

STRATA SECURES A\$8m PLACEMENT

15 June 2026

Strata Investment Holdings PLC (ASX: SRT) (Strata or the Company) is pleased to announce that it has received commitments to raise A\$8,022,000 (before costs) through the placement of new Chess Depository Interests (CDI) in the Company (**New CDIs**) in two tranches as follows:

- **Tranche 1:** issuance of 17,610,000 New CDIs at an issue price of A\$0.20 per New CDI (**Tranche 1 CDIs**) to sophisticated and professional investors on or around 23 June 2026, to raise a total of A\$3,522,000; and
- **Tranche 2:** issuance of 22,500,000 New CDIs at an issue price of A\$0.20 per New Share (**Tranche 2 CDIs**) to sophisticated and professional investors on or around 3 August 2026, to raise a total of A\$4,500,000,

together, the **Placement**.

The Placement price of A\$0.20 per New CDI represents a 25% premium to the Company's last traded price of \$0.16 per CDI on 23 August 2024.

The Placement will result in the issuance of 40,110,000 New CDIs. The New CDIs will be issued utilising the Company's existing placement capacity under ASX Listing Rule 7.1. The Company expects to issue the New CDIs under the Placement:

- in respect of the Tranche 1 CDIs, on or around 23 June 2026; and
- in respect of the Tranche 2 CDIs, on or around 3 August 2026.

The New CDIs will be subject to voluntary escrow restrictions, restricting the recipients from selling, transferring or otherwise dealing with the New CDIs for a period of twelve (12) months from the relevant date of issue.

Strata's securities are currently suspended from quotation under ASX Listing Rule 17.2 and there is no guarantee that the New CDI's will be quoted on the ASX.

No fees to a broker or lead manager will be payable by the Company in connection with the Placement.

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David Michael McNeilly, Chief Executive Officer, said:

"Strata is very pleased to welcome a number of new sophisticated and professional investors to the register and notes and appreciates the continued support of its largest shareholder Mike Joseph.

The Placement enables Strata to make follow-on strategic investments in line with our investment strategy. With our exposure to the currently paying NSR in Botswana and the exciting turnaround story at Cobre, it is the Board's belief that the company has never been better positioned to capitalize from the upcoming AI investment catalysts of which copper will be a major beneficiary.

I look forward to Sandfire publishing the A1 Reserve and Resource as part of its PFS in the coming month(s) and I hold high conviction that our shareholders should not underestimate exposure to the option value of the blue sky potential of the royalty. As Sandfire really ramps up its exploration spend having done a lot of the hard work over the last several years to better understand the key drivers behind successful targeting in the Kalahari Copperbelt there could be substantial value added over the next few years.

In addition, the Placement provides Strata with the balance sheet to diligently and aggressively litigate against SCP without compromising its investment mandate should the Board choose to."

Use of Funds

The funds raised under the Placement will be applied towards:

- Ensuring balance sheet robustness to be able to support the Board's strategy of maintaining Strata's pro-rata holding in Cobre Limited in the event of any future funding requirements in line with Strata's investment policy;
- Other investments in line with Strata's investing policy;
- Settlement of outstanding legal fees in relation to the ongoing SCP transaction; and
- potential litigation against SCP in relation to the ongoing transaction seeking both specific performance and damages.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

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