



Announcement Summary

**Entity name**

REGAL PARTNERS LIMITED

**Date of this announcement**

Thursday June 04, 2026

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RPLAC	RIGHTS	273,929	01/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

REGAL PARTNERS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

**1.2 Registered number type**

ACN

**Registration number**

129188450

**1.3 ASX issuer code**

RPL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/6/2026

For personal use only



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

RPLAC : RIGHTS

**Date the +securities the subject of this notification were issued**

1/5/2026

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Brendan O'Connor	Brendan O'Connor	164,815

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02851575-2A1547895&v=fc9bdb61fe50\\_ea61f8225e24ce041a0e155a9400](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02851575-2A1547895&v=fc9bdb61fe50_ea61f8225e24ce041a0e155a9400)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

273,929 rights were issued pursuant to deferred bonus grants, of which approximately 50% will vest on 8 March 2027 and the remaining 50% will vest on 8 March 2028, in each case subject to conditions relating to continuous employment. The rights were issued on 1 May 2026 and 28 May 2026 at a reference price of \$3.0337, being the 5-day VWAP of the Company's shares for the period commencing 2 March 2026.

Re Question 5.2: 109,114 rights were issued using the entity's 15% placement capacity under Listing Rule 7.1, and 164,815 rights (issued to Mr Brendan O'Connor) were issued under Listing Rule 7.2, Exception 14.

The 164,815 rights issued to Mr O'Connor were issued following shareholder approval on 28 May 2026.

Issue details

**Number of +securities**

273,929



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RPL : ORDINARY FULLY PAID	367,740,692

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RPLAC : RIGHTS	14,164,651
RPLAD : DEFERRED CONVERTING REDEEMABLE PREFERENCE SHARES	21,175,226
RPLAE : CONTINGENT CONVERTING REDEEMABLE PREFERENCE SHARES	24,499,585
RPLAF : OPTION EXPIRING 09-JUL-2029 EX NIL	10,754,077



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

109,114 rights.

164,815 rights (issued to Mr Brendan O'Connor) were issued under Listing Rule 7.2, Exception 14.

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A