

ASX Announcement

29 June 2026

Initial DigiKey Sales Support Global VHD Strategy

Initial sales through DigiKey marketplace generate first initial VHD product revenue from the channel

Highlights

- Distribution via DigiKey, a global electronic components distributor and online marketplace, is broadening access to GCM's products among engineers, designers and procurement teams internationally.
- First completed sales across Australia and the United States reflect GCM's multi-channel commercialisation strategy under which online distribution supports global product discovery, sampling, evaluation and smaller-volume orders.
- DigiKey orders complement GCM's direct original equipment manufacturer (OEM) and industrial customer engagement.
- Customer programs continue to progress beyond initial sampling into further technical evaluation, product-specific prototyping and qualification testing, with GCM manufacturing and shipping VHD products to multiple prospective customers across key international markets.

GCM Corporation Limited (ASX: "GCM" or the "Company") is pleased to report first product revenue from DigiKey following initial orders for a select range of its VHD thermal management products through DigiKey's distribution channel in Australia and the United States

While the initial revenue and sales volumes are not yet material to the Company's overall financial position, they represent an important early validation of GCM's online distribution channel and broader commercialisation strategy.

GCM Corporation's CEO and Managing Director, Clinton Booth, commented:

"Making standardised VHD products easier to discover, evaluate and procure through established global channels is a stated part of GCM's commercialisation strategy. These initial DigiKey orders demonstrate that customers can identify our products, place orders and receive them across international markets. However noting that these early orders should not be taken as a forecast of future sales."

"DigiKey complements, rather than replaces, our direct work with large global OEM and industrial customers. We are continuing to focus on expanding our product availability and to support technical evaluation through direct engagement with a growing number of prospective customers across key international markets."

Alignment with GCM's Commercialisation Strategy

GCM has consistently described a multi-channel route to market, combining online distribution for broad product discovery with direct engagement on larger OEM and industrial opportunities:

- On 12 August 2025, GCM advised that partnerships with online retailers would support access to global markets and enable early, smaller-volume orders.
- In the Company's April 2026 Quarterly Activities Report, GCM outlined a ready-to-buy product range and registration with established online distributors to reach a broader customer base.
- On 15 June 2026, GCM announced its approval as a DigiKey supplier and described the channel as supporting product discovery, sampling, engineering evaluation and procurement.

The sales through DigiKey are consistent with this previously stated strategy.

Increasing Global Access and Awareness of VHD

DigiKey provides a globally accessible route for engineers, designers, procurement teams and manufacturers to source standardised GCM products and supporting technical information. Early shipments have been fulfilled across multiple geographies, placing VHD products directly with engineers and buyers.

The online channel makes VHD products available for purchase, while direct technical engagement remains GCM's primary pathway for larger OEM qualification and design-in.

About DigiKey

DigiKey is a global distributor of electronic components and automation products. Its online platform supports product search, technical data access, ordering and fulfilment across more than 180 countries.

GCM is listed by DigiKey as a supplier in the thermal management category.

For further information, please contact:

Clinton Booth

CEO and Managing Director

cosec@gcmcorporation.com

+61 (08) 9386 0811

Stephanie Richardson

Sodali & Co

stephanie.richardson@sodali.com

+61 (08) 6160 4903

Authorisation

This announcement has been authorised for release to the ASX by the Board of Directors of GCM Corporation Limited.

Forward Looking Statements

This announcement contains general information about GCM's activities current as at the date of the announcement. The information is provided in summary form and does not purport to be complete. This release contains estimates and information concerning our industry and our business, including estimated market size and projected growth rates of the markets for our products. Unless otherwise expressly stated, we obtained this industry, business, market, and other information from reports, research surveys, studies, and similar data prepared by third parties, industry, and general publications, government data, and similar sources. This announcement also includes certain information and data that is derived from internal research.

While we believe that our internal research is reliable, such research has not been verified by any third party. Estimates and information concerning our industry and our business involve a number of assumptions and limitations. Although we are responsible for all the disclosure contained in this announcement and we believe

the third-party market position, market opportunity and market size data included in this announcement are reliable, we have not independently verified the accuracy or completeness of this third-party data. Information that is based on projections, assumptions and estimates of our future performance and the future performance of the industry in which we operate is necessarily subject to a high degree of uncertainty and risk due to a variety of factors, which could cause results to differ materially from those expressed in these publications and reports.