



Announcement Summary

Entity name

FBR LTD

Applicable security for the reorganisation

FBR	ORDINARY FULLY PAID
FBRAM	PERFORMANCE RIGHTS EXPIRING 31-JUL-2026
FBRAP	PERFORMANCE RIGHTS EXPIRING 31-JUL-2029
FBRAQ	OPTION EXPIRING 08-AUG-2028 EX \$0.01

Announcement Type

New Announcement

Date of this announcement

15/6/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

17/7/2026

Record Date

20/7/2026

Issue Date

27/7/2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

FBR LTD

1.2 Registered Number Type

ACN

Registration Number

090000276

1.3 ASX issuer code

FBR

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/6/2026

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

FBR

ORDINARY FULLY PAID

FBRAM

PERFORMANCE RIGHTS EXPIRING 31-JUL-2026

FBRAP

PERFORMANCE RIGHTS EXPIRING 31-JUL-2029

FBRAQ

OPTION EXPIRING 08-AUG-2028 EX \$0.01

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

15/7/2026

Actual

No



Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

20/7/2026

3.2 Date of +security holder meeting

15/7/2026

3.2a Effective date of consolidation or split

15/7/2026

3.3 Last day for trading in the pre consolidation or split +securities

16/7/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

17/7/2026

3.5 Record date

20/7/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

21/7/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

27/7/2026

3.8 Trading starts on a normal T+2 basis

28/7/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

30/7/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
FBR	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	6,965,200,605	139,304,012	Estimated
ASX +Security Code	ASX +Security Description		
FBRAM	PERFORMANCE RIGHTS EXPIRING 31-JUL-2026		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	914,155	18,283	Estimated
ASX +Security Code	ASX +Security Description		
FBRAP	PERFORMANCE RIGHTS EXPIRING 31-JUL-2029		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	75,000,000	1,500,000	Estimated
ASX +Security Code	ASX +Security Description		
FBRAQ	OPTION EXPIRING 08-AUG-2028 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	450,000,000	9,000,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
FBRAM	PERFORMANCE RIGHTS EXPIRING 31-JUL-2026		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.00000000	0.00000000	
ASX +Security Code	ASX +Security Description		
FBRAP	PERFORMANCE RIGHTS EXPIRING 31-JUL-2029		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.00000000	0.00000000	
ASX +Security Code	ASX +Security Description		
FBRAQ	OPTION EXPIRING 08-AUG-2028 EX \$0.01		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	



Unquoted

split

split

0.01000000

0.50000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

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