

NOTICE OF SATISFACTION OF CP ISSUED TO NQM

Triton Minerals Limited (ASX: TON) (“**Triton**” or “**the Company**”) advises that it has today issued a notice to NQM Gold 2 Pty Ltd (“NQM”) pursuant to clause 2.6(b) of the Share Sale and Purchase Agreement (“SSAP”) relating to the sale of Triton's Mozambique graphite assets¹.

The notice advises NQM that Triton considers all conditions precedent (“CP”) to completion of the transaction under clause 3.3 of the SSAP have been satisfied.

The Company considers the satisfaction of all CP to be a significant milestone in the transaction process. Subject to implementation of the completion procedures contemplated by the SSAP, satisfaction of the CP provides the contractual basis for completion of the transaction and the release of the remaining funds held in escrow.

In accordance with the terms of the SSAP, Triton has requested that NQM take the steps required under the agreement to facilitate completion of the transaction, including the release of funds held in escrow.

Under the SSAP, completion is scheduled to occur seven days following satisfaction of the CP. Based on Triton's assessment that all CP have been satisfied, the completion timetable under the SSAP would result in completion being scheduled to occur on or about 1 July 2026.

Under the SSAP, the remaining balance of the consideration held in escrow is payable upon completion of the transaction.

As at the date of this announcement, Triton has not received any notice from NQM disputing satisfaction of the CP. Completion remains subject to the parties implementing the completion procedures contemplated by the SSAP.

The Company will continue to update shareholders as material developments are achieved.

FOOTNOTES

1. **ASX Announcement: 9 Dec 2024:** Execution of SSAP With Shandong Yulong

This announcement has been authorised for release by the Independent Directors.

For further information please contact:

Investor Enquiries

info@tritonminerals.com

+61 8 6381 9050