

ASX ANNOUNCEMENT

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ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Extension of Syndicated Term Loan Facility on Improved Terms

Tabcorp Holdings Limited (**Tabcorp**) announces it has successfully completed the extension of its existing A\$980m syndicated term loan facility (**Facility**) on improved pricing terms.

Under the extension, the maturity date of Tranche B (\$550m) of the Facility has been extended from 31 July 2027 to 14 June 2029. Tabcorp has also taken the opportunity to extend the maturity date of Tranche A (\$430m) of the Facility from 14 June 2029 to 14 October 2031.

The extension, coupled with Tabcorp's US Private Placement (**USPP**) and Australian Medium Term Note (**AMTN**) debt, increases Tabcorp's average debt maturity from 3.2 years to 4.4 years.

Tabcorp Chief Financial Officer, Mark Howell said: "This extension, along with our USPP and AMTN, reinforces the strength of our balance sheet and provides further flexibility as we progress our strategic priorities."

This announcement was authorised for release by the Tabcorp Board.

[For more information:](#)

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