

NOTICE OF SECOND COURT HEARING

23 JUNE 2026

Matrix Composites & Engineering Ltd (ASX: MCE, "**Matrix**") refers to its announcement on 3 June 2026 in relation to:

- the proposed acquisition of 100% of the issued share capital of Matrix by Advanced Innergy Solutions Australia Pty Ltd, a wholly owned subsidiary of Advanced Innergy Holdings Limited (ASX: AIH), by way of a members' scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) (the **Scheme**); and
- the orders made by the Federal Court of Australia (Western Australia registry) that Matrix convene a meeting of its shareholders (**Scheme Meeting**) to consider and vote on a resolution to approve the Scheme (**Scheme Resolution**) and approving the distribution by Matrix of an explanatory statement providing information about the Scheme and the Notice of Scheme Meeting (**Scheme Booklet**) to Matrix Shareholders.

Capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet, unless the context otherwise requires.

Subject to Matrix Shareholders approving the Scheme Resolution by the Requisite Majorities at the Scheme Meeting scheduled to be held at 10:30am (AWST) on Monday, 6 July 2026 at 150 Quill Way, Henderson WA 6166, the Court hearing to approve the Scheme (**Second Court Hearing**) is scheduled to take place at 10:15am (AWST) on 13 July 2026 in the Federal Court of Australia (Western Australia registry), which is located at Peter Durack Commonwealth Law Courts Building, 1 Victoria Avenue, Perth, Western Australia.¹

Matrix Shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme. For information on how to attend the hearing, visit <https://www.fedcourt.gov.au/> or telephone the Federal Court of Australia (Perth District Registry) on 1300 720 980 Monday to Friday between 8.30am and 5.00pm (AWST). If you wish to oppose the approval of the Scheme at the Second Court Hearing, you must file with the Court, and serve on Matrix, a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the Second Court Hearing. The notice of appearance and affidavit must be served on Matrix at its address for service at least one day before the Second Court Hearing.

Matrix's address for service is: c/- Gilbert + Tobin, Level 16, Brookfield Place Tower 2, 123 St Georges Terrace, Perth WA 6000 (Attention: Tim O'Leary).

If you have any questions about the Scheme, please contact the Matrix Shareholder Information Line on +61 1300 222 378 between 8:30am and 5:30pm (Sydney time) on Monday to Friday (excluding Australian public holidays).

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¹ The Second Court Hearing may not take place at this time and date if all of the conditions precedent to the Scheme (other than approval of the Scheme at the Second Court Hearing) have not been satisfied or waived (as applicable) before 8:00am (AWST) on 13 July 2026. Full details of the conditions precedent to the Scheme are set out in the Scheme Booklet dated 3 June 2026. Refer also to Matrix's ASX announcement dated 20 April 2026 for a copy of the Scheme Implementation Deed.

This announcement was authorised for release by the Managing Director and Chief Executive Officer of Matrix.

FOR FURTHER INFORMATION PLEASE CONTACT:

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ABOUT MATRIX COMPOSITES & ENGINEERING

Matrix Composites & Engineering specialises in the design, engineering, and manufacture of composite and advanced material technology solutions for the oil and gas, civil and infrastructure, resources, defence, and transportation industries. With more than 20 years-experience, Matrix has gained a reputation as an industry leader and has become a major exporter of Australian goods and services with customers located all over the world. From its award-winning head office in Australia and offices in the United States, and a global network, Matrix is uniquely positioned to deliver complete turnkey solutions offerings with localised customer support.

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