

16 June 2026

BONUS ISSUE OPTIONS TO SHAREHOLDERS

Vita Resources NL (**'Vita Resources'** or the **'Company'**) is pleased to confirm that in addition to its recent \$2.9 million Placement¹, the Company is conducting a pro-rata bonus issue (**"Bonus Issue"**) of 1 new unquoted option with an exercise price of \$0.056, expiring on 29 June 2031 (**"New Options"**), for every 15 ordinary shares held by shareholders as at the record date for the Offer.

No funds will be raised from the Bonus Issue, and the purpose of the issue is to reward existing shareholders without reducing the Company's cash balance.

Bonus Issue Details

Only shareholders registered in Australia and New Zealand will be eligible to participate in the Bonus Issue (**"Eligible Shareholders"**).

The Bonus Issue will be conducted by way of a Prospectus which will be lodged with the ASIC and will be made available on the ASX platform in accordance with the timetable below.

This Bonus Issue is not underwritten and there are no lead managers to the Bonus Issue.

Any fractional entitlements arising from the Bonus Issue will be rounded down. Shares issued pursuant to the exercise of the New Options will rank equally with existing Shares on issue. Option entitlements are non-renounceable and will not be tradeable on the ASX or otherwise transferable.

Eligible Shareholders do not need to take any action to acquire their New Options as the New Options will be issued automatically to all Eligible Shareholders in accordance with the timetable set out below and in the Prospectus.

Lodgement of Prospectus and Appendix 3B	Tuesday 16th June 2026
Ex date	Friday 19th June 2026
Record Date for determining Entitlement as at 5.00pm WST	Monday 22nd June 2026
Issue date and lodgement of Appendix 3G with ASX	Monday 29th June 2026

The above dates are indicative only and subject to change. The Company reserves the right to amend any or all of these dates and times subject to the Corporations Act, the ASX Listing Rules and other applicable laws. The Company also reserves the right not to proceed with the Bonus Issue at any time.

Further details of the Bonus Issue will be set out in the Prospectus.

This announcement has been authorised for release by the Board of the Company.

For more information, please visit our website, or contact:

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¹ VTA ASX Announcement 15th June 2026, "Vita Raises \$2.9 Million to Advance Exploration and Growth Strategy"