

Market Announcement

17 June 2026

Nova Minerals Corp. (formerly Nova Minerals Limited) (ASX: NVA) – Admission and Quotation

Description

Nova Minerals Limited ('NVA Australia') was admitted to the Official List of ASX on Thursday, 11 June 1987.

On 3 March 2026, NVA Australia announced that it had entered into a scheme implementation deed with NVA to pursue a re-domicile transaction in relation to NVA Australia and its subsidiaries ('NVA Group') from Australia to the United States of America by way of proposed schemes of arrangement with its shareholders under Part 5.1 of the *Corporations Act 2001* (Cth) ('Share Scheme') and its warrant holders ('Warrant Scheme') (together, the 'Schemes'). NVA would acquire 100% of NVA Australia's issued shares, NVA Australia warrant holders would exchange their warrants in NVA Australia for equivalent securities in NVA, and NVA will become the new ultimate holding company of the NVA Group.

On 2 June 2026 NVA Australia announced that the Supreme Court of New South Wales granted orders approving the Schemes.

On 3 June 2026 NVA Australia announced that the Schemes were now legally effective and NVA Australia's shares were suspended from trading on ASX from the close of trade.

On 16 June 2026 NVA Australia announced that the Schemes have been implemented.

NVA will be admitted to the official list of ASX today, 17 June 2026.

The securities of NVA will commence quotation at 10.00am AEST on Thursday, 18 June 2026.

The shares of NVA will be settled in the form of CHESS Depositary Interests ('CDIs') at a ratio of 12:1 (i.e. 1 CDI confers a beneficial interest in 1/12th share of common stock of NVA).

No funds were raised by NVA in connection with its listing on ASX.

Quotation information

Quoted securities	222,477,876 CDIs (equivalent to 18,539,823 shares of common stock)
CDI ratio	12:1 (i.e. 1 CDI confers a beneficial interest in 1/12th of a share of common stock)
ASX code	CDIs: NVA
Time	10.00am AEST
Date	Thursday, 18 June 2026
ASX trade abbreviation	NOVA MIN
ISIN	Fully paid ordinary shares: AU000000NVA2
Registered office	Nova Minerals Corp. Address: 112 North Curry Street, Carson City, NV 89703 Phone: +61 3 9537 1238 Email: info@novamineralscorp.com

Company secretary	Mr Ian Pamensky
Share registry	<p>Computershare Investor Services Pty Limited (Australian CDI Register) Address: Yarra Falls, 452 Johnston Street, Abbotsford, Victoria 3067</p> <p>Computershare Trust Company, N.A. Transfer Agent and Registrar (US Common Stock & Option Registers) Address: 111 Town Square Place, Jersey City, NJ 07310 Phone: Within Australia: 1300 850 505 / Outside Australia: +61 3 9415 4000 Online form for online contact: https://www-au.computershare.com/Investor/#Contact/Enquiry</p>
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Nevada, USA
Dividend policy	See section 7.10 of the Scheme Booklet
Activities	NVA is a mining exploration stage company which is advancing one of the world's largest undeveloped gold deposits into production and securing a US domestic supply of the critical mineral antimony. The company is focused on the exploration and development of the 514km ² Estelle Gold and Critical Minerals Project, located in Alaska.
Lead manager	n/a
Underwriter	n/a
ASX restricted securities	n/a
Other securities not quoted	<ul style="list-style-type: none"> • NYSE-listed warrants – 332,361 warrants with an exercise price of US\$1.4532, expiring 25 July 2029; • Unlisted warrants – 40,690 warrants, comprising: <ul style="list-style-type: none"> ○ 1,710 warrants with an exercise price of US\$10.365, expiring 25 July 2028; ○ 710 warrants with an exercise price of US\$7.50, expiring 24 September 2029; and ○ 38,270 warrants with an exercise price of US\$13.875, expiring 17 July 2030; • Common stock – 38,181,044 US Holdco Shares (including the 18,539,823 US Holdco Shares represented by US Holdco CDIs); • Performance rights – 199,995 performance rights; and • Options – 1,281,244 options with various exercise prices and vesting conditions.

What do I need to do and by when?

Please refer to NVA's announcements and the Scheme Booklet.

Need more information?

For further information, please call the Information Line on 1300 103 392 (within Australia) or +61 2 9068 1925 (outside Australia) Monday to Friday between 8:30am and 7:00pm (Sydney time).

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