

30 June 2026

UPDATED BORROWING FACILITY AND FINANCIAL COVENANTS

NTAW Holdings Limited (ASX: NTD) ("NTAW") advises that it continues to engage with Commonwealth Bank of Australia ("CBA") regarding the financial covenants related to the borrowing facility. For the financial covenants previously in place, CBA has agreed to extend this waiver period and has agreed to waive any default by means of non-compliance with certain financial covenants up to and including 31 December 2026. Additionally, new financial covenants for the financial year ended 30 June 2027 have been introduced.

The Company previously announced to the market on 12 March 2026, that CBA agreed to waive any default by means of non-compliance with financial covenants up to and including 30 June 2026.

Since 30 June 2025, NTAW has repaid \$13.2 million of the CBA borrowing facility.

CBA has indicated their continued support to ensure alignment with NTAW's current trading environment. The borrowing facility remains in place with an expiry date of 30 September 2027.

This announcement was approved, and authorised for release, by NTAW's Chief Executive Officer & Managing Director.

-ENDS-

For further information, please contact:

NTAW Holdings Limited

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Chief Executive Officer & Managing Director

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ASX ANNOUNCEMENT



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