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Successful completion of institutional placement and institutional entitlement offer

SYDNEY (Tuesday, 23 June 2026) – Centuria Capital Group (**Centuria** or **CNI**) is pleased to announce the successful completion of the following components of the underwritten equity raising to raise approximately $300 million (**Equity Raising**) announced on Monday, 22 June 2026:

- The institutional placement which raised approximately $200 million (**Placement**); and
- The institutional component of the 1 for 17 accelerated non-renounceable entitlement offer which raised approximately $65 million (**Institutional Entitlement Offer**).

The retail component of the entitlement offer (**Retail Entitlement Offer**) will open on Friday, 26 June 2026 and is expected to raise approximately $35 million.

The Equity Raising was fully underwritten by the joint lead managers and bookrunners (the **Underwriters**).

INSTITUTIONAL ENTITLEMENT OFFER AND PLACEMENT

The Institutional Entitlement Offer and Placement attracted strong demand from both existing and new securityholders, with the Placement and Institutional Entitlement shortfall well supported. Take-up by eligible institutional securityholders in the Entitlement Offer was approximately 82%. Approximately 133 million securities will be issued under the Placement and Institutional Entitlement Offer at the issue price of $2.00 per security (**New Securities**).

Settlement of New Securities issued under the Placement and the Institutional Entitlement Offer will occur on Tuesday, 30 June 2026, with allotment and normal trading resuming on Wednesday, 1 July 2026. New Securities issued under the Placement and Institutional Entitlement Offer will rank equally with existing Centuria securities from the date of issue.

RETAIL ENTITLEMENT OFFER

The Retail Entitlement Offer will open on Friday, 26 June 2026 and close at 5:00pm (Sydney time) on Tuesday, 7 July 2026. Eligible retail securityholders who hold securities in Centuria as at 7:00pm (Sydney time) on the record date of Wednesday, 24 June 2026 (**Record Date**) and have a registered address in Australia or New Zealand (**Eligible Retail Securityholders**) will be invited to participate in the Retail Entitlement Offer at the issue price of $2.00 per New Security.

Further details on the Retail Entitlement Offer will be provided in the retail offer booklet which will be mailed to Eligible Retail Securityholders.

RESUMPTION OF TRADING

Centuria securities are expected to resume trading on the ASX from market open today (Tuesday, 23 June 2026).

Authorised for release by *Anna Kovarik, Company Secretary.*

– Ends –

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About Centuria Capital Group

Centuria Capital Group (**CNI**) is an ASX-listed specialist investment manager with $21.8 billion of assets under management (as at 31 December 2025). We offer a range of investment opportunities including listed and unlisted real estate funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into rewarding investments. www.centuria.com.au

Disclaimer

This announcement contains selected summary information and does not purport to be all-inclusive, comprehensive or to contain all of the information that may be relevant, or which a prospective investor may require in evaluations for a possible investment in CNI. It should be read in conjunction with CNI's periodic and continuous disclosure announcements which are available at http://www.centuria.com.au/

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Before making an investment decision, the recipient should consider its own financial situation, objectives and needs, and conduct its own independent investigation and assessment of the contents of this announcement, including obtaining investment, legal, tax, accounting and such other advice as necessary or appropriate.

This announcement may contain forward-looking statements, guidance, forecasts, estimates, prospects, projections or statements in relation to future matters ('Forward Statements'). No independent third party has reviewed the reasonableness of any such statements or assumptions. No member of CNI or the Underwriters and their affiliates represent or warrant that such Forward Statements will be achieved or will prove to be correct or gives any warranty, express or implied, as to the accuracy, completeness, likelihood of achievement or reasonableness of any Forward Statement contained in this announcement.

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