



9 June 2026

Swift secures \$2.33 million through Placement and debt conversion to Accelerate Swift TV Rollout

KEY HIGHLIGHTS

- **Swift secures firm commitments for \$1.9 million (before costs) via a placement to institutional and sophisticated investors**
- **Funding supports contracted Swift TV deployments, inventory procurement and expansion into new customer sites**
- **Swift Chair, Charles Fear, has committed to subscribe for \$60,000 in the Placement.**
- **In addition to the Placement funds raised, PURE Asset Management have agreed, subject to shareholder approval, to convert \$430,000 of the Company's outstanding loan facility with Pure to Shares at the same issue price of Shares under the Placement**

Swift TV Ltd (ASX: STV) (Swift or the Company) is pleased to announce that it has received firm commitments from sophisticated and professional investors to subscribe for 237,500,000 fully paid ordinary shares in the Company (Shares) at \$0.008 each (Issue Price), to raise \$1.9 million before costs, by way of a share placement (Placement).

Settlement of the Placement is expected to take place on 12 June 2026. The Placement was supported by new and existing sophisticated investors.

The Placement follows Swift's recently announced 5-year Chevron agreement valued at approximately \$2.9 million, which represents the Company's first major Swift TV deployment within the oil and gas sector and generates recurring subscription revenue immediately following deployment.

Following completion of the Placement and proposed debt conversion, Swift is better positioned to fund deployment activity, support recurring revenue growth and execute on its expanding commercial opportunity.

Debt to Equity Conversion

In addition to the Placement, PURE Asset Management (Pure) has agreed to convert \$430,000 of outstanding debt into equity at an issue price of \$0.008 per Share, being approximately 53.75 million shares. This further aligns Pure's interests with shareholders while reducing the Company's debt position.

Swift TV Ltd
ASX : STV

BOARD

CHAIRMAN

Charles Fear

MANAGING DIRECTOR

Brian Mangano

NON-EXECUTIVE DIRECTORS

Brad Denison

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The debt conversion is subject to shareholder approval for the issue of Shares to Pure at a general meeting of Shareholders anticipated to be held in late July 2026 (GM).

Placement Terms

The investors under the Placement are sophisticated and professional investors arranged by the Lead Manager, Peak Asset Management Pty Ltd, and Co-Manager, Lynx Advisors Pty Ltd, a corporate representative of BR Securities Australia Pty Ltd.

117,467,599 Shares will be issued pursuant to the Company's remaining 15% placement capacity under Listing Rule 7.1 and 112,532,401 Shares will be issued pursuant to the Company's 10% placement capacity under ASX Listing Rule 7.1A. The issue price of \$0.008 per Share represents a 20% discount to the last ASX closing share price of 1.0 cent on Wednesday, 3 June 2026 and a 16% discount to the volume weighted average price (VWAP) of Shares over the fifteen trading days before this announcement of 0.95 cents.

Lead Manager and Co-Manager

Peak Asset Management Pty Ltd acted as lead managers (Lead Manager) to the Placement and Lynx Advisors Pty Ltd (ACN 654 471 262) (Co-Manager) acted as co-manager to the Placement.

The Company will pay the Lead Manager and Co-Manager a 6% (plus GST) fee for funds raised on those investors introduced by the Lead Manager and Co-Manager, respectively. The Company has also agreed to issue the Lead Manager (or its nominees) 12,000,000 unquoted options with an exercise price of \$0.03 and expiration date of 2 years from the date of issue (Lead Manager Options). The options will be issued pursuant to the Company's remaining 15% placement capacity under Listing Rule 7.1.

Strategic Impact

The Placement and debt conversion will materially strengthen Swift's ability to execute its contracted Swift TV deployment pipeline, including recently announced aged care, hospitality and Chevron workforce accommodation projects.

The funding provides additional flexibility to procure inventory, accelerate customer deployments and support the continued growth of recurring subscription revenue.

Director Participation

The Chairman of the Board, Charles Fear, has committed to subscribe for \$60,000 (7.5 million Shares) in the Placement (Director Participation), reinforcing confidence in Swift TV's commercial rollout strategy and alignment with shareholders. The Director Participation is subject to shareholder approval under ASX Listing Rule 10.11 to be sought at the GM.

Use of Funds

Funds raised under the Placement will be applied by the Company to the scaling of Swift TV and for working capital purposes.



Settlement Timetable

Settlement of the Placement (other than the Shares requiring shareholder approval) is expected to take place on 12 June 2026.

Swift TV CEO & Managing Director, Brian Mangano, commented:

"We are very pleased with the support received from investors, particularly given the strong level of demand for the Placement.

"The additional capital strengthens our ability to execute the growing Swift TV rollout pipeline, including recently announced deployments across aged care, hospitality and workforce accommodation environments.

"Importantly, the Placement provides additional funding flexibility as we convert contracted deployments into recurring subscription revenue while continuing to reduce balance sheet complexity."

For further information, please contact:

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About Swift

Swift TV Ltd (ASX: STV) is a technology company delivering enterprise in-room engagement and entertainment. Swift TV, its flagship market-first all-in-one connected TV product, is designed for scalable deployment in enterprise environments such as Mining, Oil & Gas, Aged Care and Hospitality, unifying entertainment, communication and engagement while supporting integrations that optimise business outcomes.