

29 June 2026

Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Investor Roadshow Presentation

Melbourne, Victoria | [Alcidion Group Limited](#) (ASX:ALC) ('Alcidion' or the 'Company') is pleased to announce that its Group Managing Director and CEO, Kate Quirke, will undertake a non-deal investor roadshow in Singapore and Hong Kong commencing 29 June 2026.

The roadshow is intended to introduce Alcidion to potential new investors and will be supported by the attached investor presentation.

The roadshow is being managed by Spark Plus.

ENDS

Authorised for ASX release by the Board of Alcidion Group Limited.

For further information, please contact: investor@alcidion.com

About Alcidion

Alcidion Group Limited (Alcidion) has a simple purpose: to transform healthcare with proactive, smart, intuitive technology solutions that improve the efficiency and quality of patient care in healthcare organisations worldwide.

Alcidion offers a complementary set of software products and technical services that create a unique offering in the global healthcare market. Based on the flagship product, Miya Precision, the solutions aggregate meaningful information to centralised dashboards, support interoperability, facilitate communication and task management in clinical and operational settings and deliver clinical decision support at the point of care; all in support of Alcidion's mission to improve patient outcomes.

Since listing on the ASX in 2016, Alcidion has acquired multiple healthcare IT companies and now operates across three established markets — Australia, New Zealand and the United Kingdom — serving hospitals and healthcare organisations at scale, with further geographical expansion planned.

With over 25 years of healthcare experience, Alcidion brings together the very best in technology and market knowledge to deliver solutions that make healthcare better for everyone.

www.alcidion.com

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Roadshow Investor Presentation

June 2026

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01.

Snapshot



Company Overview



A leading global health informatics platform modernising legacy health systems at scale



Global health informatics platform enhancing and replacing outdated, manual and legacy systems to meet modern day demands in healthcare.



Flagship product, **Miya Precision** – delivering real-time, intuitive, clinical decision support, AI enablement layer for safer delivery of care, clinical workflow and much needed operational efficiencies.



Solving **systemic problems in healthcare** delivery – fragmented data, clinician workload pressures, operational inefficiencies and lack of system-wide operational insight.

100+

Healthcare Clients
transforming healthcare with Alcidion across more than 50,000 beds

130k+

Active Users
across Miya Precision and Smartpage

1B+

Observations Recorded
electronically at the point of care

25M+

Alerts Generated
to highlight patient deterioration

12%

Decrease in LoS
independently validated benefits

\$1B+

Annual Impact
on the global healthcare economy

Investment Highlights



Significant sales momentum following a record H1 FY26 and a defined and executable growth strategy across both current and new markets



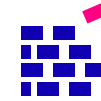
Mission-critical health informatics platform providing a system of record and AI engagement layer for enterprise healthcare systems



Diversified and long-term recurring revenue underpinned by multi year contracts



Attractive unit economics with 80%+ gross margin



Capital light business model with negligible capex



Defined growth drivers with a multi-focus approach to grow revenue via existing customer expansion, new customer wins, new markets and geographies



Structural tailwinds given digitisation of healthcare & rising interest in AI to safely meet rising demands of clinicians, administrators and patient safety



FY26 forecast revenue of \$50m+



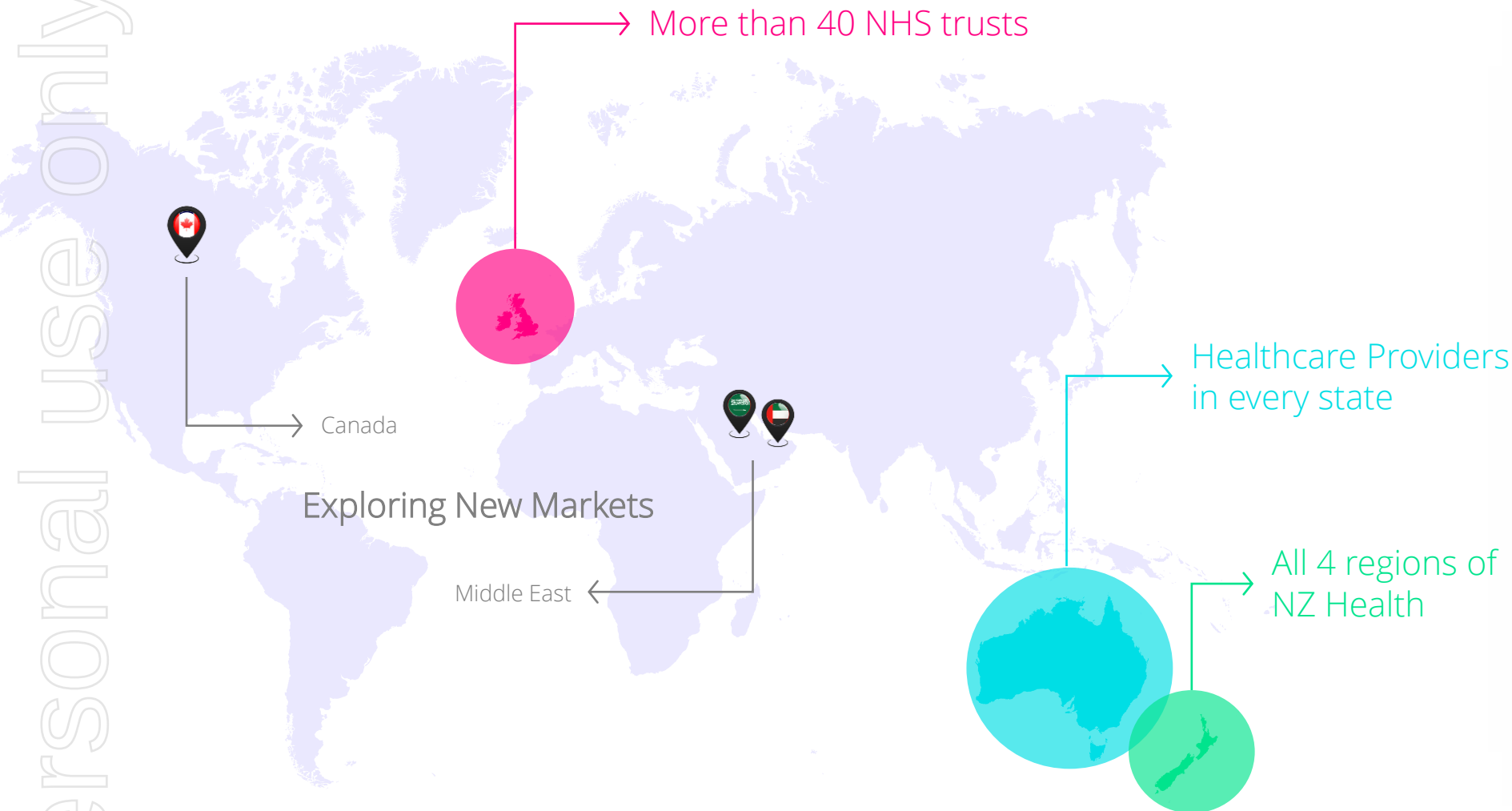
Net Cash \$15.1M, no debt as of 31 March 2026

Strong Global Footprint

Growing global operations diversified across attractive target markets



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Global footprint across the UK, Australia and NZ.



100+ clinical system implementations.



A platform approach to modernising healthcare assets and transforming the clinician experience.

 Prospective Territories

FY26 – Financial guidance Snapshot

Growth across key financial metrics



\$50M+

FY26 revenue guidance

Up min **23%+** on pcp¹

Driven by several contract wins and expansions

\$31.1M

ARR² (as at 31 Dec-25)

Will increase following UHSussex and Kyra products acquisition

Increasing recurring revenue base underpinned by long-term contracts

\$70M+

FY26 YTD new & renewal TCV (as of Q3 + UHSussex)

\$5.0M+

FY26 EBITDA guidance³

\$5.8M

FY26 operating cashflow guidance

In-line with FY25

\$15.1M cash, no debt as at 31 March 2026, will increase as at 30 June 2026

1. Comparisons are to prior corresponding period (FY25)

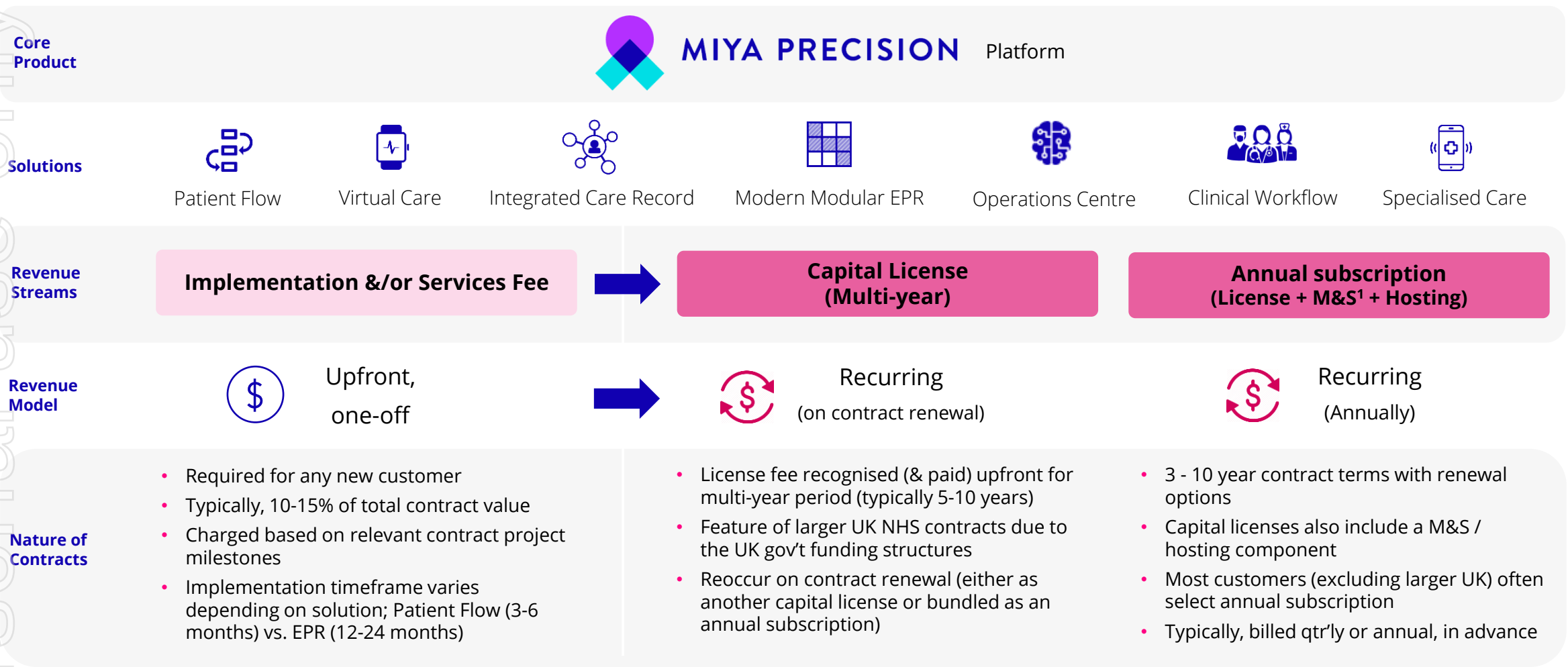
2. Annual Recurring Revenue defined as the value of Support & Maintenance (S&M), hosting and/or license revenue expected to be billed over the next 12 months. This does not include multi-year capital licenses paid during the year or which will reoccur again upon a future contract renewal. ARR is a measure of the future annualised revenue as at a point in time.

3. EBITDA: includes share-based payments and one-off restructure and M&A transaction costs

Our revenue model



Sustainable growth underpinned by long-term, contracted and high-quality recurring revenue

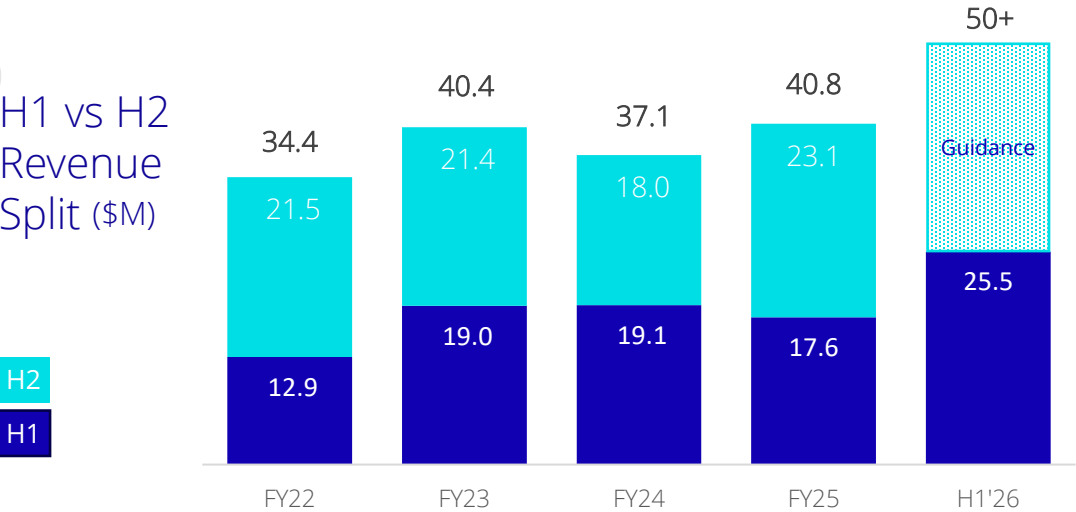


Revenue Dashboard

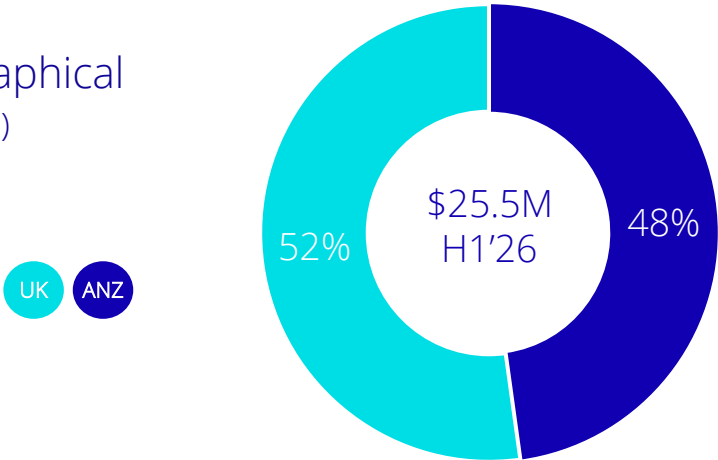


Sustainable growth underpinned by long-term, contracted and high-quality recurring revenue

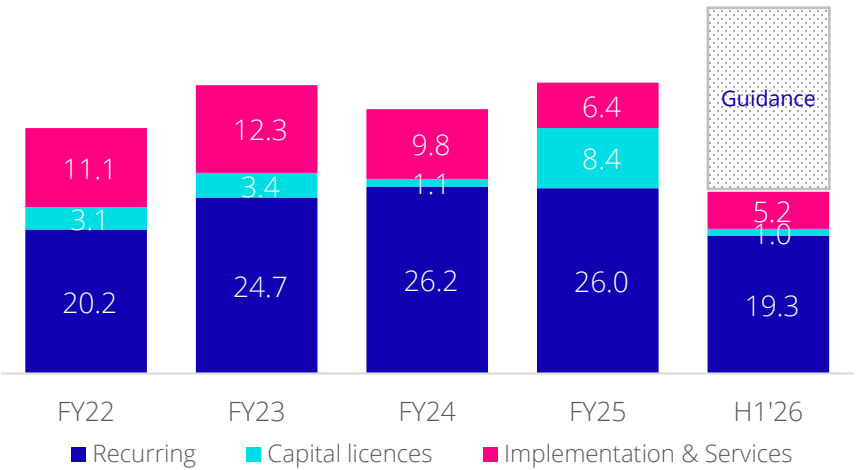
H1 vs H2
Revenue
Split (\$M)



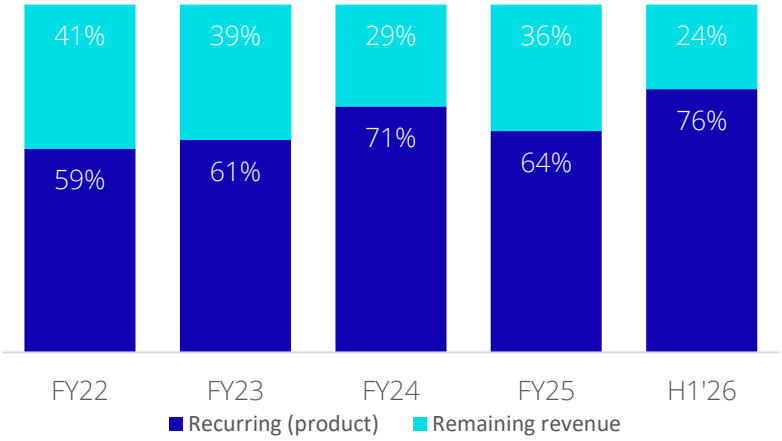
Geographical
Split (%)



Revenue
Category
Breakdown
(\$M)



% Recurring
(product) of
Total Revenue



02.

Core
Technology



Market Drivers

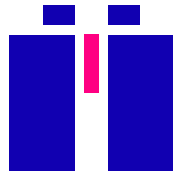
Modern clinician needs and improved patient outcomes driving the digitisation of outdated, legacy systems

Transition to digital



Shift towards digital within the healthcare sector to drive clinician effectiveness and reduce medical error

Operating efficiency and workflow



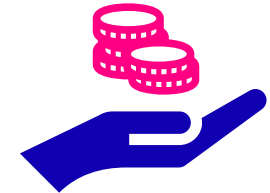
Smart bed allocation, reduced length of stay and real-time patient information in burdened health systems

Increasing demand for safe deployment of AI clinical solutions



Growing demand for safe AI enablement within patient records to support clinician workflows

Increasing industry support & funding



Increasing support and funding for digital solutions in the UK (through the NHS¹) and in Australia

Need for improved healthcare workflow to deliver efficient and productive clinicians and safer patient outcomes

What is Miya Precision?

An unrivalled clinical and administration platform



Designed for AI

Miya Precision allows for AI enabling data consolidation to deliver insights to clinicians, whilst maintaining patient safety

Digital Clinical Workflow

Miya Precision enables clinicians to fully coordinate patient care, tasks, alerts and communication digitally



Integrate and Liberate Data

Maximise the value of exiting Health IT investments



Operate in Real-Time

Systemwide transparency is available in real-time, showing bed availability, blockages, and critical events



Intuitive User Interfaces

World leading visualisation and user experience

Full Suite
EPR/EMR

Patient
Administration

Patient
Flow

Clinical Decision
Support

Clinical
Communications

Electronic
Observations

Data
Interoperability

System Wide
Analytics

Smarter Solutions for Clinicians



Meeting the daily needs of clinicians, by clinicians



Powering Smarter Care
At the core of Alcidion's solutions is our FHIR-based interoperability platform for smarter decision support

Miya Precision Platform
Data to FHIR
Ontology Mapping
CDS Engine

Solutions

 Patient Flow & Command Digitised clinical workflow & patient journey visualisation	 Emergency Emergency Department and Specialised Care	 Modular EPR Modular cloud-native EPR, PAS & AI enabled Noting	 Virtual Care Virtual care and remote patient management	 Integrated Care Record Longitudinal patient health record
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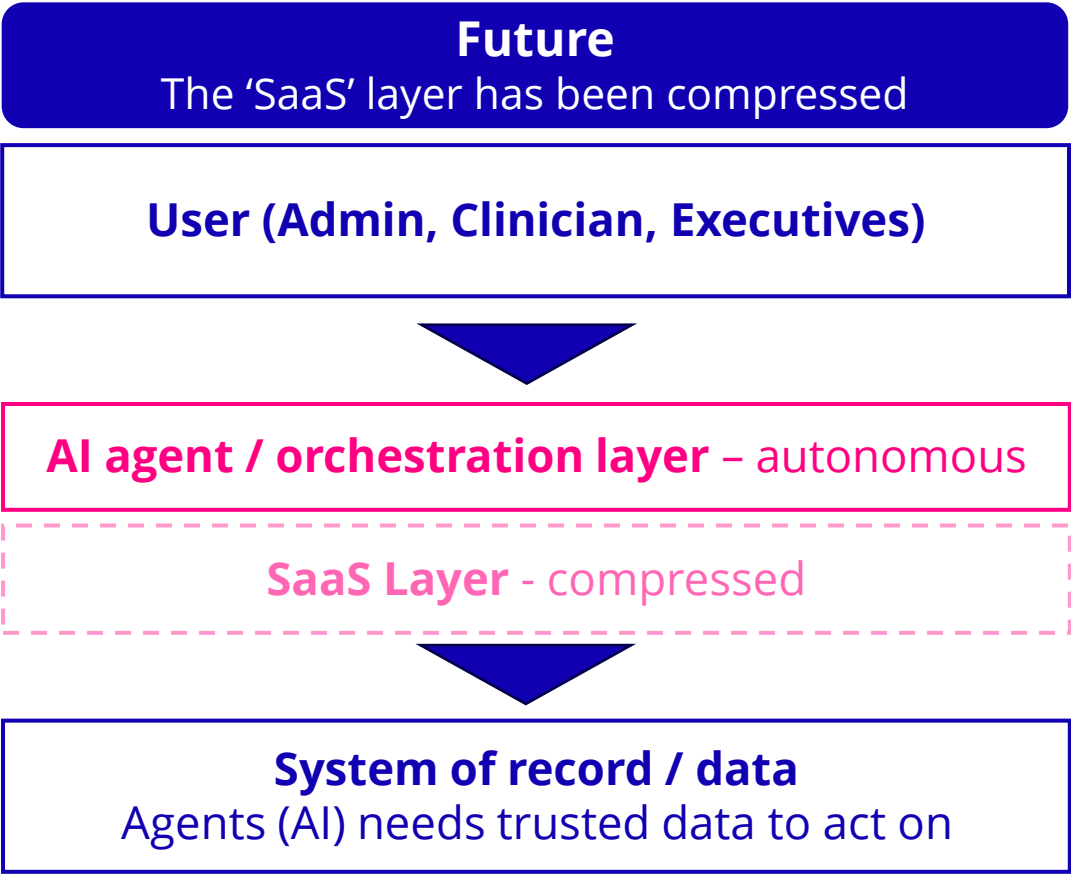
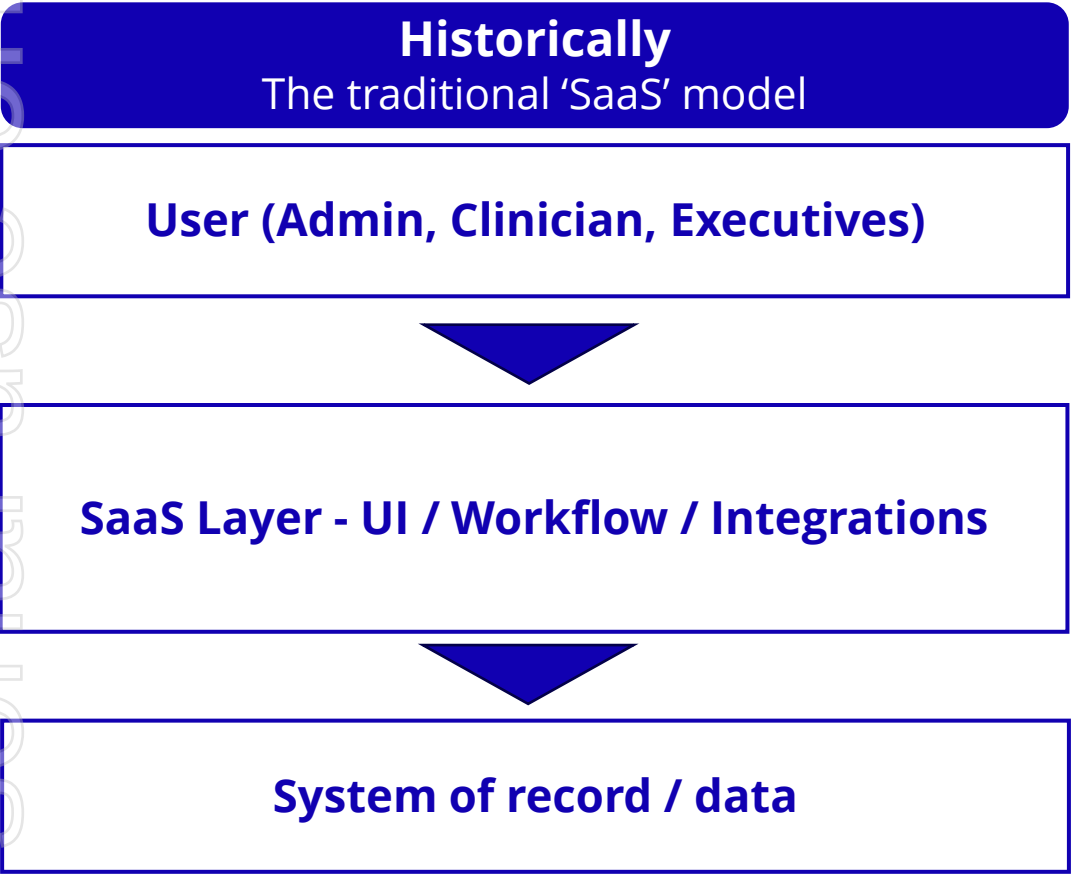
 Inpatient Solutions EPR, PAS, Noting, Flow, Bed, Task and Results Mgmt	 Outpatient Solutions Appointment Mgmt, Clinical Mgmt, Documentation	 Aged Care Flow Integrated Care Record, Record Exchange, AI Enabled Intervention	 Community & Mental Health Integrated Care Record, Clinical Assessments and Documentation	 Military Health Integrated Care Record, IPS, Garrison/Deployed , Offline Operations
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Markets

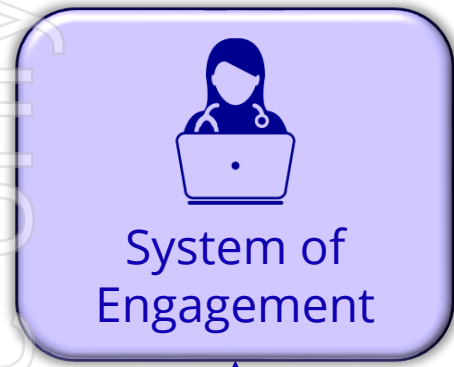
Miya Precision: An Orchestration layer &/or System of Record



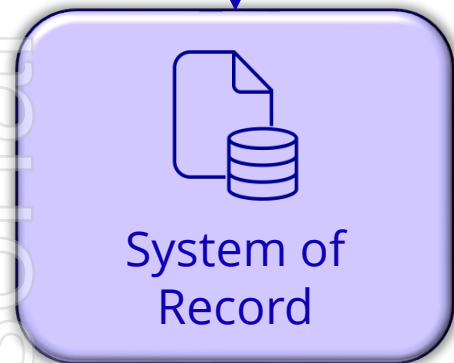
As AI agents are able to execute work autonomously, the SaaS layer is compressed with value shifting to the orchestration and trusted systems of record



Miya Precision as the System of Record

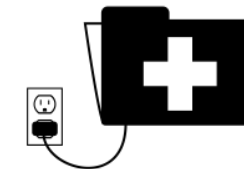


- AI enablement
- Results Management
- Task Management
- Longitudinal Patient Record
- Patient Flow Management
- Virtual Care
- Predictive Analytics



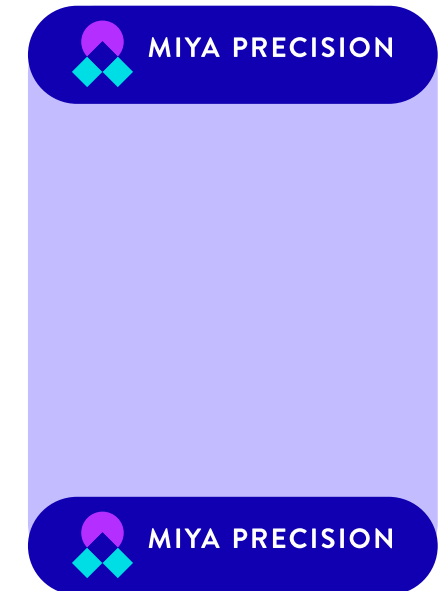
- Clinical Record/CDR
- Patient Administration
- Master Patient Index
- Specialty Specific Systems

Scenario 1



Existing Health IT
Solutions

Scenario 2



03.

Delivering
Tangible
Outcomes



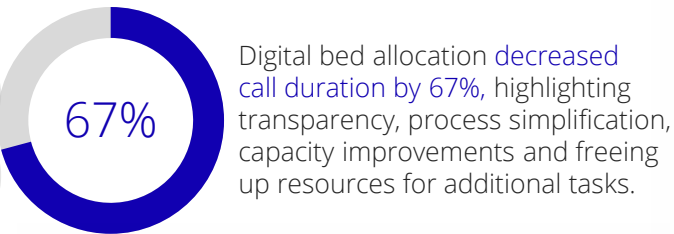
Case Study: Alfred Health



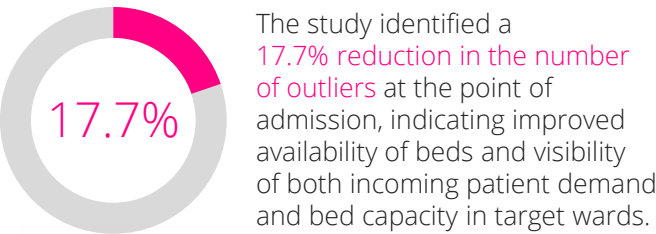
Independent Study on Miya Precision Benefits

In 2023, Alfred Health introduced electronic patient journey boards (EPJBs) to 38 inpatient wards at The Alfred, Caulfield and Sandringham hospitals. As part of the deployment, the Digital Health CRC & Monash University were engaged to conduct a study on the benefits of EPJBs. The study was conducted over 12 months capturing a series of baseline metrics to compare and evaluate impact.

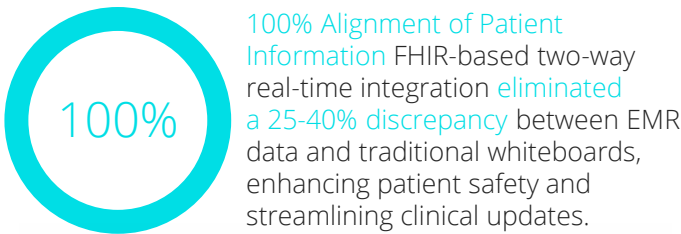
1. Efficiency in bed allocation



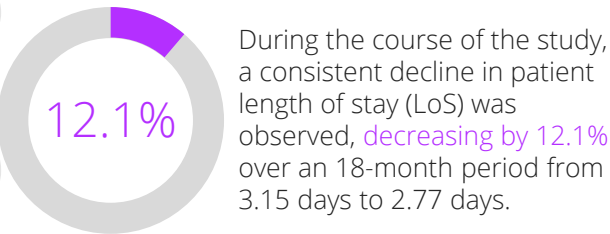
2. Reduction in outliers



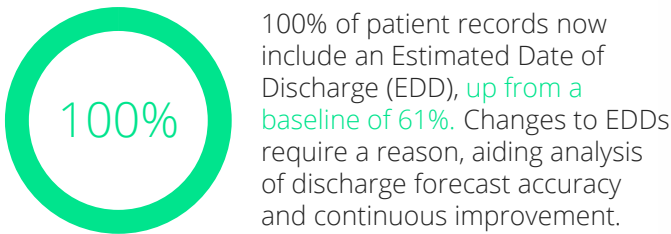
3. Real-time patient information



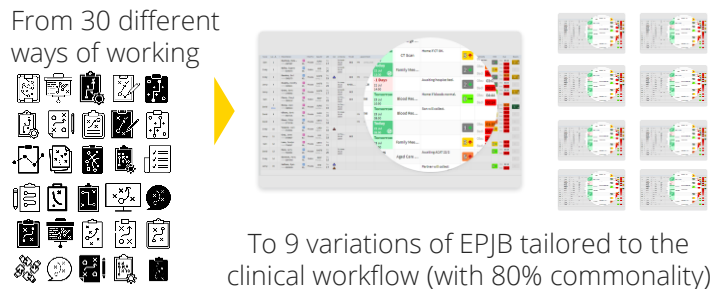
4. Reductions in length of stay



5. Discharge planning improvement



6. Consistency in ways of working



Case Studies

Driving real-world tangible outcomes



60 mins reduction in admin burden per clinician per shift
South Tees Hospitals NHS Foundation Trust

10% increase in patients processed in the ED within four hours
Royal Darwin Hospital

15 minutes saved every hour, for every doctor
Capital and Coast District

75% reduction in cardiac arrests
Basildon and Thurrock University Hospitals

76% Reduction in cardiac arrests
NHS Fife

£60K saved on paper annually
Basildon and Thurrock University Hospitals

15 minutes training - intuitive, user-centred interface
South Tees Hospitals NHS Foundation Trust

42% Reduction in medical errors
Lancashire Teaching Hospital

40% reduction in time to take observations
Basildon and Thurrock University Hospitals

1 Minute Saved in the recording of each set of observations for every patient
Canterbury and West Coast District Health Boards

20 mins Physician reported time released per hour
Manx Care, Lancashire Teaching Hospital, Guys & St Thomas

75 minutes saved per Nursing Unit Manager every shift
Royal Darwin Hospital

Miya Precision customers have been nominated for 6 prestigious awards at the 2026 HSJ Digital Awards



Outstanding Achievement in EPR Implementation and Optimisation

"Clinical Excellence in the Digital Revolution: The Role of Miya in Safer, Smarter Care"



South Tees NHS Trust

Driving Virtual Wards and Hospital at Home Through Digital

"Transforming POSDU with a Virtual Ward: Accelerating Safe Patient Discharge"



South Tees NHS Trust

Digital Team of the Year

"Miya ED implementation at UHS"



University Hospitals Southampton (UHS)

Digital Transformation Organisation of the Year

"Transforming Care at South Tees: A Journey from Paper to Digital Excellence"



South Tees NHS Trust

Driving Prevention and Early Intervention through Digital

"University Hospitals Tees - Providing a Pathway of Support for the Most Vulnerable Patients"



South Tees NHS Trust

Improving Urgent and Emergency Care through Digital

"Miya ED implementation at UHS"



University Hospitals Southampton (UHS)

04.

FY26 – New
customer wins
and increasing
share of wallet



ALCIDION

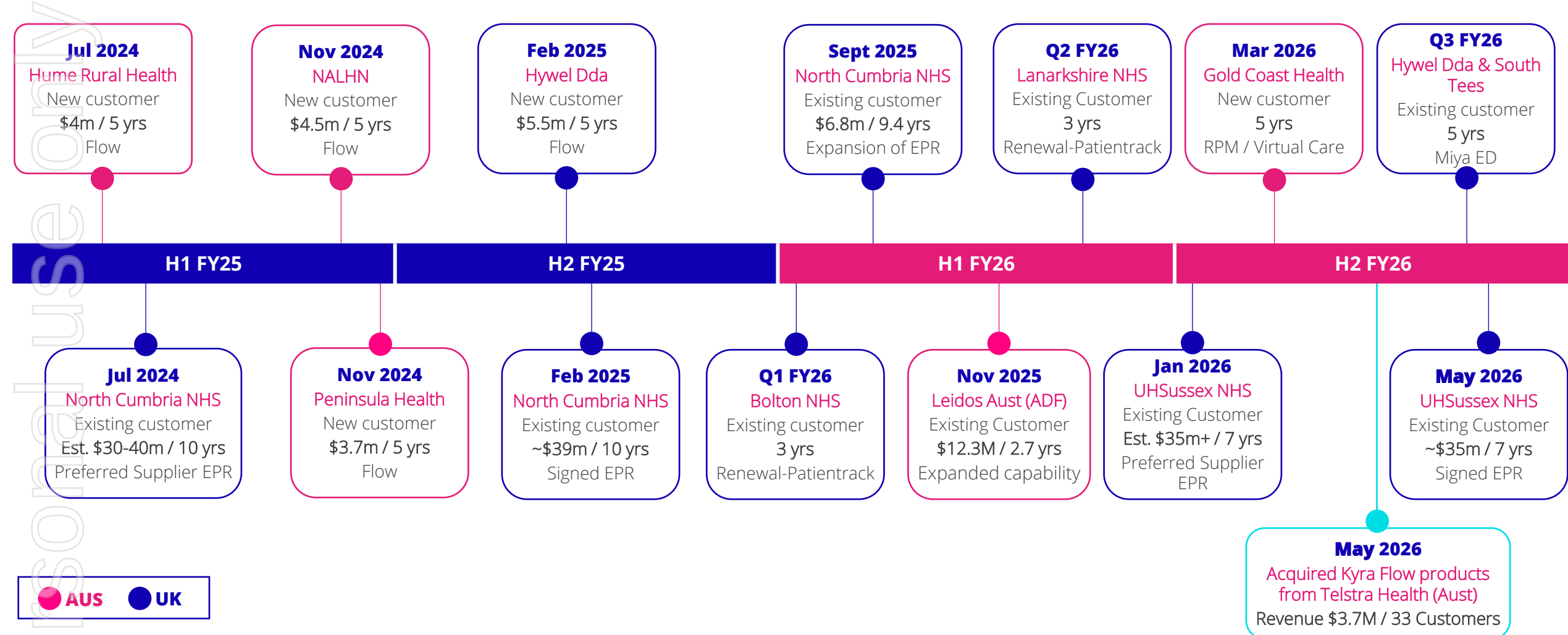


Sales momentum accelerating...



\$140m+ of new and renewal TCV won over past 24 months

Average contract term 5-10 years



Notable FY26 New / Extension / Expansion Wins



Continued ability to expand functionality with customers over time leading to TCV uplift



Leidos Australia / ADF (AUS)

- › 3rd expansion to the original contract to June 2028, with extension option out to 2036
- › Continues to demonstrate depth and breadth of the Miya Precision platform across a variety of care environments, includes medications management
- › ARR now exceeds \$5.5m, underpins long-term financial stability of the business



North Cumbria NHS Trust (UK)

- › Expanded to include third-party partner, Mizaic
- › Mizaic (product, MediViewer) to provide electronic document management system (or EDMS)
- › Including recent expansion, total TCV exceeds \$45m over 10 years
- › Implementation progressing on schedule & expected to be finalised in early in FY27.



Gold Coast Health (AUS)

- › New 5-year contract to provide an end-to-end remote patient monitoring (RPM) solution
- › Initial entry into Gold Coast, a digitally progressive health care organisation
- › First deployment of Miya Precision in Queensland, an underrepresented state for Alcidion



Hywel Dda + South Tees NHS (UK)

- › Expanded existing relationships via deployment of Miya Emergency (Miya ED) modules
- › Further evidence of land and expand strategy
- › Validates ALC ability to develop and successfully commercialise new modules

Further EPR Validation: UHSussex



In May 2026, signed contract with University Hospitals Sussex for new EPR platform solution

Contract Terms



7 years

Minimum
Contract duration



A\$35.0M

Total Contract
Value (TCV)



Potential to add
further modules
over time

EPR Contract - Overview

- Selected following a competitive tender process
- Deploy Miya Precision core modules and Better medications management - provides clinicians real-time access to patient records while streamlining patient flow & improving clinical decision-making
- UHSx is an existing Alcidion customer utilising Patienttrack for Observations and Assessments
- Deployment commenced in May 2026, expected to run for 18+ months

Traction in UK EPR Market

- 3rd UK EPR contract underpinning our growing referenceability
 - North Cumbria – 10 years, \$45m+ TCV won via competitive tender
 - South Tees - 10 years, \$23m+ TCV with upside for additional modules
- Strategic location of EPR customers coupled with other Alcidion customers provide opportunity for future expansion across other Trusts within regions (ICB)

UHSussex - Overview



- One of the largest acute trusts in the UK
- Hospital & community care provided across 7 hospitals with more than 1.5 million outpatient appointments, A&E visits and surgery cases

Successful Deployments in H1 FY26



Product Implementation delivery have always been a strength for Alcidion



University Hospitals Southampton (UK)

- › Deployed Miya Emergency – second customer to deploy module and first to replace existing ED digital system
- › During 1st week of operations, UHS saw record patient intake, at one point able to efficiently manage 200+ concurrent patients in ED
- › Creating more than 5000 documents per day



North Adelaide Local Health Network (AUS)

- › In Q1 FY26, 'live' with Miya Flow, Access and Command modules.
- › Electronic journey boards replaced whiteboards across multiple hospitals
- › Bed management and operations centre capabilities 'live' at NALHN Network Operations Centre



Hywel Dda Health Board (UK, Wales)

- › In Q2 FY26, went live at Hywel Dda with Miya Flow & Observations and Assessments modules.
- › First site in Wales
- › Success at Hywel Dda positions Alcidion well for further opportunities in this market



North Cumbria NHS Trust (UK)

- › Implementation progressing on schedule & expected to be finalised in early in FY27
- › Given modular nature Miya Precision – key feature of Miya offering – customer will realise tangible benefits early in the roll-out.

Land and Expand Strategy Driving TCV Uplift



Delivering tangible examples of strategy execution...

1 Leidos Australia (Aus)

- › Q2'22 – 6-year contract to deliver Longitudinal Health Record for ADF
- › Q2'23 – Patienttrack and other environments
- › Q2'26 – expanded module capability

2 North Cumbria (UK)

- › Q3'25 – 10-year contract for EPR solution (several Miya modules)
- › Q4'25 – clinical comms module
- › Q1'26 – 3rd party contract w/ Mizaic
- › Q3'26 – non-clinical comms module

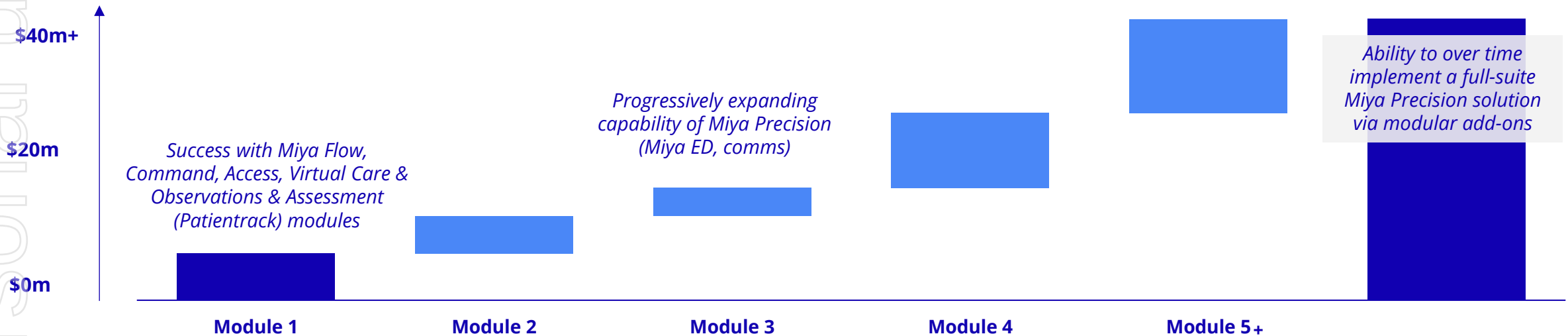
3 South Tees (UK)

- › Q2'20 – 5-year contract for several Miya modules
- › Q2'20 – module expansion
- › Q2'23 – extended further 8 yrs with options for additional modules
- › Q3'26 – expanded to include Miya ED

4 Hume (Aus)

- › Q1'25 – New contract covering 15 hospitals across Hume region of Vic, Australia
- › Q4'25 – expanded to include additional hospital sites

Illustrative (TCV) example of progressive module sales; unique ability to accommodate customers budget and requirements



05.

Strategic
Acquisition,
Kyra Flow
products



ALCIDION



Acquired Kyra Flow products, from Telstra Health



Highly complementary to Alcidion core business



Consolidates market position in ANZ market



Builds recurring revenue whilst being earnings accretive



Future opportunities for Miya Precision & Kyra customers



Attractive acquisition multiple

06.

Growth Strategy and Outlook

Growth Pillars Support a Global Platform



Multi-focus approach combining growth within existing customers, expansion in existing territories and attractive new markets and geographies

Organic Growth

1 Scale Existing Markets

- UK investment in next stage of NHS digitalisation – analog to digital
- Continued NHS investment in EPR's
- Expansion into more UK territories – Wales, Ireland, Scotland
- Expansion of Flow contracts in ANZ (supported by recent successes)
- Enabling move to virtual care

2 Evolve Product Functionality & Adjacencies

- Deepen AI capabilities across platform data
- Expand further into new modules of Care:
 - Virtual care & remote patient monitoring
 - Aged Care connectivity
 - Community Care – key part of reducing hospital flow & bed blockage

3 Expand into New Geographies

Priority Targets / Discussions commenced

- Canada
- Saudi Arabia / UAE
- SE Asia

4

M&A (Buy & Build)

- Expanding market share or product capabilities, ensuring acquisitions are EBITDA accretive (financially disciplined and measured approach to M&A)
- Expand into new geographies
- Expand outside acute / hospital setting

Outlook & Guidance



Momentum continuing into 2H FY26 underpinned by preferred supplier status, high contracted revenue and a maturing pipeline of expansion & new opportunities



Outlook

- As of 31 Dec-25, contracted & renewal revenue to be recognised in FY26 of **\$43.1M** (excludes any expected revenue contribution from UHSussex or new sales in H2)
- Selected as preferred supplier for UHSussex new EPR platform. Whilst contract negotiations remain ongoing, anticipate a contract structure with an upfront license fee payment shortly after signing. The contract is expected to be signed by mid Q4 FY26.
- Given several material contract wins and with a clear focus on accelerating new sales in both existing & new markets, the Company is incrementally investing in key areas of product delivery, sales and marketing to support deployment capability and pipeline conversion



FY26 Guidance (underpinned by the Outlook)

- Revenue expected to exceed \$50.0M with EBITDA in excess of \$5.0M; and
- Operating cashflow to remain positive in-line with FY25 operating cashflow of \$5.8M



Growth strategy across several key pillars:

- Scale in existing markets - leveraging increased referenceability;
- Evolve product functionality & market adjacencies - deepening AI capability and entry into new models of care;
- Geographical expansion (Canada, Saudi Arabia & UAE) - early progress with procurement discussions underway in Canada and appointment of Middle East reseller partner/s is imminent; and
- Assess potential M&A opportunities

Investment Highlights



Large Addressable Market

- ▶ Strong foothold within approximately 1/3rd of UK NHS acute Trusts using at least one ALC module
- ▶ Focus on management of patient flow creating increasing opportunities in ANZ
- ▶ Global opportunity in virtual care setting and remote patient monitoring
- ▶ Geographical expansion

Product Offering

- ▶ Cloud native platform improving hospital efficiencies and clinical decision-making
- ▶ Highly interoperable and built on open standards
- ▶ AI enablement layer for healthcare
- ▶ Designed to be an active participant in health care rather than passive data store

Attractive Financial Profile

- ▶ \$50M+ FY26 revenue guidance
- ▶ \$31.1m ARR (as of 31 Dec-25) underpinned by multi-year (typically 3-10 year) contracts
- ▶ Gross profit margins 80%+
- ▶ Scale and operating leverage emerging - FY26 EBITDA guidance of \$5.0M+
- ▶ FY26 Operating cashflow guidance of \$5.8M

Long-term Contracts

- ▶ Long-term customer contracts (typically 5-10 years) with ongoing options for renewal
- ▶ Critical nature of software results in negligible churn
- ▶ Enterprise healthcare organisations (NHS Trusts, State health, private health)

Marquee Customers

- ▶ \$45.0M+ over 10 years with North Cumbria NHS for Miya Precision to deliver new EPR
- ▶ \$40M+ with Leidos to assist Australian Defence Force (ADF) with health record
- ▶ \$35m over 7 years with UHSussex NHS for Miya Precision to deliver new EPR
- ▶ \$23.0M over 10 years (to 2033) with South Tees NHS (UK) for full Miya Precision suite

Market Tailwinds

- ▶ Health systems stretched with limited bed availability & under-resourced clinical staff seeking improved tech solutions for efficiency
- ▶ Governments committed to their pursuit of modernising the systems with significant funding being allocated

07.

Appendix



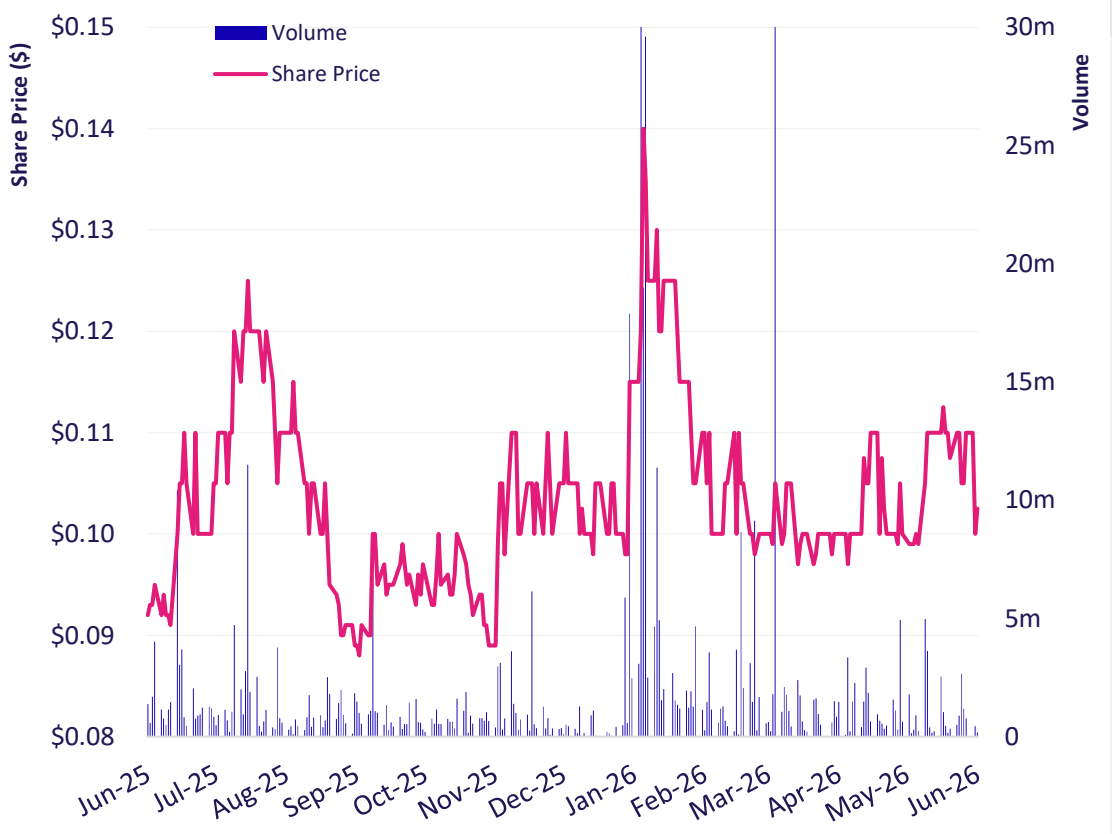
Corporate Snapshot



ASX:ALC Trading Information

Share Price (18 June 2026)	\$0.100
12-month Low / High	\$0.082 - \$0.145
12-month average daily liquidity (\$)	\$215k
Shares outstanding	1,343M
Market Cap	\$134M
Cash (31 March 2026)	\$15.1M
Debt (31 March 2026)	Nil
Enterprise Value	\$119M
EV / FY26 Revenue (guidance)	2.4x
Institutional Shareholders	~25%
Founders & Management	~21%

ASX:ALC Share Price History



Alcidion Board – Deep Healthtech Expertise



Rebecca Wilson

Non-executive Chair

Experienced company director with private, ASX-listed and not-for-profit organisations. Rebecca has held global leadership roles in marketing communication, investor relations, and corporate affairs. She has deep expertise in ESG, complex stakeholder communication, issues, crisis and risk management, transactions, and investor relations.

Rebecca is currently the Chair of Clever Culture Systems Limited (ASX:CC5), NED of Hansen Technologies (ASX:HSN) and Vitura Health Limited (ASX:VIT).



Kate Quirke

Group Managing Director/
Chief Executive Officer

25+ years of digital health sector experience. Kate has held leading management roles at large healthcare software firms, which has included large procurements and implementations of healthcare information technology across Australia, New Zealand, the United Kingdom and South-East Asia.



Daniel Sharp

Non-executive Director

25 years+ senior executive experience in investment banking and corporate finance. Daniel was previously Executive Director of Corporate Finance at Canaccord Genuity where he led dozens of IPOs, equity capital market transactions and corporate finance advisory projects across the healthcare, life sciences, technologies, financial services and general industrials sectors.

Danny is currently a NED of Botanix Pharmaceuticals (ASX: BOT), and NED of Cyban Pty Ltd.



Andrew Way

Non-executive Director

35+ years experience in senior healthcare leadership roles across both Australian and UK markets.

Andrew has been a Chief Executive for nearly 25 years, most recently as the CEO of Alfred Health in Melbourne, Victoria, finishing in 2024. Andrew has led several hospitals through major clinical and non-clinical digital transformations. Awarded an AM for his services in support of clinical research and leadership.

Andrew is currently Board Chair of HealthShare Victoria and a Director of Australian College of Health Service Management (ACHSM).

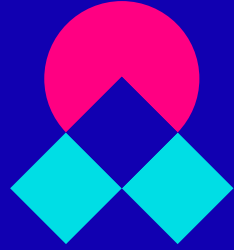


William Smart

Non-executive Director

Global digital health leader with 30+ years of experience leading transformational change in complex organisations. Based in the UK, Will is currently Digital NED, Great Western Hospitals NHS Foundation. He has held executive roles in several NHS Trusts including as Group Chief Information Officer, Royal Free London NHS Foundation Trust. Until recently,

Will served as the Global Director of External Relations, Dedalus Group where he had responsibilities across the UK and Europe and led the launch of its European built Electronic Patient Record (EPR) solution into Ireland and the UK.



ALCIDION