Market Announcement

25 June 2026

Theta Gold Mines Limited (ASX: TGM) – Trading Halt

Trading in the securities of Theta Gold Mines Limited ('TGM') will be halted at the request of TGM, pending the release of an announcement by TGM.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Monday, 29 June 2026; or
- the release of the announcement to the market.

TGM's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

THETA GOLD MINES

25 June 2026

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Theta Gold Mines Limited (ASX:TGM) - Request for Trading Halt

Theta Gold Mines Limited (**Company**) requests that its securities be placed in trading halt with immediate effect.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

(a) The trading halt is requested pending the release of an announcement regarding a capital raising transaction.

(b) The Company requests that the securities remain in trading halt until the earlier of a release of an announcement regarding the funding transaction, or the commencement of trading on **Monday, 29 June 2026**.

(c) The Company is not aware of any reason why the trading halt should not be granted.

(d) There is no other information necessary to inform the market about the trading halt.

Yours faithfully

THETA GOLD MINES LIMITED

Brent Hofman

Company Secretary