

Notice of Second Court Hearing

Emmerson Resources Limited (**Emmerson** or the **Company**) (ASX: ERM) refers to its previous announcements on 9 March 2026 and 20 April 2026, in relation to the proposed acquisition of 100% of the fully paid ordinary shares in Emmerson by Pan African Resources plc (via Tennant Consolidated Mining Group Pty Ltd) by way of a Court-approved scheme of arrangement (**Scheme**) under Part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Capitalised terms used in this announcement have the meaning given to them in the amended and restated Scheme Implementation Deed released to ASX on 20 April 2026, unless otherwise specified.

To all members of Emmerson.

TAKE NOTICE that at 10:30am (AWST) on 19 June 2026, the Supreme Court of Western Australia (**Court**) (situated at Level 11, David Malcolm Justice Centre, 28 Barrack Street, Perth, Western Australia 6000) (**Second Court Hearing**), will hear an application by Emmerson seeking the approval of an arrangement between Emmerson and its members, as proposed by resolution to be considered by the members of Emmerson at a meeting of such members to be held at 10:00am (AWST) on 15 June 2026 at The Park Business Centre, 45 Ventnor Avenue, West Perth, Western Australia (**Scheme Meeting**).

Any Emmerson securityholder may appear at the Second Court Hearing. Any Emmerson securityholder who wishes to oppose approval of the Scheme at the Second Court Hearing may do so by filing with the Court and serving on Emmerson a notice of appearance, in the prescribed form, together with any affidavit that the Emmerson securityholder proposes to rely on. The notice of appearance and affidavit must be served on Emmerson at its address for service at least one day before the Second Court Hearing.

The address for service of Emmerson is:

c/- Thomsons
Level 29, Central Park Tower
152-158 St Georges Terrace
Perth WA 6000 Australia
Attention: Michael Ng
Email: mng@thomsons.com.au

If you require further information or have questions in relation to the Scheme, please contact the Emmerson Information Line on 1300 109 770 (from within Australia) or +61 2 8072 1483 (from outside Australia) Monday to Friday between 8:30am to 5:00pm (AWST).

For further information, please contact:

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This release has been authorised by the Board of Emmerson Resources Limited.