



SHARE PURCHASE PLAN COMPLETED

Highlights

- SPP offer closed 18 June 2026, raising over \$600K and follows a \$15 million Placement.
- Proceeds raised from the SPP and Placement will be used to fund production expansion, strategic partnerships, customer success, digitalisation, working capital and offer costs.

Tetratherix Limited (ASX:TTX) (**Tetratherix**) is pleased to announce the completion of its share purchase plan (**SPP**) first notified to the market on 28 May 2026. The SPP offer closed at 5:00pm (Sydney time) on 18 June 2026 following a \$15 million institutional placement (**Placement**). Tetratherix received valid applications totalling \$639,644 at an issue price of \$6.00 per share. Proceeds raised from the SPP and Placement will be used to fund production expansion, strategic partnerships, customer success, digitalisation, working capital and offer costs.

As a result of the successful SPP Offer, 106,606 new fully paid ordinary shares will be issued to successful applicants. It is expected that these new shares will be allotted on 23 June 2026 and quoted on ASX by 24 June 2026.

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This announcement was authorised for ASX release by the CEO.

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