

ASX announcement update

Find attached an updated version of the announcement released on Monday 1 June 2026 in relation to the contract won for NELP Eastern Freeway Upgrade.

The amendments to the announcement relate to the clarification that this contract is one of many to be let out on this project and confirming the value of the contract excludes GST.

Contact

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This announcement has been authorised for release to the ASX by the FOS Capital Limited Board of Directors

FOS Awarded Eastern Freeway Contract

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ASX ANNOUNCEMENT

4 June 2026

FOS Capital Limited (ASX: FOS), via its Aldridge Traffic Systems (ATS) subsidiary, is pleased to announce it has been awarded one of the contracts to supply ITS roadway lighting and control equipment to Victorian major infrastructure project NELP Eastern Freeway Upgrades, with a total value of \$0.5 million excluding GST.

There are multiple contracts to be let out for this project of which ATS are actively tendering for.

The key fixture being supplied on these orders is the newly-designed and approved ATS High Mast Fitting, which provides improved performance at half the weight of alternative products. FOS is also supplying its “TST” Traffic Smart City Technology Intelligent Traffic System, fitted to all products.

ATS was acquired in June 2025 and has gone through a transformative restructure and re-build. This project win is the business’ largest to date as it continues to build momentum, capitalising on the substantial work that has been achieved since acquisition.

FOS is also pleased to report that the Group’s total order book currently stands at \$9 million.



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About FOS Capital

FOS Capital is a founder-led manufacturer and distributor of commercial, industrial, and architectural lighting solutions. FOS owns 17 brands and 2 manufacturing facilities located in Brisbane and Sydney. FOS operates in highly fragmented markets and is committed to increasing market share from 5% to 15% in the medium-term through a combination of continued organic growth and strategic acquisitions, at an EBITDA margin exceeding 10%.