



This document is a supplementary bidder's statement dated 3 June 2026 under section 643 of the *Corporations Act 2001* (Cth) (the **Corporations Act**) and is a notice under sections 630(2)(b) and 650D of the Corporations Act. This is the fourth supplementary bidder's statement issued by Diamond Infraco 1 Pty Ltd (ACN 657 874 363) (**Bidder**), a wholly-owned subsidiary of IFM Global Infrastructure Fund, in relation to its takeover offer for Atlas Arteria (comprised of Atlas Arteria Limited (ACN 141 075 201) and Atlas Arteria International Limited (EC43828)) (ASX:ALX) (**Atlas Arteria**). This supplementary bidder's statement (**Fourth Supplementary Bidder's Statement**) supplements and is to be read together with the Third Supplementary Bidder's Statement dated 1 June 2026, the Second Supplementary Bidder's Statement dated 26 May 2026, the First Supplementary Bidder's Statement dated 20 May 2026 and the Bidder's Statement dated 27 April 2026, which were each given by Bidder to Atlas Arteria (together, the **Bidder's Statement**). This Fourth Supplementary Bidder's Statement will prevail to the extent of any inconsistency with the Bidder's Statement. A copy of this Fourth Supplementary Bidder's Statement was lodged with the Australian Securities and Investments Commission (**ASIC**) on 3 June 2026. Neither ASIC nor any of its officers take any responsibility for the contents of this Fourth Supplementary Bidder's Statement nor the variation notice herein. Words and phrases defined in the Bidder's Statement have the same meaning when used in this Fourth Supplementary Bidder's Statement, unless the context requires otherwise.

Fourth Supplementary Bidder's Statement

1. Extension of Offer Period

Bidder advises that the Offer Period will now end at 7:00pm (Sydney time) on **Thursday, 18 June 2026**, unless further extended or withdrawn in accordance with the Corporations Act.

2. Notice of variation to the Offer – extension of Offer Period

Bidder hereby gives notice, for the purposes of section 650D of the Corporations Act, that it has, in accordance with section 650C of the Corporations Act, varied the Offer by:

- 1 extending the Offer Period so that the Offer will remain open for acceptance until 7:00pm (Sydney time) on Thursday, 18 June 2026 (unless further extended or withdrawn in accordance with the Corporations Act); and
- 2 replacing "11 June 2026" with "18 June 2026" in each place the closing date of the Offer is referred to in the Bidder's Statement (including the Acceptance Forms (as applicable)),

(**Variation Notice**).

A copy of the Variation Notice, as included in this Fourth Supplementary Bidder's Statement, was lodged with ASIC on 3 June 2026. ASIC takes no responsibility for the contents of the Variation Notice or the contents of this Fourth Supplementary Bidder's Statement.

3. New date for giving the notice on the status of the Conditions

Bidder also hereby gives notice, for the purposes of 630(2)(b) of the Corporations Act, that, as a result of the extension of the Offer Period as set out in this Fourth Supplementary Bidder's Statement, the new date for giving the notice on the status of the Conditions is 11 June 2026.

Accordingly:

- 1 the reference to "4 June 2026" in section 7.8(d) of the Bidder's Statement as the date for giving the notice on the status of the Conditions is substituted with "11 June 2026"; and
- 2 as at the date of this Fourth Supplementary Bidder's Statement:
 - (a) the Offer and each contract resulting from acceptance of the Offer has not been freed from any of the Conditions set out in Annexure 1 of the Bidder's Statement; and
 - (b) so far as Bidder knows, none of the Conditions set out in Annexure 1 of the Bidder's Statement



have been fulfilled and accordingly, the Offer and each contract resulting from acceptance of the Offer remains subject to the Conditions set out in Annexure 1 of the Bidder's Statement.

Approval of Fourth Supplementary Bidder's Statement and Variation Notice

This Fourth Supplementary Bidder's Statement and the Variation Notice included herein have been approved by a resolution of the directors of Diamond Infraco 1 Pty Ltd.

Dated 3 June 2026.

Signed on behalf of Diamond Infraco 1 Pty Ltd:

John O'Grady
Director

Julian Gray
Director

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