

18 June 2026

ASX RELEASE

Completion of Mt Morgans South Project Acquisition

Platina Resources Limited (ASX: PGM) (“Platina” or “the Company”) advises that it has completed the acquisition of the Mt Morgans South Project from Genesis Minerals Limited (ASX: GMD and “Genesis”).

Settlement has been completed in accordance with the terms previously announced on 10 December 2025, with Platina acquiring a 100% interest in 18 tenements comprising four Exploration Licences and 14 Prospecting Licences located in the highly prospective Mt Morgans gold district near Laverton in Western Australia – see figure 1.

As consideration for the acquisition, Platina has:

- Paid Genesis Minerals \$100,000 in cash; and
- Issued Genesis Minerals 5 million fully paid ordinary Platina shares valued at \$100,000.

In addition, Genesis will be entitled to a milestone payment of \$550,000, payable in cash or Platina shares at Genesis' election, upon the definition of a JORC-compliant Mineral Resource of at least 200,000 ounces of gold on the project.

Platina plans to implement a comprehensive exploration strategy at Mt Morgans South, commencing with:

- Compilation and review of historical exploration data;
- Execution of a heritage agreement to facilitate field activities;
- Follow-up soil sampling programs targeting identified geophysical and geochemical anomalies; and
- Utilising all the data to create drill targets.

The Company believes the project presents a compelling exploration opportunity that compliments the Mt McKenna and Sunrise Bore (on completion) projects within the proven gold-producing region of Laverton.

This announcement was authorised by the Platina Resources Limited Board of Directors.

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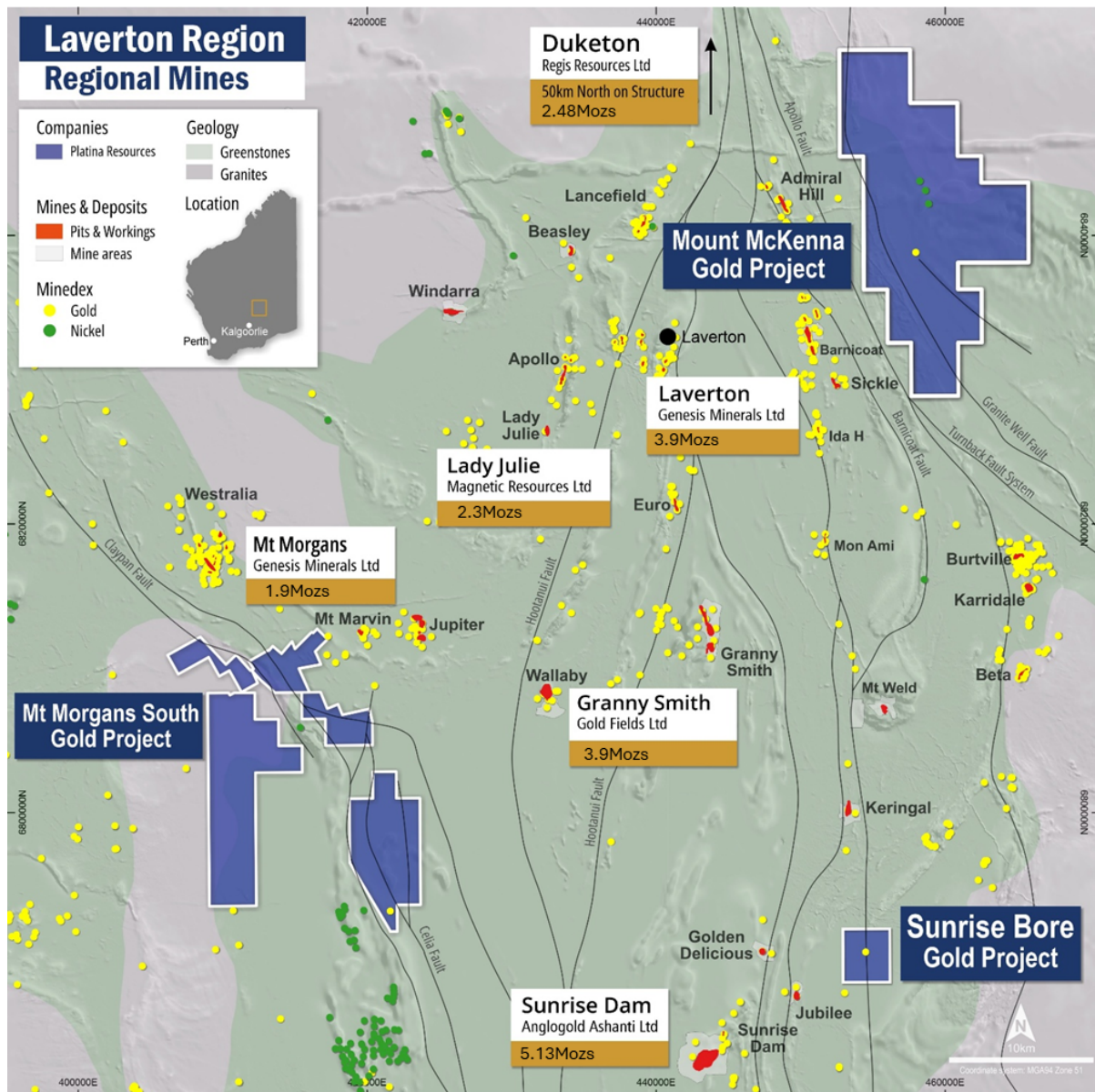


Figure 1. Mt Morgans South Project location over Laverton Greenstones along with Mt McKenna and Sunrise Bore Projects including major projects including Granny Smith, Wallaby, Lady Julie, Barnicoat and Sunrise Dam. See JORC References for full resource details.

DISCLAIMER

Statements regarding Platina Resources' plans with respect to its mineral properties are forward-looking statements. There can be no assurance that Platina Resources' plans for development of its mineral properties will proceed as currently expected. There can also be no assurance that Platina Resources will be able to confirm the presence of additional mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of Platina Resources' mineral properties.

ABOUT PLATINA RESOURCES LIMITED (ASX: PGM)

Platina is an Australian-based company focused on advancing early-stage metals projects through exploration, feasibility, and permitting towards development. Shareholder value is created by monetising the projects through either sale, joint venture or development.

Platina controls a 100% interest in a portfolio of gold projects in the Yilgarn Craton in Western Australia. For more information please see: www.platinaresources.com.au.



REFERENCES TO JORC RESOURCES

Project / Owner / Source	Category	kt	g/t Au	Kozs
Magnetic Resources Ltd	Indicated	29,130	1.83	1,715
Lady Julie Gold Project	Inferred	11,590	1.62	624
23-Jun-25	Total	40,720	1.77	2,318
Genesis Minerals Limited	Measured	390	1.7	21
Laverton Gold Project*	Indicated	48,000	1.5	2,300
10-Jun-25	Inferred	26,000	2.1	1,600
	Total	73,000	1.7	3,900
Goldfields	Measured	2,231	5.6	400
Granny Smith Project	Indicated	13,190	4.7	2,010
Annual Report 2024	Inferred	8,140	5.6	1,475
	Total	23,561	5.13	3,889
Anglo Ashanti	Measured	32,290	1.75	1,760
Sunrise Dam	Indicated	25,790	1.87	1,550
31-Dec-24	Inferred	27,660	2.04	1,820
	Total	85,740	1.9	5,130
Regis Resources Ltd	Measured	14,000	0.8	360
Duketon Gold Project	Indicated	32,000	1.4	1,430
31-Dec-24	Inferred	14,000	1.5	680
	Total	59,000	1.3	2,480
Genesis Minerals Mt Morgans	Indicated	24,000	1.7	1,300
Westralia & Jupiter Resources#	Inferred	14,500	1.4	630
30-Jun-25	Total	37,500	1.7	1,920
AngloGold Ashanti Ltd	Measured	1,140	1.28	50
Golden Delicious Deposit	Indicated	4,750	1.16	180
31-Dec-20	Inferred	460	0.95	10
	Total	6,360	1.17	240
Placer (Granny Smith) Pty Ltd	Indicated	1,601	2.82	145
Jubilee Deposit				
1-Jan-01	Total	1,601	2.82	145
Placer Exploration Ltd	Unspecified**	7,265	1.94	453
Keringal Deposit				
1-Jan-94	Total	7,265	1.94	453

- Genesis Minerals Laverton project acquired from Focus Minerals Limited
- # Mt Morgans includes Westralia and Jupiter Resources
- ** Keringal resource is estimated that 70% should be indicated and above but no reference to it