DIGITALX

ASX ANNOUNCEMENT
26 June 2026

DigitalX to undertake an on-market buy-back

DigitalX Limited (**ASX: DCC**) ("**DigitalX**" or "the **Company**") is pleased to announce that it will be undertaking an on-market buy-back of up to 120,362,388 fully paid ordinary shares (Share Buy-Back).

These shares represent approximately 10% of the smallest number of shares on issue at any time in the prior 12 months, being the maximum permitted under the '10/12 limit' in the Corporations Act 2001 (and approximately 8% of the Company's current shares on issue). Based on the closing price of $0.025 of the Company's shares on 25 June 2026, the cash cost would be approximately $3m.

Leigh Travers, Executive Chair, commented: "*The Board believes the Company's current share price does not reflect the underlying value of the Company's assets. In the Board's view, the buy-back therefore represents an opportunity to buy shares back at a significant discount and add value to our remaining shares on issue".*

The Share Buy-Back will be undertaken in accordance with the terms specified in the Appendix 3C (Parts 1 to 3) which accompanies this announcement. It is intended that the Share Buy-Back commences no earlier than 13 July 2026 and no later than 31 December 2026.

The Company will only buy back shares at such times and in such circumstances as it considers beneficial to the efficient capital management of the Company and the buy-back is therefore dependent upon market conditions, volumes and other relevant factors. Accordingly, the Company reserves the right to suspend or terminate the Share Buy-Back at any time. The Share Buy-Back will be within the "10/12 limit" permitted by the Corporations Act 2001 and therefore does not require shareholder approval. The Company will engage Foster Stockbroking Pty Ltd to undertake the Share Buy-Back.

Authorised by the Board of DigitalX Limited.

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For further information, please contact:

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About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners. Our primary clients are domestic individual wholesale investors and family offices.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and hold Bitcoin in our Treasury to generate value for shareholders.

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