



The Next Chapter in Leonora Gold. Where Discovery meets Development.

Investor Presentation
June 2026

ASX:GA8

ersonal use only

DISCLAIMERS



This presentation prepared by GoldArc Resources Limited ("Company") does not purport to contain all the information that a prospective investor may require in connection with any potential investment in the Company. You should not treat the contents of this presentation, or any information provided in connection with it, as financial advice, financial product advice or advice relating to legal, taxation or investment matters. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. This presentation is provided expressly on the basis that you will carry out your own independent inquiries into the matters contained in the presentation and make your own independent decisions about the affairs, financial position or prospects of the Company. The Company reserves the right to update, amend or supplement the information at any time in its absolute discretion (without incurring any obligation to do so). To the maximum extent permitted by law, none of the Company its directors, employees or agents, advisers, nor any other person accepts any liability, including, without limitation, any liability arising from fault or negligence on the part of any of them or any other person, for any loss arising from the use of this presentation or its contents or otherwise arising in connection with it. This presentation is not an offer, invitation, solicitation or other recommendation with respect to the subscription for, purchase or sale of any security, and neither this presentation nor anything in it shall form the basis of any contract or commitment whatsoever.

This presentation may contain forward looking statements that are subject to risk factors associated with mineral exploration, mining and production businesses. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially, including but not limited to price fluctuations, actual demand, currency fluctuations, drilling and production results, reserve estimations, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory changes, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates. This presentation also contains reference to certain intentions, expectations, future plans, strategy and prospects of the Company. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. In particular, there is a risk that the Company will not be able to expand or upgrade its existing JORC resource. The performance and operations of the Company may be influenced by a number of factors, many of which are outside the control of the Company.

No representation or warranty, express or implied, is made by the Company, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause the Company's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects.

The Company does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended. These forward-looking statements are expressed in good faith and believed to have a reasonable basis.

These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. The forward-looking statements are made as at the date of this announcement and the Company disclaims any intent or obligation to update publicly such forward looking statements, whether as the result of new information, future events or results or otherwise.

Competent Persons Statement

The information in this report as it relates to exploration results and geology is based on and fairly represents, information and supporting documentation that was compiled by Mr. Ziggy Lubieniecki, who is a director and shareholder of the Company has sufficient experience which is relevant to the styles of mineralisation and types of deposit under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Lubieniecki consents to the inclusion in the report of the matters based on the information in the form and context in which it appears..

The information in this announcement that relates to the Orion-Sapphire Mineral Resources is contained in the ASX announcements released on 28 May 2024. The information in this announcement that relates to the gold Mineral Resources for the Mt Stirling Project is contained in the ASX announcements released on 25 February 2019, 29 January 2020 and 5 September 2022. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant market announcements, and that all material assumptions and technical parameters underpinning the estimates in the relevant announcement continue to apply and have not materially changed. that the Company confirms that the form and context in which the Competent Persons findings are presented have not been materially modified from the original announcements.

Where the Company refers to exploration results in this announcement (referencing previous releases made to the ASX), the Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Investment Proposition



District-Scale Position, Tier 1 Address

936km² across >75km of strike in the Leonora-Kookynie belt – flanked by Genesis Minerals, Northern Star and Vault Minerals.



Capital Efficient Production Revenue

Two partner funded agreements covering 100% of capex and opex, with GA8 retaining a direct profit share. Targeted production Q4 2026.



200koz Resource, Significant Growth Potential

A 1.82 g/t Au JORC Resource portfolio, with active drilling at two hubs delivering outstanding results incl. **10m @ 8.04g/t Au** fr 26m incl **2m @ 23.2g/t Au** (MSP).



High-Grade Discovery Pipeline

Multiple greenfield targets provide upside in a district. Recent high-grade hits include **14m @ 7.49 g/t Au** (Eclipse), **1m @ 25.21 g/t Au** (Whistler).



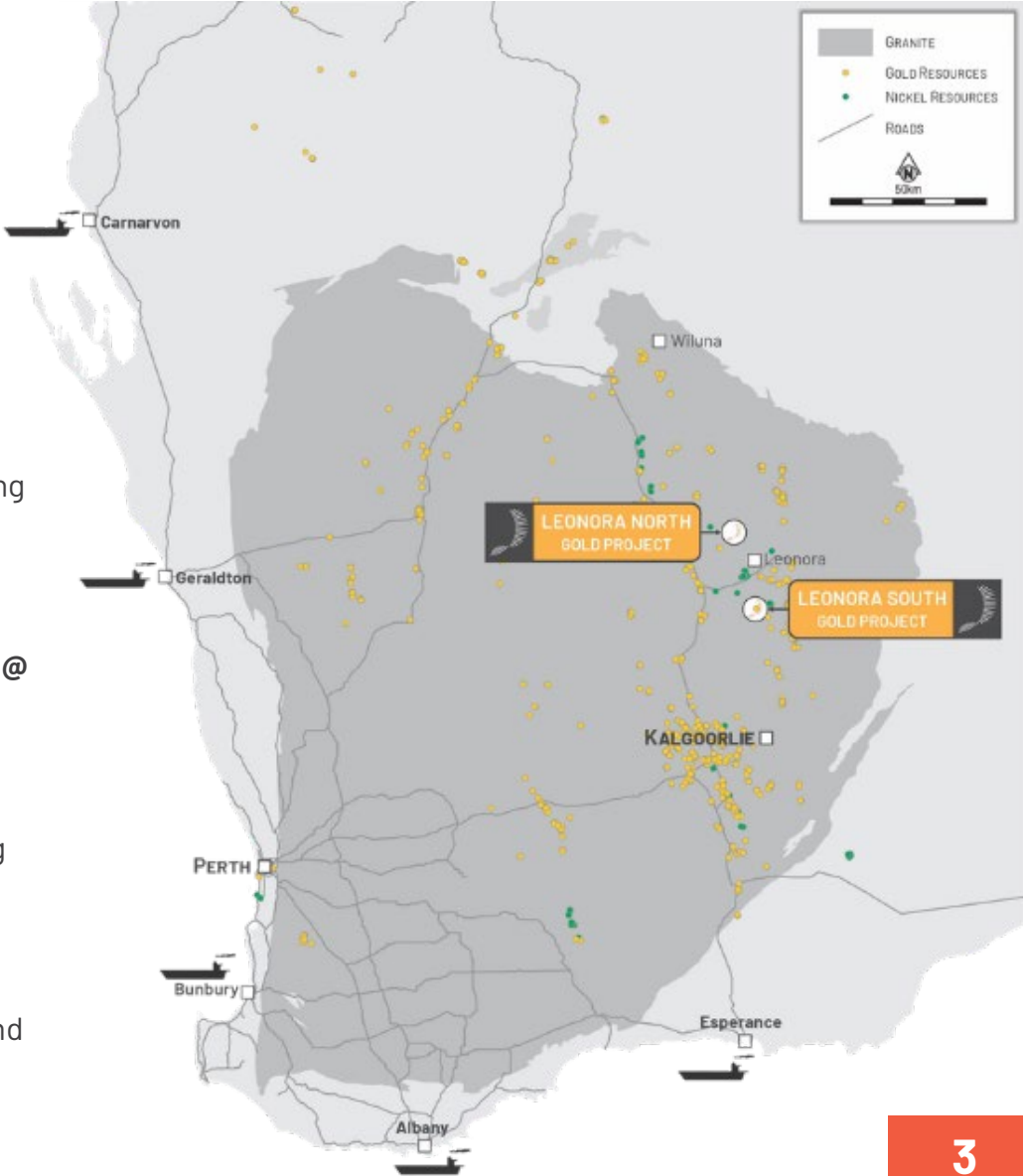
+75,000m of Drilling FY 25-26

One of the most aggressive exploration programs on the ASX – RC, AC, and diamond drilling across two hubs, generating near-continuous news flow.



Team and Funding to Deliver

Experienced, credentialed team backed by capital to pursue discovery, resource growth and development across all fronts – concurrently.



Personal use only

Corporate Snapshot Capital Structure & Management



\$47.2M
MARKET
CAP

as at 2 June 2026 @ \$0.069

~\$6.5M
CASH

as at 31 Mar 2026 & post raise May 26

~685M
SHARES
ON ISSUE

52.5M
UNLISTED
OPTIONS

Ex Price: \$0.10, Exp: 2 Sep 2027
Ex Price: \$0.40, Exp: 23 Jun 2026

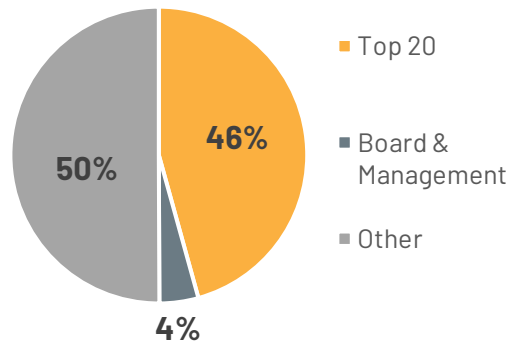
~200.3M
LISTED
OPTIONS

Ex Price: \$0.04, Exp: 30 Jun 2028

36.67M
PERFORMANCE
RIGHTS

Based on share price milestones

Shareholders



Board & Management

Skilled in taking high grade, economic resources from discovery through to production

Paul Stephen
Managing Director



- Co-founder & exec Director of Crusader Resources Ltd (2.8Moz Au)
- Strong record of delivering projects from discovery to production
- In-depth experience in commercial and corporate

Paul Summers
Non-Executive Chairman



- +35 years experience legal practitioner
- Lead Counsel and founder of Summers Legal Pty Ltd
- Advised complex transactions, joint ventures, financing, and more

Ziggy Lubieniecki
Executive Technical Director



- +30 years exploration and mining experience
- Held senior positions at Plutonic, Australian Platinum Mines and Gold Road Resources
- Successes include discovery of the 6.2Moz Gruyere gold deposit

Leonard Math
CoSec & CFO



- +18 years resources experience
- Co-Sec, CFO and Director roles for multiple ASX companies
- Chartered accountant including audit experience with Deloitte

Technical Team

Highly experienced exploration and complimentary specialist skills

Austin Gow
Senior Geologist



- +6 years experience with ASX-listed explorations and development companies
- Lead greenfields and brownfields exploration programs across gold and base metals

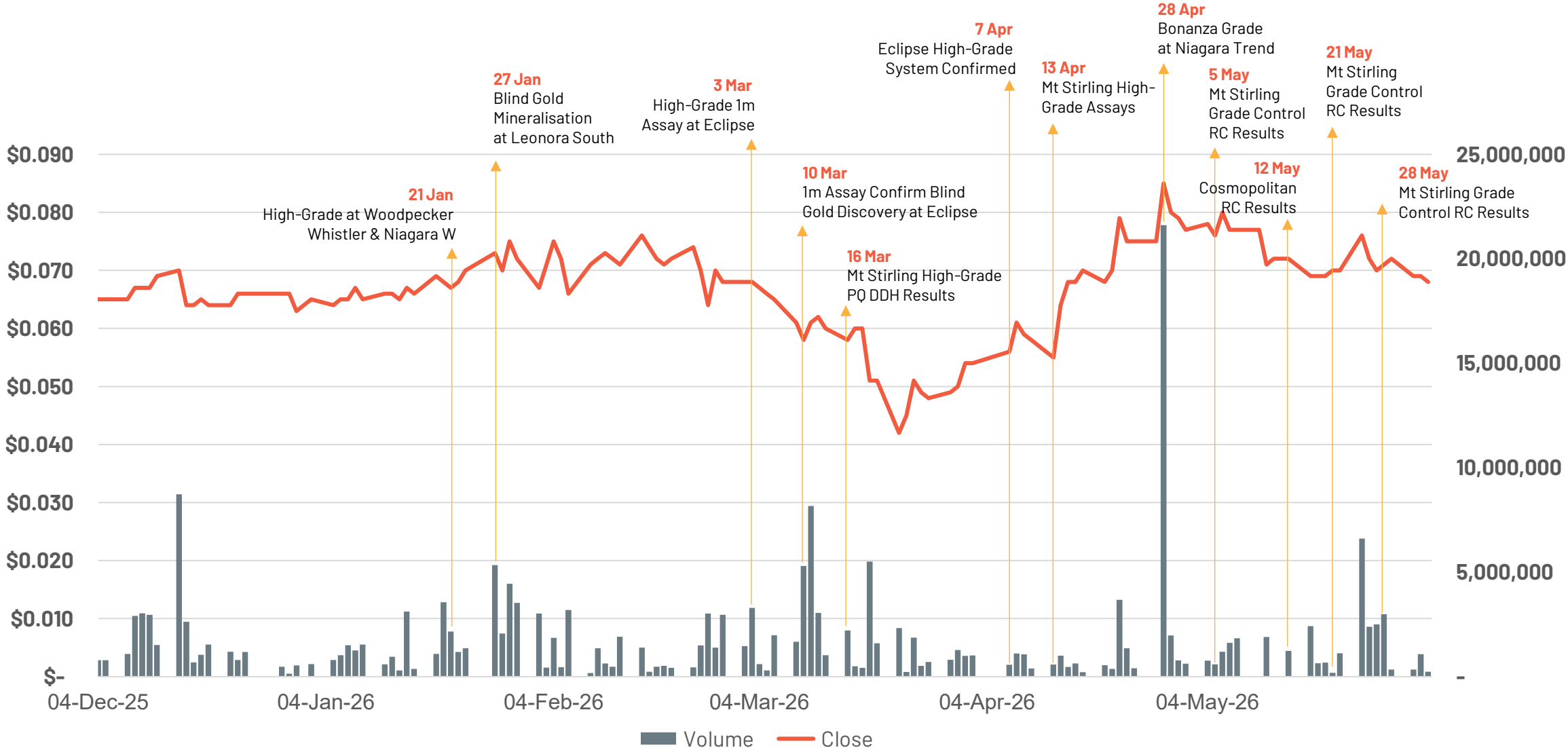
Sophie Allen
Exploration Geologist



- +2 years experience with ASX-listed exploration companies
- Experience in greenfields, brownfields and resource development

ersonal use only

Results Driving Sustained Value Creation

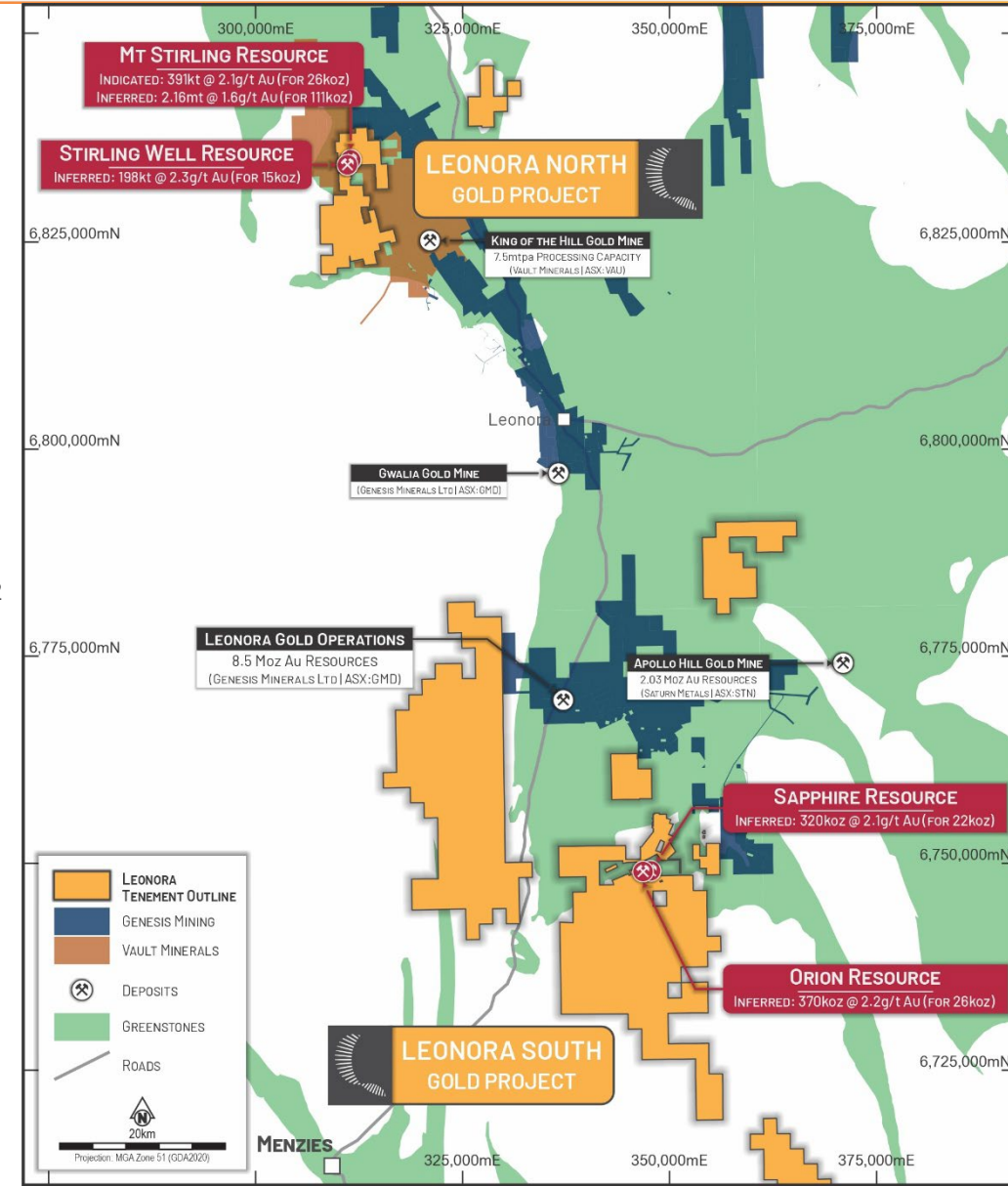


Personal use only

LEONORA GOLD PROJECT A Premier Gold Region



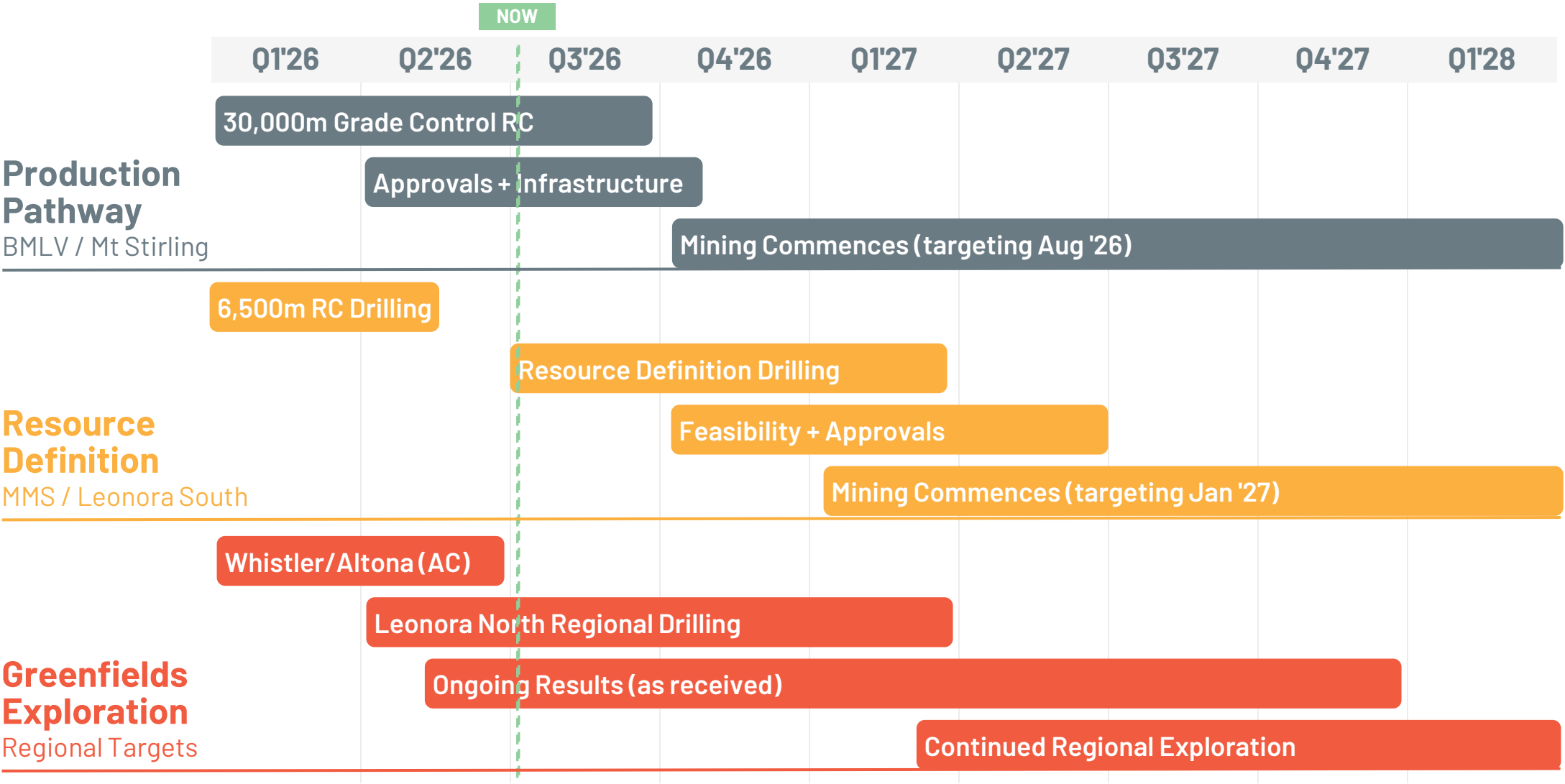
- 1,200km² covering two active exploration and development hubs – North & South
- Total JORC Resource of **200koz at 1.8 g/t Au¹**, two active mining development partnerships.
- +75km of underexplored prospective strike, significant potential for new discoveries and resource growth.
- Extensive historic workings and areas of limited or no modern exploration.
- Tier-1 nearby operating gold mines and major deposits share key geological settings:
 - **Genesis Minerals (\$6.11B MC^{*})**: Leonora Operations (8.5 Moz Au Resources)²
 - **Vault Minerals (\$4.26B MC^{*})**: Darlot Gold Mine (1.9 Moz Au Resources)³ & King of the Hills mine (7.5 Mtpa Processing Capacity)⁴
 - **Northern Star Resources (\$28.54B MC^{*})**: Thunderbox Mine (4.7Moz Au Resources)⁵



1. See Slide 20 for JORC Mineral Resource Table
 2. Genesis Minerals Ltd (ASX:GMD) ASX announcement 21 August 2025 "Annual Report"
 3. Vault Minerals Ltd (ASX:VAU) ASX announcement 15 September 2025 "Resource and Reserve Statement"
 4. Vault Minerals Ltd (ASX:VAU) ASX announcement 26 May 2025 "KoTH open pit Ore Reserve growth underpins Stage 2 plant upgrade"
 5. Northern Star Resources Ltd (ASX:NST) ASX announcement 21 August 2025 "Annual Report"
 * Market Capitalisation as at 5 June 2026

ersonal use only

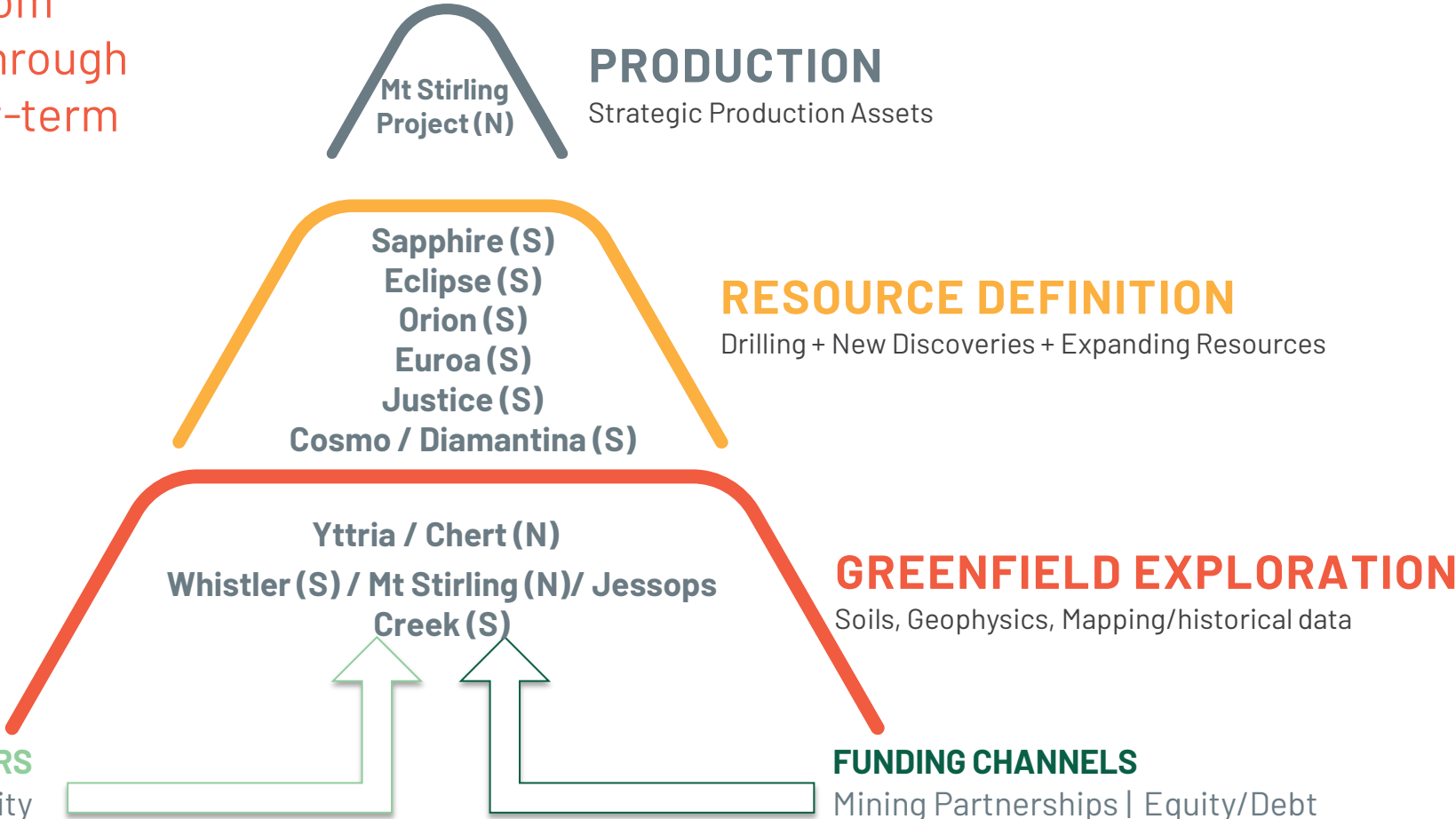
ACTIVITES TIMELINE Multi-Front Catalyst Pipeline



ersonal use only

WHAT WE DO Unique Production-Driven Exploration

Systematic pipeline of prospects and assets from grassroots exploration through to development and near-term production



ersonal use only

GA8 KEY DRIVERS
Team | Location | Land Size | Activity

FUNDING CHANNELS
Mining Partnerships | Equity/Debt

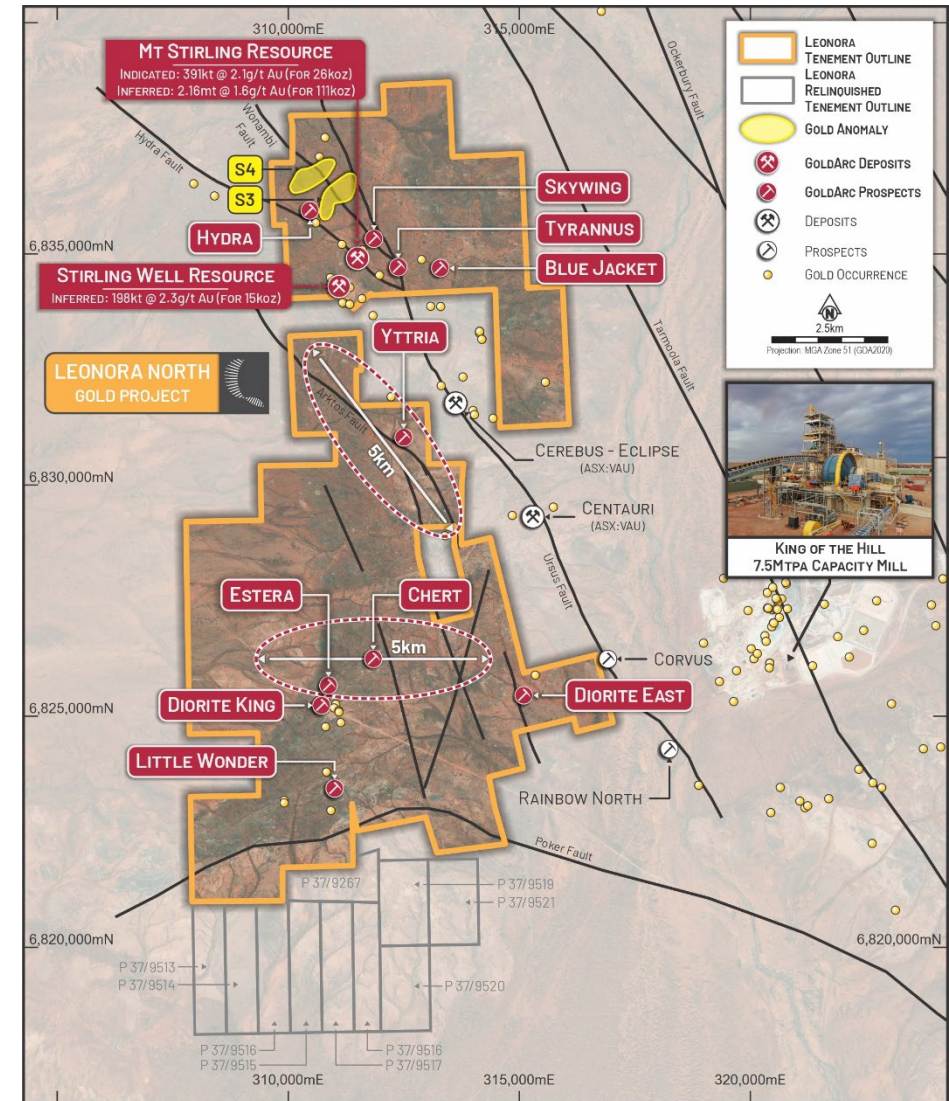
Near-Term Cash Flow

Leonora North – Mt Stirling Project

BML Ventures Pty Ltd

- 40km NE of Leonora, and 3km from 7.5mt King of the Hills gold mine¹.
- Existing a combined gold JORC MRE of **152,000oz @ 1.7g/t Au²** – intensive drilling highlighting growth potential.
- BML funds 100% of Mt Stirling mining capex and opex. partner-operated, capex-light mining.
- Net profit split 50/50 + \$2.5M non-dilutive cash facility (drawable as drilling de-risks metallurgy, geotechnics, and mine plan).
- 35,000m grade control program >56% complete across M37/1306.
- Results reported to date demonstrate systematic lateral continuity of the mineralising system from NW to E across the drilled footprint.
- Key inputs for ongoing grade control modelling and mine plan optimisation.
- Further results to follow as program progresses.

1. Vault Minerals Ltd (ASX:VAU) ASX announcement 26 May 2025 "KoTH open pit Ore Reserve growth underpins Stage 2 plant upgrade"
 2. See Slide 20 for JORC Mineral Resource Table



Personal use only

MT STIRLING DEVELOPMENT Grade Control Drill Intercepts

Narrow, High-Grade Intercepts

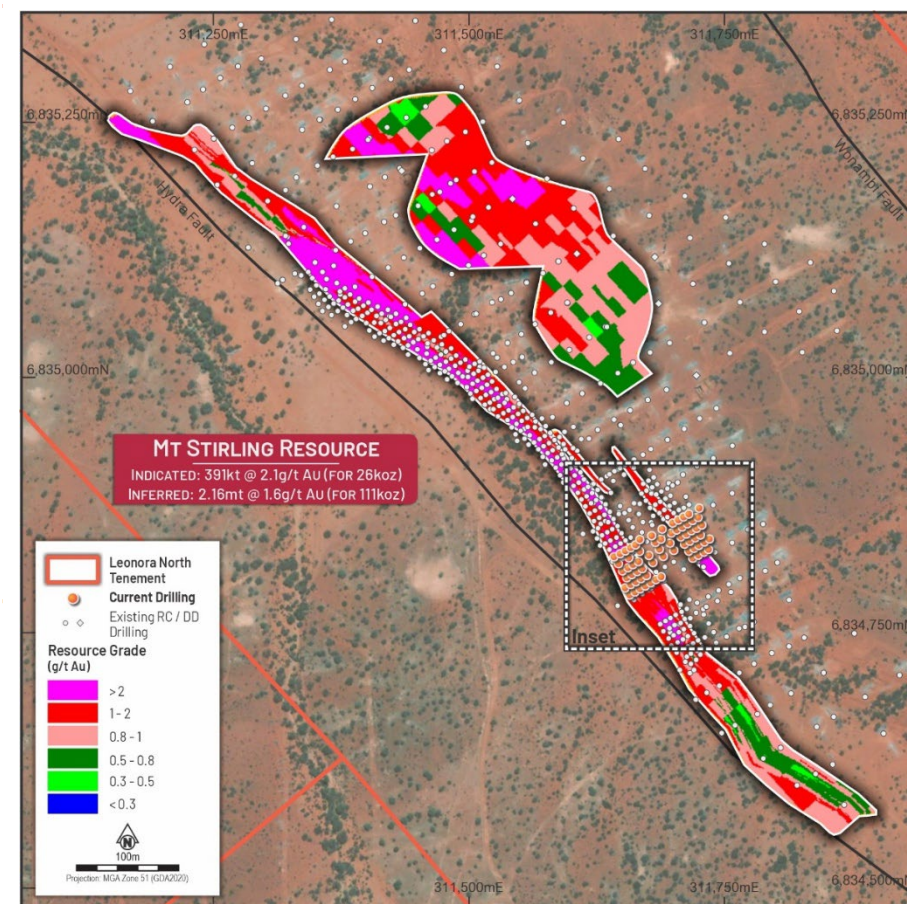
Characterises the high-grade shoot architecture controlled by the Hydra Fault

Hole	Intercept	Sector	Round
BMLRC069	29m @ 2.09 g/t Au from 2m	Eastern	R6
BMLRC044	18m @ 5.66 g/t Au from 1m	Eastern	R6
BMLRC767	1m @ 106.00 g/t Au from 8m	Eastern	R4
BMLRC107	2m @ 26.10 g/t Au from 6m	Eastern	R5
BMLRC203	1m @ 13.70 g/t Au from 7m	Eastern Infill	R4
BMLRC248	1m @ 9.46 g/t Au from 13m	Central	R3
BMLRC291	3m @ 6.89 g/t Au from 9m	NW	R3

Significant Broad Intercepts (≥5m)

Define the lower-grade ore envelope surrounding the high-grade shoots

Hole	Intercept	Sector	Round
BMLRC104	20m @ 1.85 g/t Au fr 2m inc 1m @ 13.00 g/t Au fr 3m	Eastern	R5
BMLRC094	17m @ 3.48 g/t Au from 17m inc 1m @ 8.56 g/t Au fr 18m	Eastern	R5
BMLRC006	18m @ 1.42 g/t Au from 4m incl. 1m @ 6.13 g/t Au	Eastern Infill	R4
BMLRC026	16m @ 1.78 g/t Au from 7m	Eastern Infill	R4
BLMRD010	13m @ 2.72 g/t Au from 0m	Eastern Infill	R4

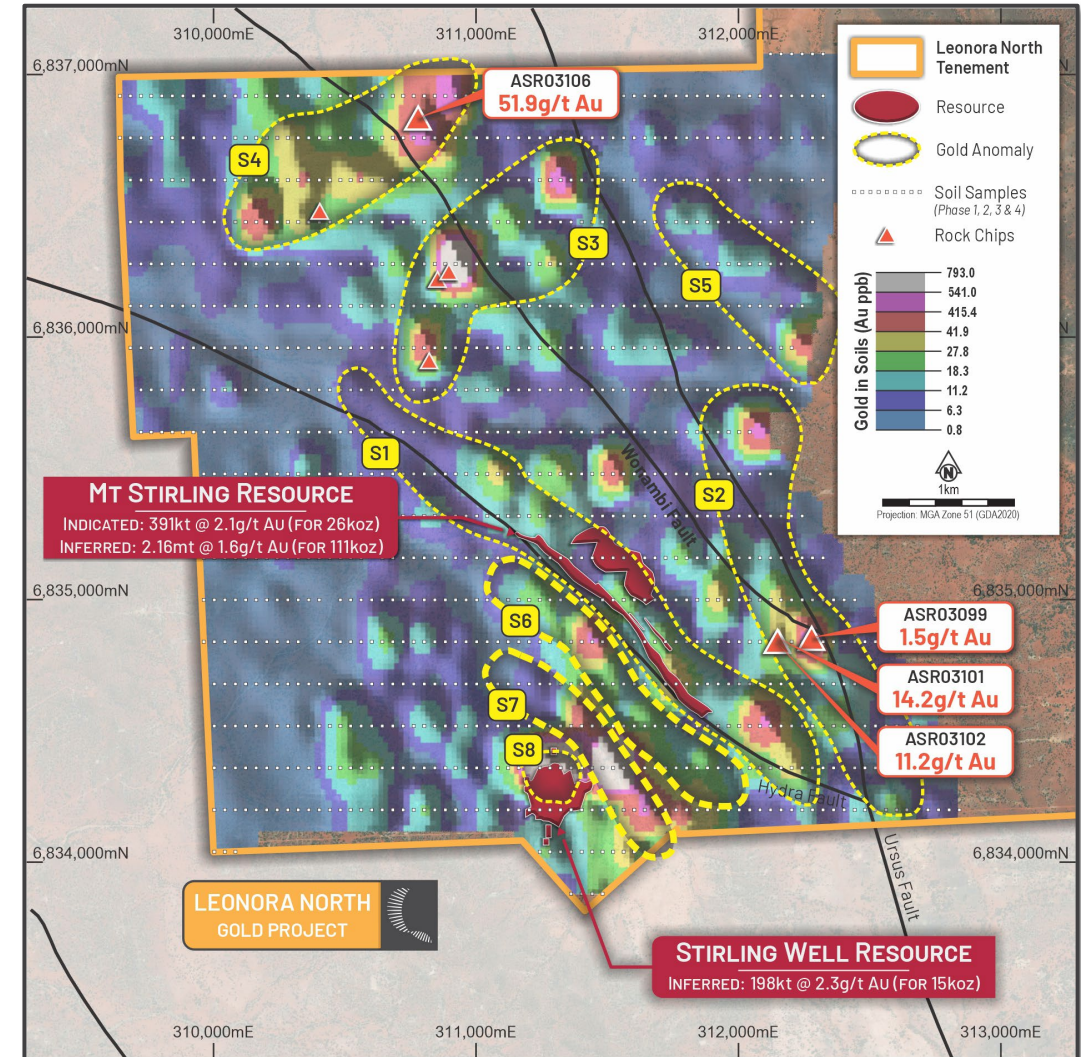


ersonal use only

LEONORA NORTH Multiple New Gold Anomalies

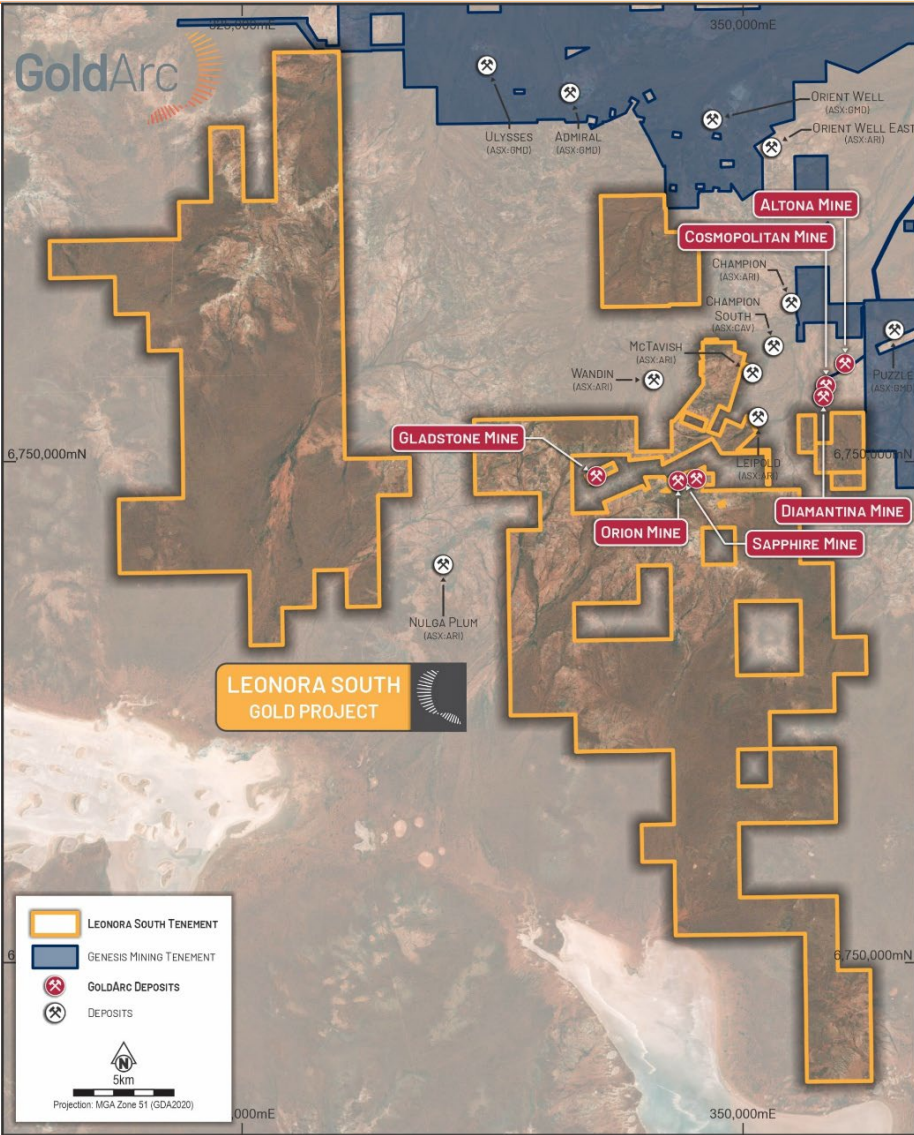
ersonal use only

- > **S1-S2:** Correlate with the Mt Stirling-Hydra-Tyrannus structural corridor.
- > **S3-S5:** Define new walk-up drill targets. S4 anomaly priority target for the next RC drilling round.
- > **S6:** High-priority ~1.1 km anomaly, ~150 m SW of (and parallel to) the Mt Stirling Gold Deposit.
- > **S7:** ~700 m long with maximum grade **>793 ppb Au**.
- > Significant results include:
 - > **51.9g/t Au** (ASR03106)
 - > **11.2g/t Au** (ASR03102)
 - > **14.2g/t Au** (ASR03101)
 - > **1.5g/t Au** (ASR03099)
- > Ongoing soil program continues to add additional targets for upcoming RC program.



LEONORA SOUTH High-Grade Discovery Hub

- > ~50km South of Leonora within a major structural corridor of the Norseman-Wiluna Greenstone belt near major gold deposits - **Genesis (ASX:GMD) 0.85Moz Ulysses, 0.58Moz Admiral and 0.30Moz Orient Well deposits¹**
- > **Niagara Gold Trend:** 5km Coherent, multi-target gold trend.
 - > **Eclipse discovery:** 14m @ 7.49 g/t Au², maiden MRE advancing.
 - > **Orion & Sapphire:** ~48koz JORC resource³; MMS-funded development. High-grade infill results inc 8m @ 66.76g/t Au inc 1m @ 130.00g/t Au fr 101m and 1m @ 363.70g/t Au fr 102m (26SPRC014).
- > **Whistler/Woodpecker:** New blind gold discoveries, 2m @ 12.88 g/t Au fr 37m inc 1m @ 25.21 g/t Au from 46m (NIC057)⁴, 1,200m RC / 3,000m AC complete, **results pending.**
- > **Cosmopolitan** - Bonanza-grade intercept confirms scale of Cosmopolitan gold system returning **23m @ 11.31g.t Au** from 121m inc **2m @ 41.38g/t Au** and **3m @ 43.78g/t Au** (NIC107) - in the Main Zone.



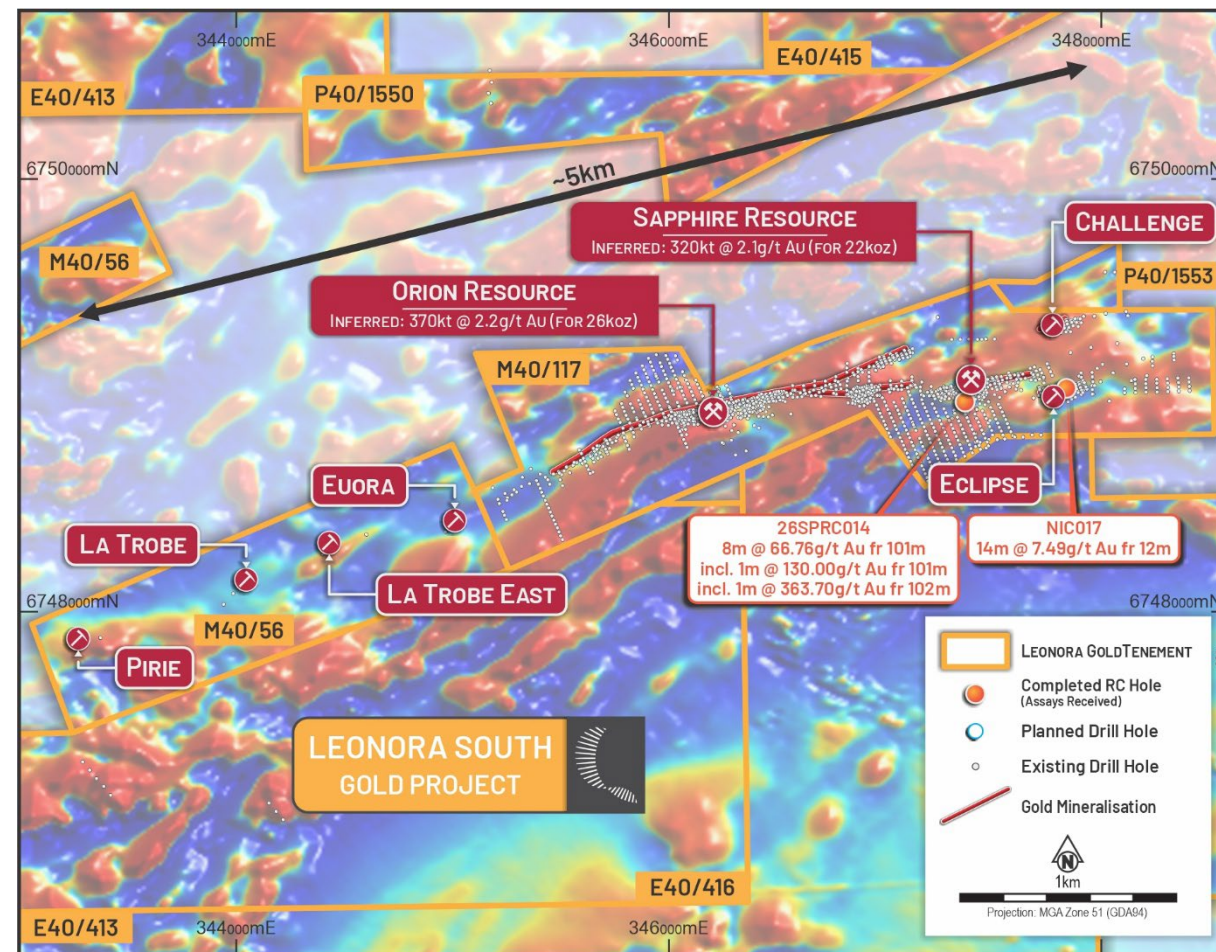
1. Genesis Minerals Ltd (ASX:GMD) ASX announcement 21 August 2025 "Annual Report"
2. ASX Announcement 2 October 2025 "Gold System Confirmed at Eclipse & Challenge Prospects"
3. See Slide 20 for JORC Mineral Resource Table
4. ASX announcement 3 March 2026 "High-Grade 1m Assays Confirm New Gold Discoveries at Leonora South"
5. ASX announcement 20 October 2025 "Exceptional High-Grade Gold Identified in Historical Data review at Cosmopolitan Mine"

ersonal use only

RESOURCE DEFINITION Driving Development

High-Grade, 5km Niagara System Confirmed MMS Mining Partnership

- Current JORC MRE at Orion & Sapphire ~48koz JORC resource².
- Mining partnership with MMS to fund 100% of development capex, 50:50 profit share. Production targeted Q1 CY2027.
- 6,600m RC completed on the coherent, multitarget system across 5km Niagara trend.
- Multiple bonanza intercepts demonstrated larger and higher-grade system than previously understood (May 2026 RC program).
- Fast tracking development of Sapphire and Eclipse.
- Initial pit optimisations and prelim mine schedule underway to assess mining scenarios at current gold price.
- Diamond and RC follow -up drilling at the (26SPRC014 / RC637 high-grade corridor) to define the geometry and extent of the high-grade shoot.



ersonal use only

NIAGARA GOLD TREND District-Scale Gold System



Eclipse	Sapphire	Orion	Justice	Euroa	Other Targets
<ul style="list-style-type: none"> ~400m strike length Maiden MRE in progress Near-surface, open all directions 	<ul style="list-style-type: none"> 1km strike length 21.6koz @ 2.1 g/t Au (Inferred) Open at depth & strike 	<ul style="list-style-type: none"> ~800m strike length 26.4koz @ 2.2 g/t Au (Inferred) Open at depth & western flank 	<ul style="list-style-type: none"> ~300m tested, open along trend Largely untested, contiguous with Orion-Sapphire system 	<ul style="list-style-type: none"> ~500m tested, open along trend Early-stage system historically untested and open at depth 	<ul style="list-style-type: none"> ~2km of working (La Trobe-Pirie) All historically untested at depth, greenfield discovery potential

Recent Results

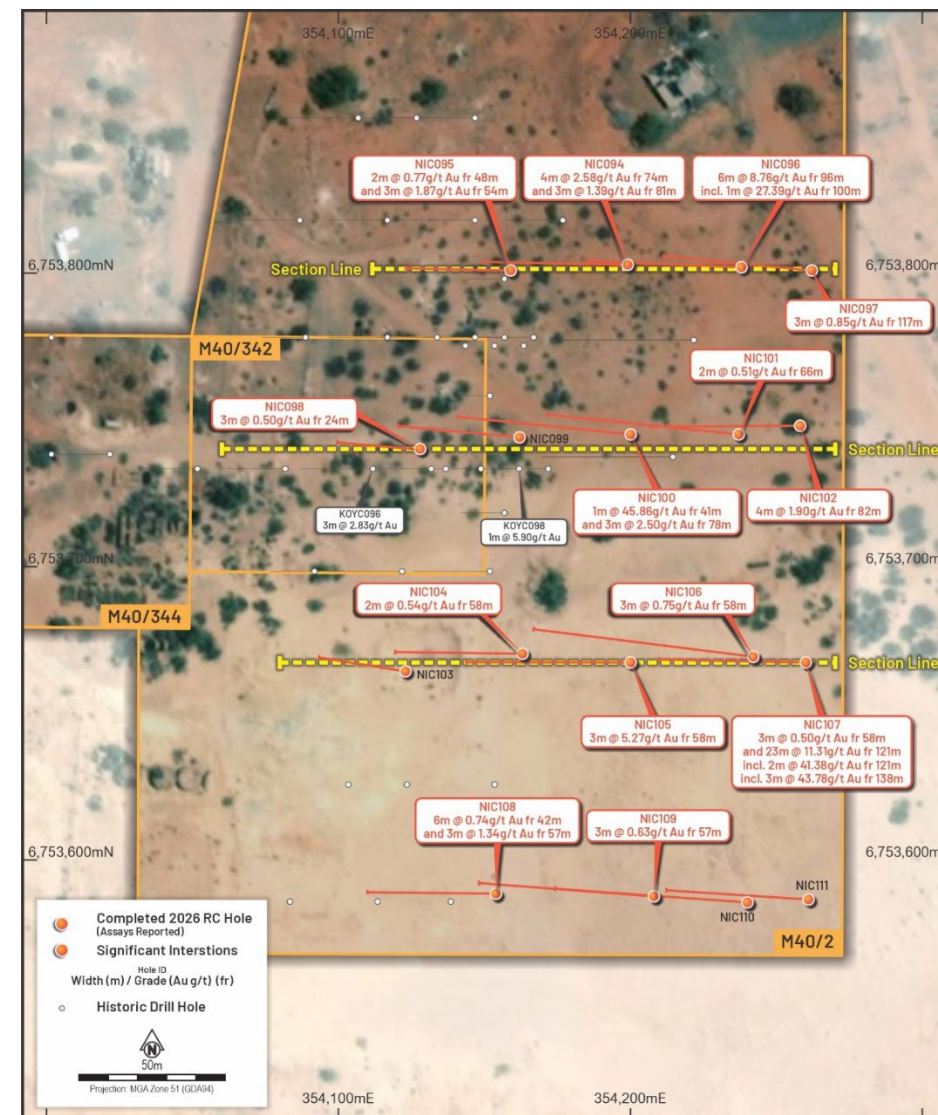
<ul style="list-style-type: none"> 4m @ 9.43g/t Au fr 46m inc 1m @ 21.40g/t Au (26ECRC004) 7m @ 3.20g/t Au fr 33m inc 1m @ 8.56g/t Au fr 38m (26ECRE003) 7m @ 3.20g/t Au fr 33m (26ECRC003) 14m at 7.49 g/t Au fr 12m (NIC017) 	<ul style="list-style-type: none"> 8m @ 66.76g/t Au fr 101m inc 1m @ 130g/t Au and 1m @ 363.70g/t Au fr 102m (26SPRC014) 2m @ 20.18g/t Au fr 85m inc 1m @ 33.00g/t Au fr 86m (26SPRC016) 11m @ 3.91g/t Au fr 62m (26SPRC014) 7m @ 4.09g/t Au fr 25m 	<ul style="list-style-type: none"> 3m @ 52.58g/t Au fr 111m inc 1m @ 145.00g/t Au fr 112m (26ORRC009) 2m @ 7.76g/t Au fr 105m inc 1m @ 14.40g/t Au (26ORRC008) 4m @ 3.95g/t Au fr 65m (26ORRC012) 2m @ 4.37g/t Au fr 64m (26ORRC014) 	<ul style="list-style-type: none"> 2m @ 47.92g/t Au fr 42m inc 1m @ 90.20g/t Au (26JURC006) 4m @ 1.92g/t Au fr 40m (26JURC002) 2m @ 2.50g/t Au fr 41m (26JURC004) 1m @ 3.81g/t Au fr 87m in hole (26JURC009) 	<ul style="list-style-type: none"> 1m @ 8.84g/t Au fr 56m (26EURC003) 4m @ 2.49g/t Au fr 41m (26EURC007) 1m @ 1.42g/t Au fr 30m (26EURC004) 	<ul style="list-style-type: none"> La Trobe: historic workings, no modern RC La Trobe East: drilled 2025 (assays pending) Pirie: 2025 RC completed, results pending Challenge 6m @ 2.35g/t Au fr 34m (NIC040) 3m @ 5.55g/t Au fr 38m (NIC044)
--	--	--	---	---	--

Immediate Growth Potential

<ul style="list-style-type: none"> Fast-tracking development with MMS Open-pit potential 	<ul style="list-style-type: none"> Bonanza zone at depth Diamond and RC follow-up planned 	<ul style="list-style-type: none"> Depth extensions below existing resource Same structural corridor as Sapphire 	<ul style="list-style-type: none"> Extends high-grade area ~300m W of Orion Confirms structural continuity over 5km trend 	<ul style="list-style-type: none"> Extends Niagara system >1km west of Justice +2km of workings beyond 	<ul style="list-style-type: none"> 2km of sparsely tested strike along Niagara trend Supports multi-deposit scale
--	---	--	---	---	---

LEONORA SOUTH Cosmopolitan

- > May 2026 RC delivered multiple high-grade, confirming mineralisation open along strike and at depth.
- > Structurally distinct, previously unrecognised high-grade Upper Zone identified 30-40m above Main Zone.
- > Historical mine produced ~360,000oz at an average grade of 15g/t Au. Early results consistent with high-grade setting.
- > Results from the Main Zone and Upper Zone demonstrate robust mineralisation, with standout intercepts¹:
 - > **23m @ 11.31g/t Au** from 121m incl. **2m @ 41.38g/t Au** from 121m and **3m @ 43.78g/t Au** from 138m (NIC107) in the Main Zone
 - > **1m @ 45.86g/t Au** from 41m (NIC100) in the Upper Zone
 - > **3m @ 5.27g/t Au** from 60m (NIC105) in the Upper Zone
 - > **6m @ 8.76g/t Au** from 96m incl. **1m @ 27.39g/t Au** from 100m (NIC096) in the Main Zone
 - > **4m @ 2.58g/t Au** from 74m (NIC094) in the Main Zone
- > Strike and depth extensions untested, with follow-up drilling planned.



LEONORA SOUTH Whistler/Woodpecker

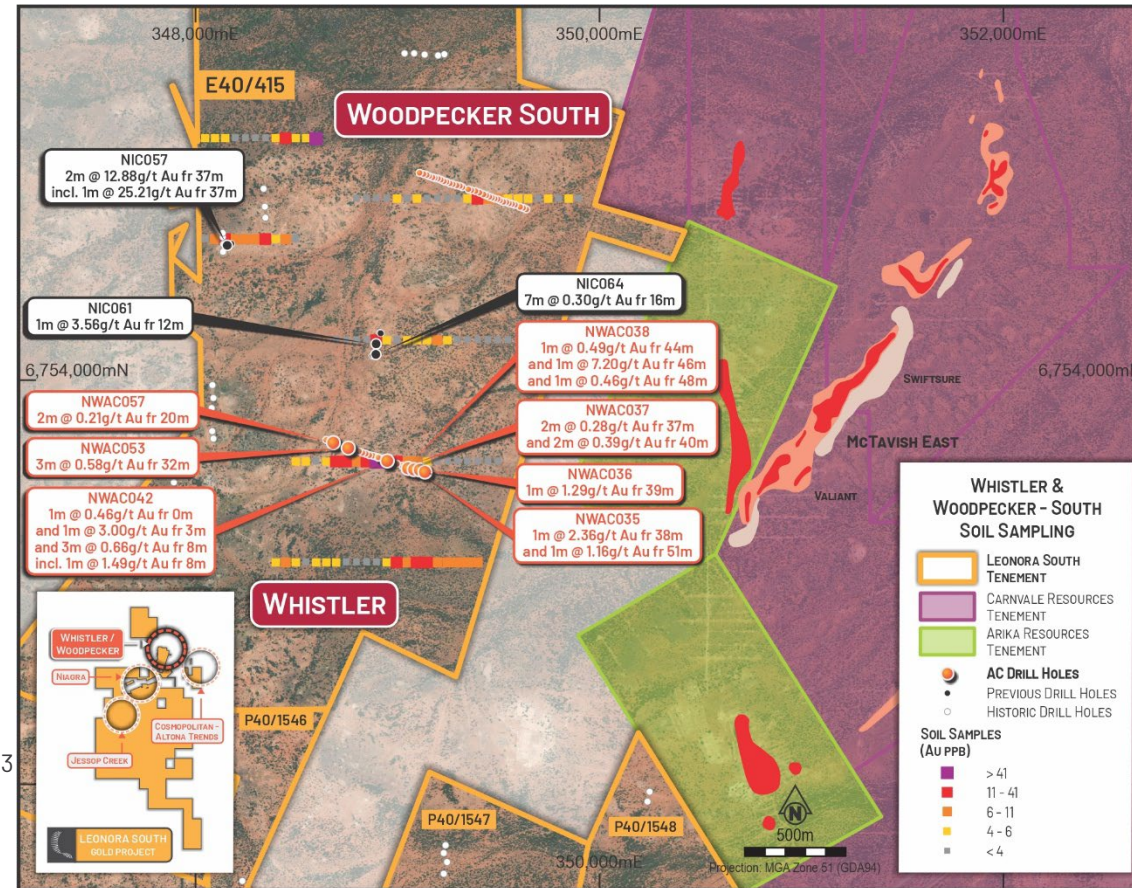
- High-priority, blind gold discovery targets.
- Maiden RC drilling identified new mineralised zones, with the easternmost zone open-ended and coinciding with a magnetic low.
- High-grade, shallow, 1m AC assay results include:

Whistler

- **3m @ 1.23 g/t Au** from 12m (NIC061)¹
- **1m @ 7.20 g/t Au** from 46m (NWAC038)²
- **1m @ 2.36 g/t Au** from (NWAC035)²
- **1m @ 3.00 g/t Au** from 3m (NWAC042)²

Woodpecker

- **3m at 4.89 g/t Au** from 36m (NIC057)¹
- **2m at 12.88 g/t Au** from 37m, inc **1m at 25.21 g/t Au** (NIC057) (1m assay)³
- Follow-up 3,186m (32 holes) RC + 6,340m (152 holes) AC programs completed, results pending.

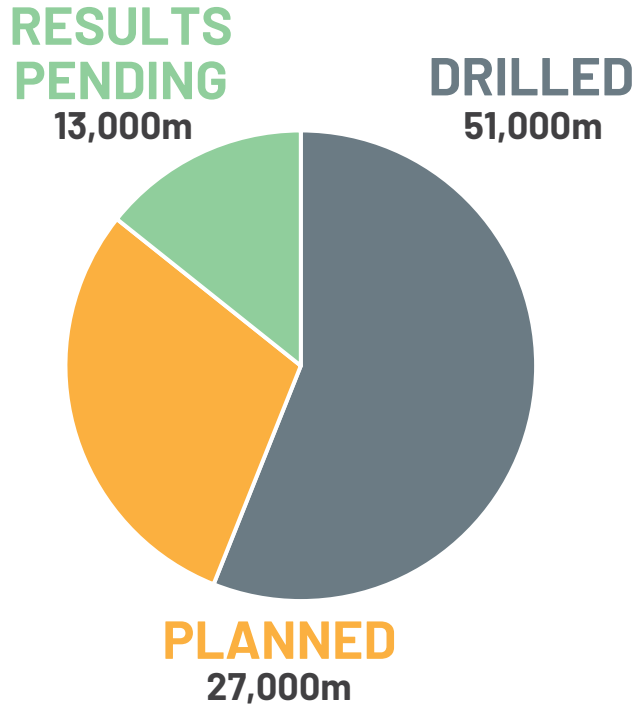


1. ASX Announcement 21 January 2026 "High-Grade Gold Confirmed at Woodpecker, Whistler and Niagara West"
 2. ASX Announcement 10 March 2026 "High-Grade 1m Assays Confirm New Blind Gold Discoveries at Leonora South"
 3. ASX Announcement 3 March 2026 "High-Grade 1m Assays Confirm New Gold Discoveries at Leonora South".

ersonal use only

One of ASX's Most Active WA Gold Explorers

78,000+
Total Drill Metres



COMPLETED
MAR 2025 – MAR 2026

Leonora South

- Orion-Sapphire RC + DDH** 14m @ 7.49 g/t Au¹
- Cosmopolitan-Altona AC** 57 holes, 1,683m
- Eclipse-Challenge RC** New discovery
- 2nd RC Program** 1,823m drilled
- Jessop's/Whistler** Soil + AC, 1.3km anomaly
- 6,000m RC – Leonora South** Eclipse, Cosmopolitan + more
- 3,000m AC – Whistler & Altona** New discovery footprint
- 6,500m RC – Eclipse-Challenge Maiden MRE** Key re-rating catalyst

Leonora North

- Litho-structural Interp (SGC)** 15 priority targets
- 902-Sample Soil** 5 anomalies, 541ppb Au peak²
- 317-Sample Soil** 2 new anomalies, 51.9 g/t Au³
- PQ Diamond DDH – Mt Stirling** Geotech + met for mining plan

IN PROGRESS + PLANNED
MAR 2026+

Current Operations Q2 2026


- 34,000m RC – Mt Stirling** Major resource development
- RC Follow-Up – S4, S6, S7** Drill-ready targets
- RC Drilling – Yttria**


1. ASX Announcement 2 October 2025 "Gold System Confirmed at Eclipse & Challenge Prospects"
2. ASX announcement 9 February 2026 "GoldArc Makes a Strong Start to 2026 with Aggressive Exploration at the Leonora North Gold Project"


ersonal use only

ASX:GA8

General Enquiries

 +61 8 9420 8205

 104 Colin Street, West Perth
Western Australia 6005

 info@goldarcres.com.au

GoldArc



ersonal use only

JORC Mineral Resource Table

GoldArc's Gold Projects	Category	Tonnes	Gold Grade (g/t Au)	Gold Ounces
Leonora North - Viserion	Indicated	391,000	2.1	26,000
	Inferred	2,158,000	1.6	111,000
Leonora North - Stirling Well	Inferred	198,000	2.3	15,000
Leonora South - Niagara - Orion	Inferred	370,000	2.2	26,409
Leonora South - Niagara - Sapphire	Inferred	320,000	2.1	21,605
Total		3,437,000	1.82	200,014