	6881044	MGA2020z51	10
STS3258	274601	6881043	MGA2020z51	12
STS3326	272076	6876844	MGA2020z51	37
STS3434	278899	6874998	MGA2020z51	14
STS4034	277100	6880485	MGA2020z51	10

Notes to Table 3:

- Significant Au results reported for soil sampling > 10ppb Au
- Previous samples reported 21 January 2025

APPENDIX 2

2012 JORC Table 1

SECTION 1: SAMPLING TECHNIQUES & DATA (RC DRILLING, SOIL SAMPLING AND GROUND GRAVITY SURVEYING)

	JORC Code explanation	Commentary
Sampling techniques	*Nature and quality of sampling (e.g. cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc.). These examples should not be taken as limiting the broad meaning of sampling.* *Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used* *Aspects of the determination of mineralisation that are Material to the Public Report. In cases where 'industry standard' work has been done this would be relatively simple (e.g. 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (e.g. submarine nodules) may warrant disclosure of detailed information.*	RC sampling was undertaken using standard industry practices, collecting 1m cone split samples at selected intervals and 2-4m composite samples throughout the remainder of the drillhole The drilling campaign consisted of 18 RC holes completed for 2,734m. Sample coordinates are in UTM grid (GDA2020 z51) and have been measured with a hand-held GPS with an accuracy of +/- 4m. Samples were collected in calico bags for dispatch to the sample laboratory. Sample preparation was in 3-5kg pulverizing mills, followed by sample splitting to a 200g pulp which is then analysed by Intertek Genalysis Perth via 50g fire assay (Intertek method FA50/OE) with optical emission spectrometer finish. Soil sampling was collected on mostly 50m x 25m (E-W) and 200m x 40m (N-S) grids. Sample weights of soil samples 200gm at <2mm, collected approximately 5cm to 20cm below surface. All soil samples submitted for gold and multi-element analysis by Intertek Laboratories Perth WA using Aqua Regia with ICPMS finish (Intertek method AR10/MS33). This is considered a partial digest. Detection limit for gold via this method is 1ppb. The ground gravity survey consisted of approximately 1,147 gravity stations comprising 200m by 50m spacing over the majority survey area and 400m by 50m spacings over the eastern 1/3rd of the survey area. Lines were surveyed in a north-south direction. Gravity measurements were taken with a Scintrex CG5 Autograv instrument, with station reading at 40 seconds. Base station readings were taken at the beginning of the day and at the end.
Drilling techniques	*Drill type (e.g. core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc.) and details (e.g. core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc.).*	RC drilling was also undertaken using a 6x6 mounted modified T450 RC rig with an auxiliary air pack and 140mm hole diameter (face sampling hammer).
Drill sample recovery	*Method of recording and assessing core and chip sample recoveries and results assessed.*	Sample recovery was visually assessed and noted and is considered normal for the type of drilling.

	Measures taken to maximise sample recovery and ensure representative nature of the samples. *Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.*	RC drill recoveries were visually estimated from volume of sample recovered. All sample recoveries within the mineralized zone were above 90% of expected. RC samples were visually checked for recovery, moisture and contamination and notes were made in the logs. All RC samples were dry. There has been no recognisable relationship between recovery and grade, and therefore no sample bias.
Logging	*Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.* *Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc.) photography.* *The total length and percentage of the relevant intersections logged.*	Detailed geological logs have been carried out on all drill holes. The geological data from RC drilling would be suitable for inclusion in a Mineral Resource estimate. Logging of drill chips recorded lithology, mineralogy, mineralisation, weathering, colour and other sample features. RC chips are stored in plastic chip trays. All holes were logged in full.
Sub-sampling techniques and sample preparation	*If core, whether cut or sawn and whether quarter, half or all core taken.* *If non-core, whether riffled, tube sampled, rotary split, etc. and whether sampled wet or dry.* *For all sample types, the nature, quality and appropriateness of the sample preparation technique.* *Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.* *Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.* *Whether sample sizes are appropriate to the grain size of the material being sampled.*	The field sample preparation followed industry best practice. For RC drilling: drill samples/spoils were split using a cone splitter via a cyclone and then placed in a green RC sample bag,or alternatively placed on the ground via a bucket. A 1m split sample was collected in a numbered calico bag. Single (1m) sub-samples were collected using a calico split, whilst composite samples were collected via a spear of 400g – 1000g from the primary spoils. Samples were placed into pre-numbered calico bags and delivered to the laboratory. Field QC procedures for AC, RC and diamond drilling involve the use of alternating standards and blank samples (insertion rate of 1:25). Field duplicates were taken which showed good repeatability The sample sizes were considered more than adequate to ensure that there are no particle size effects relating to the grain size of the mineralisation, which lies in the percentage range. Soil samples were sieved at site to <2mm and weighed approximately 200g. The sample size is standard practice in the WA Goldfields to ensure representivity. Duplicates were inserted approximately every 50 samples. No other field-based quality control procedures were considered necessary for this reconnaissance style sampling program.
Quality of assay data and laboratory tests	*The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.* *For geophysical tools, spectrometers, handheld XRF instruments, etc., the parameters used in determining the analysis including instrument make*	Gold analysis was undertaken with 50-gram Fire Assay with OES finish. The detection limit for gold via this method is 5ppb (0.005ppm). No geophysical assay tools were used. Field QC procedures involve the use of standards and blank samples, and duplicates (insertion rate 1:25). In

	and model, reading times, calibrations factors applied and their derivation, etc. *Nature of quality control procedures adopted (e.g. standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (i.e. lack of bias) and precision have been established.*	addition, the laboratory runs routine check and duplicate analyses. Laboratory QA/QC involves the use of internal lab standards using certified reference material, blanks, splits and replicates as part of the in-house procedures. QC results (blanks, duplicates, standards) were in line with commercial procedures, reproducibility and accuracy. All soil samples were submitted for gold and multi-element analysis by Intertek Laboratories Perth WA using Aqua Regia with ICPMS finish. The detection limit for gold via this method is 1ppb (0.001ppm) (AR10/MS33). This method is considered partial digest and sufficient for this stage of exploration and the weathered nature of the samples. Laboratory QA/QC involves the use of internal lab standards using certified reference material, blanks, splits and replicates as part of the in-house procedures. QC results (blanks, duplicates, standards) were in line with commercial procedures, reproducibility and accuracy. Gravity measurements were taken with a Scintrex CG5, with the following parameters: - 0.1milligal precision - +/- 5cm elevation precision - 40 second reading times
Verification of sampling and assaying	*The verification of significant intersections by either independent or alternative company personnel.* *The use of twinned holes.* *Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.* *Discuss any adjustment to assay data.*	Senior personnel from the Company have visually inspected reported intervals. No holes have been twinned at this stage. Primary data was collected using a standard set of Excel templates on a Toughbook laptop computer in the field. Drilling and geochemical data are transferred to Newexco Exploration Pty Ltd for data verification and loading into the database.
Location of data points	*Accuracy and quality of surveys used to locate drillholes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.* *Specification of the grid system used.* *Quality and adequacy of topographic control.*	All drillhole collar locations were surveyed using a handheld Garmin GPS, accurate to within 3-5 m. Hole locations are shown as per Table 1. Soil sample locations are shown in Table 2. Grid MGA2020 Zone 51. Topography is moderately uneven and GPS has poor vertical controls, so the elevation of samples is derived from a digital terrain model. Gravity survey stations were located using a RTK GPS with a accuracy of 5cm.
Data spacing and distribution	*Data spacing for reporting of Exploration Results.* *Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.* *Whether sample compositing has been applied.*	The drillholes are spaced at variable distances apart. At this early stage of exploration there is insufficient data to complete a geological understanding of geological and grade continuity appropriate for Mineral Resource and Ore Reserve estimation work. RC sample compositing has been applied from 2m to 4m. Soil sampling was collected on mostly 50m x 25m (E-W) and 200m x 40m (N-S) grids

		Gravity survey spacing was 200m by 50m over the majority of the survey area and 400m by 50m spacings over the eastern 1/3rd of the survey area.
Orientation of data in relation to geological structure	*Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.* *If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.*	The holes have been designed to intersect the interpreted geology as close to perpendicular as possible, however there is insufficient data to determine actual orientation of mineralisation at this stage. At some locations the orientation of drilling was compromised by the access and cleared tracks. Soil sample lines were orientated generally across the strike of the known geological grain and interpreted zones of interest on both E-W and N-S lines. Gravity lines were surveyed N-S in order to identify targeted E-W structures.
Sample security	*The measures taken to ensure sample security.*	The samples were delivered to the laboratory by the Company.
Audits or reviews	*The results of any audits or reviews of sampling techniques and data.*	No Audits have been commissioned.

SECTION 2: REPORTING OF EXPLORATION RESULTS

Criteria	JORC Code explanation	Commentary
Mineral tenement and land tenure status	*Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.*	The exploration was conducted on the granted exploration license E 36/1068 and E36/1048. Other Leinster South project tenements are E36/1105 and E36/1107. The tenements are registered to and 100% owned by Metal Hawk Limited.
	The security of the tenure held at the time of reporting along with any known impediments to obtaining a license to operate in the area.	The project tenements are in good standing and no known impediments exist.
Exploration done by other parties	*Acknowledgment and appraisal of exploration by other parties.*	Previous exploration has been carried out in the area by a number of explorers. The majority of early documented historical work was carried out for nickel sulphide exploration, given the extension of magnetic highs from the northwest (Agnew Greenstone Belt). No historical drilling data has been recorded at the Siberian Tiger and Thylacine prospects. Between 1997 to 2001 the tenure was owned by WMC (Western Mining Corporation). Work undertaken included soil and rockchip sampling, but there is no record of any drilling. Heron Resources Ltd (Heron) held part of the ground from 2004 to 2009. In 2004, Heron completed an extensive wide-spaced (1000m x 100m) soil survey which covered the Siberian Tiger prospect. While they reported an anomaly of 87ppb Au along strike to the southeast of Siberian Tiger, the stronger anomaly that is the central to the prospect (482ppb Au) received no coverage. More recently the tenement area was owned by Jindalee Resources Ltd Limited (from 2018 to 2023). The ground was subject to a JV with Auroch Minerals Ltd. No reported fieldwork took place at the Siberian Tiger prospect or any of the other reported gold prospects identified by MHK.
Geology	*Deposit type, geological setting and style of mineralisation.*	The Leinster South Project lies at the southeastern tip of the Lawlers Anticline on the Agnew Greenstone Belt in central-west WA. The geological setting is of Archaean age with common host rocks related to orogenic gold mineralisation as found throughout the Yilgarn Craton of Western Australia. The region is also made up of mafic and felsic volcanics and intrusions, siliciclastic metasediments of upper greenschist to lower amphibolite facies and post-orogenic S-type muscovite-bearing granites. The main belt of exposed rocks in EL36/1068 is composed of interlayered dolerite, gabbro, meta-basalt, ortho-amphibolite, pyroxenite, and schistose meta-mafic and meta-sedimentary rocks. There are strong domainal foliations at the interface between brittle and ductile

		lithologies, and locally the development of quartz veins systems parallel and en echelon to the fabric. Veins range from undeformed sheeted to complex breccia and boudinaged with host rock and iron oxides. Rarely are primary sulphides preserved at surface, but pyrite, chalcopyrite and sphalerite have been recorded during the mapping and sampling and in drilling program by Metal Hawk. The package has been intruded by several granites with differing affinities, ranging from leucogranite to granodiorite. Some bodies are highly foliated and locally migmatised, while others are equigranular and essentially undeformed. Significant gold deposits are currently in production at Agnew – Lawlers (15 to 25km to NW) and Thunderbox, 25km to the east of E36/1068.
Drill hole Information	*A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:* • *easting and northing of the drill hole collar* • *elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar* • *dip and azimuth of the hole* • *down hole length and interception depth* • *hole length.*	Refer to Tables and the Notes attached thereto.
Data aggregation methods	*In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (e.g. cutting of high grades) and cut-off grades are usually Material and should be stated.* *Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.* *The assumptions used for any reporting of metal equivalent values should be clearly stated.*	All reported assay intervals have been length-weighted. No top cuts were applied. A nominal cut-off of 0.5 g/t Au was applied. No aggregate samples are reported. Significant grade intervals based on intercepts >0.5g/t gold for RC drilling. For RC drilling assays reported > 0.5g/t gold. No metal equivalent values have been used or reported.
Relationship between mineralisation widths and intercept lengths	*These relationships are particularly important in the reporting of Exploration Results.* *If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.* *If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (e.g. 'down hole length, true width not known').*	Geological controls and orientations of mineralised zones are unconfirmed at this time and therefore all mineralised intersections are reported as intercept length and may not reflect true width. The drilling is orientated to intersect the interpreted mineralisation as close to perpendicular as possible.

Diagrams	*Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include,but not be limited to a plan view of drill hole collar locations and appropriate sectional views.*	Refer to Figures in text.
Balanced reporting	*Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.*	All Metal Hawk results are presented in the report, in Table 1,2 and 3 of the Appendices and as figures in the report.
Other substantive exploration data	*Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.*	Everything meaningful and material is disclosed in the body of the report.
Further work	*The nature and scale of planned further work (e.g. tests for lateral extensions or depth extensions or large-scale step-out drilling).* *Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive*	Metal Hawk is continuing exploration at Leinster South with additional RC drilling planned at Thylacine and Tysons prospects. Further reconnaissance geochemical sampling is continuing across the project tenements.