

Results of Renounceable Entitlement Offer

Beonic Ltd (ASX: BEO, Beonic or the "**Company**") is pleased to announce the partially underwritten 5-for-9 pro rata renounceable entitlement offer announced on 28 May 2026, has closed, raising \$1,577,882.56 (before costs) from existing shareholders via uptake of entitlements and shortfall applications.

The uptake of entitlements and shortfall applications have been larger than anticipated when the entitlement offer was announced on 28 May 2026; therefore, the general sub-underwriters will be extinguished from their obligations to take up any shares. Additionally, as outlined in the Prospectus dated 28 May 2026, there remains a priority underwriting allocation for TIGA Trading Pty Ltd, (ACN 118 961 210) (TIGA), TIGA is underwriting the shortfall under the Offer for an aggregate of \$702,606.00, for a total minimum subscription of \$2,280,488.56. Management expects to raise the full \$3,013,558, as outlined in the Prospectus.

	Funds Committed (\$)	Shares
Entitlements Taken Up	\$1,319,289.60	16,491,120
Shortfall Applications	\$258,592.96	3,232,412
Priority Underwriting	\$702 606.00	8,782,575
Total	\$2,280,488.56	28,506,107

The underwriter, Alpine Capital Pty Ltd (Alpine Capital), has been provided notice of the remaining shortfall amount of 17,945,952 shares. Pursuant to the terms of the underwriting agreement, Alpine Capital will complete application for the shortfall shares by Tuesday, 23 June 2026.

The new securities are expected to be issued on Wednesday, 24 June 2026, in accordance with the timetable in the prospectus dated 28 May 2026.

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This announcement has been approved for release by the Board of Directors.

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Media

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