

24 June 2026

Nicola Mullen and Laura Gomme
ASX Compliance Pty Ltd
Central Park, 152-158 St Georges Terrace
Perth WA 6000

REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION

Dear Nicola and Laura

BOA Resources Limited (ASX: BOA) ("BOA") refers to the voluntary suspension of its securities granted on 19 June 2026.

Pursuant to ASX Listing Rule 17.2, the Company requests an extension to the voluntary suspension of its securities.

The voluntary suspension is requested in relation to an acquisition as referenced in the trading halt request dated 17 June 2026 and a voluntary suspension request dated 19 June 2026 ("**Acquisition**").

BOA requires additional time to finalise the execution of the Acquisition documentation. BOA now expects to conclude these matters and announce the Acquisition prior to the commencement of trading on Thursday 25th June 2026 and accordingly requests that the voluntary suspension be extended through to that date.

BOA considers that lifting of the voluntary suspension ahead of an announcement being released would risk the market trading on an uninformed basis and without the benefit of an update of the Company's strategic rationale and could materially prejudice the completion of the Acquisition. The voluntary suspension is therefore requested to preserve a fair and informed market and to support the best available outcome for shareholders.

In accordance with ASX Listing Rule 17.2, BOA provides the following information:

- a) The voluntary suspension is requested as the Company is not yet in a position to make an announcement regarding the Acquisition ("**Announcement**");
- b) The Company requests that the voluntary suspension remain in place until the earlier of the commencement of trade on Thursday 25 June 2026, or such time that BOA releases the Announcement to the market in relation to the Acquisition; and
- c) the Company is not aware of any reason the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

Yours faithfully

Lisa Wynne
Company Secretary