

ASX Announcement

12 June 2026



IMPLEMENTATION AND US HOLDCO LISTING UPDATE

Nova Minerals Limited (Nova Minerals or the **Company**) (ASX: NVA, NASDAQ: NVA, NVAWW OTC: NVAAF, FSE: QM3) provides the following update in relation to the schemes of arrangement between Nova Minerals and its shareholders (**Shareholders** and **Share Scheme**) and Nova Minerals and holders of Nasdaq listed warrants (**Listed Warrantholders** and **Warrant Scheme**) (together, the **Schemes**) pursuant to which Nova Minerals Corp (**US Holdco**) will acquire all of Nova Minerals' issued ordinary shares and listed warrants and become the new US holding entity of the Nova Minerals Group to give effect to the redomiciliation of Nova Minerals from Australia to the United States of America.

Nova Minerals announces that US Holdco's shares of common stock (**US Holdco Shares**) and warrants (**US Holdco Listed Warrants**), to be issued at implementation of the redomiciliation, are now expected to start trading on the NYSE American on 17 June 2026 and that US Holdco's CHES Depository Interests (**US Holdco CDIs**) are now expected to start trading on ASX on 18 June 2026.

The change in the initial trading date on both NYSE American and ASX is due to the timing and sequencing of the required filings with the SEC and the NYSE American, concerning the listing of US Holdco on the NYSE American.

US Holdco announced its upcoming listing on the NYSE American on June 11, 2026 (New York time). A copy of such announcement is attached.

This announcement has been authorised for release by the Company Secretary, Ian Pamensky.

For further information regarding Nova Minerals Limited, please visit the Company's website (www.novaminerals.com.au).

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About Nova Minerals Limited

Nova Minerals Limited is advancing one of the world's largest undeveloped gold deposits into production and securing a U.S. domestic supply of the critical mineral antimony. The Company is focused on the exploration and development of the Estelle Gold and Critical Minerals Project, located in Alaska, a tier-one mining jurisdiction.

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Estelle hosts two defined multi-million-ounce gold resources, and more than 20 prospects distributed along a 35-kilometre mineralised trend, in the prolific Tintina Gold Belt, a province which hosts a >220 million ounce (Moz) documented gold endowment and some of the world's largest gold mines and discoveries including, Kinross Gold Corporation's Fort Knox Gold Mine. In parallel, Nova is advancing its critical minerals strategy, fully funded by a US\$43.4 million U.S. Department of War award to develop a domestic antimony supply chain, targeted for production in late 2026/2027.

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Nova Minerals Announces NYSE American Listing Approval

Anchorage, Alaska, June 11, 2026 - Nova Minerals Corp (“Nova Minerals” or the “Company”) today announced that its common stock and warrants have been approved for listing on the NYSE American stock exchange. Trading is expected to begin on or about June 17, 2026, at market open under the symbols “NVA” for its common stock and “NVAWS” for its warrants. Please note that the ticker symbol for the listed warrants has been slightly modified from that previously disclosed in order to comply with the requirements of NYSE American.

Nova Minerals CEO, Mr Christopher Gerteisen, commented:

“Listing our common stock and our warrants on the NYSE American represents an important milestone in the Company's development of the Estelle Gold and Critical Minerals project towards U.S. domestic production of Gold and Antimony”.

Head of Listings, NYSE American, Mr Paul Dorfman, commented:

"We are proud to welcome Nova Minerals to NYSE American. We look forward to supporting Nova as it enters this next chapter of growth and advances the domestic production of gold and antimony.”

Forward Looking Statements

This press release contains “forward-looking statements” within the meaning of Section 27A of the Securities Act, and Section 21E of the Exchange Act which are subject to the “safe harbor” created by those sections. All statements, other than statements of historical fact, contained in this press release are forward-looking statements and that are subject to substantial risks and uncertainties. Forward-looking statements contained in this press release may be identified by the use of words such as “anticipate,” “believe,” “contemplate,” “could,” “estimate,” “expect,” “intend,” “seek,” “may,” “might,” “plan,” “potential,” “predict,” “project,” “target,” “aim,” “should,” “will” “would,” or the negative of these words or other similar expressions, although not all forward-looking statements contain these words. Forward-looking statements are based on Nova Minerals Corp’s current expectations and are subject to inherent uncertainties, risks and assumptions that are difficult to predict. Further, certain forward-looking statements are based on assumptions as to future events that may not prove to be accurate. Forward-looking statements contained in this announcement are made as of this date, and Nova Minerals Corp undertakes no duty to update such information except as required under applicable law.

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