



Announcement Summary

Entity name

DEVELOP GLOBAL LIMITED

Date of this announcement

Wednesday June 24, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants exercise price A\$9.1050 expiring on 22 June 2031.	7,833,792	22/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DEVELOP GLOBAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

28122180205

1.3 ASX issuer code

DVP

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Jun-2026 08:21	New - Proposed issue of securities - DVP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

22/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Warrants exercise price A\$9.1050 expiring on 22 June 2031.

Issue details

Number of +securities

7,833,792

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in connection with financing package announced to the ASX on 10 June 2026.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Warrants exercise price A\$9.1050 expiring on 22 June 2031.
+Security type	ISIN code
Other	
Date the +securities the subject of this notification were issued	
22/6/2026	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03098626-6A1328857&v=undefined	
Any other information the entity wishes to provide about the +securities the subject of this notification	

Issue details

Number of +securities
7,833,792



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DVP : ORDINARY FULLY PAID	329,985,475

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DVPAAJ : OPTION EXPIRING 15-DEC-2026 EX \$4.38	100,000
DVPAAG : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	1,020,000
DVPAV : PERFORMANCE RIGHTS	12,193,437
New class - code to be confirmed : Warrants exercise price A\$9.1050 expiring on 22 June 2031.	7,833,792