

## ANNOUNCEMENT

June 5, 2026

Tamboran Resources Corporation (NYSE: TBN, ASX: TBN)

### Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Tamboran Resources Corporation (NYSE: TBN, ASX: TBN) (“Tamboran” or the “Company”) advises that it has issued 6,537,503 new Common Stock (“**New Common Stock**”) to eligible shareholders of Falcon Oil & Gas Ltd (“**Falcon**”) at an exchange ratio of 0.00687 following the completion of the acquisition of Falcon via the acquisition of its subsidiaries.

The Company gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”) as modified by ASIC Corporations (Offer of CHESS Depository Interests) Instrument 2025/180.

The Company gives notice that:

- (a) the New Securities were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given by Tamboran under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Tamboran has complied with the provisions of Chapter 2M and sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

***This announcement was approved and authorised for release by Mr. Todd Abbott, the Chief Executive Officer of Tamboran Resources Corporation.***

#### Investor enquiries:

+61 2 8330 6626

[Investors@tamboran.com](mailto:Investors@tamboran.com)

#### Media enquiries:

+61 2 8330 6626

[Media@tamboran.com](mailto:Media@tamboran.com)

## **About Tamboran Resources Corporation**

Tamboran Resources Corporation (NYSE/ASX: TBN) is a growth-driven independent natural gas exploration and production company. Tamboran is focused on an integrated approach to the commercial development of the natural gas resources in the Beetaloo Basin located within the Northern Territory of Australia. Through its subsidiaries, Tamboran holds approximately 2.8 million net prospective acres and is the largest acreage holder in the Beetaloo Basin depocenter.

### **Disclaimer**

Tamboran makes no representation, assurance or guarantee as to the accuracy or likelihood of fulfilment of any forward-looking statement or any outcomes expressed or implied in any forward-looking statement. The forward-looking statements in this report reflect expectations held at the date of this document. Except as required by applicable law or the ASX Listing Rules, Tamboran disclaims any obligation or undertaking to publicly update any forward-looking statements, or discussion of future financial prospects, whether as a result of new information or of future events.

The information contained in this announcement does not take into account the investment objectives, financial situation or particular needs of any recipient and is not financial product advice. Before making an investment decision, recipients of this announcement should consider their own needs and situation and, if necessary, seek independent professional advice. To the maximum extent permitted by law, Tamboran and its officers, employees, agents and advisers give no warranty, representation or guarantee as to the accuracy, completeness or reliability of the information contained in this presentation. Further, none of Tamboran nor its officers, employees, agents or advisers accept, to the extent permitted by law, responsibility for any loss, claim, damages, costs or expenses arising out of, or in connection with, the information contained in this announcement.