

23 June 2026

Restart of Residue Catalytic Cracking Unit at Geelong Refinery

Viva Energy Group Limited (the **Company**) provides an update in relation to impacts of the fire at the Geelong Refinery (**incident**) that occurred on 15 April 2026.

Works to restart the Residue Catalytic Cracking Unit (**RCCU**), a key processing unit at the Geelong Refinery, have been completed. With the RCCU and associated units returning to operation this week, production is expected to return to over 90% of normal capacity as previously advised¹.

The Alkylation unit, has been isolated from refining operations and will remain offline. This will impact the capacity of the refinery to convert LPG, a by-product from other refinery processes, into gasoline. An assessment of options to repair or replace this unit is underway. While this will be progressed with highest priority, it is expected that the refinery will operate without the Alkylation unit throughout 2027 based on current assessment of the damage sustained.

The Geelong Refining Margin (**GRM**)² for April and May 2026 was US\$23.9/bbl from refining intake of 6.5 MMbbl³. These results reflect reduced production and lower margin yield following the incident as well as increasing crude premia through the period. The restart of the RCCU restores the Geelong Refinery's ability to increase finished product yields and improve GRM by converting a greater proportion of lower value intermediate products into higher value finished products.

The Company continues to investigate the cause of the incident and is working with insurers regarding property damage and business interruption. While investigations remain ongoing, preliminary information indicates that the incident was due to failure of a section of piping within the Alkylation unit, releasing fuel which ignited. The immediate response to the incident by our refining team contained the fire and minimised the impact to people and the rest of the plant.

Authorised for release by: the Disclosure Committee of Viva Energy Group Limited.

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Notes

1. Refer to 'Geelong Refinery Update' released to the ASX announcements platform on 4 May 2026
2. The Geelong Refining Margin (GRM) is a non-IFRS measure calculated in the following way: IPP less the COGS, and is expressed in US dollars per barrel (US\$/BBL), where:
 - IPP: a notional internal sales price which is referable to an import parity price for the relevant refined products, being the relevant Singapore pricing market and relevant quality or market premiums or discounts plus freight and other costs that would be incurred to import the product into Australia.
 - COGS: the actual purchase price of crude oil and other feedstock used to produce finished products.

GRM is a financial measure Viva Energy uses to illustrate and aid in the understanding of the performance of the Geelong Refinery. It involves elements of estimation and is not alone a measure of historical financial performance. In addition, it is only one contributor to the replacement cost Underlying EBITDA of Viva Energy. In its financial reporting, Viva Energy converts GRM into Australian dollars using the prevailing month average exchange rate

3. MBBL: million barrels of oil.

About Viva Energy

Viva Energy (ASX: VEA) is a leading convenience retailer, commercial services provider and energy infrastructure business, with a history spanning more than 120 years in Australia. The Group operates a retail convenience and fuel network of over 1,280 stores across the country and supplies fuels and lubricants to a network of nearly 1,550 service stations.

Viva Energy owns and operates the Geelong Refinery in Victoria, and operates bulk fuels, aviation, bitumen, marine, chemicals, polymers and lubricants businesses supported by an extensive national infrastructure network including more than 25 terminals and 98 airports and airfields across the country.

www.vivaenergy.com.au

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