



Sprintex Limited
ABN: 38 106 337 599

ASX: SIX

ASX RELEASE

30 June 2026

Underwriting Agreement – Sharewise

Underwriting Agreement

Sprintex Limited (**ASX: SIX**) ("**Sprintex**" or "**Company**") is pleased to announce that, in addition to the underwriting agreements previously announced, it has entered into a further binding underwriting agreement in respect of the Company's unquoted options, exercisable at A\$0.10 each and expiring at 5:00pm AWST on 30 June 2026 ("**Expiring Options**").

As at the date of this announcement, there are 20,250,000 Expiring Options remaining unexercised.

As previously announced, Euro Mark Limited ("**Euro Mark**"), a substantial shareholder of the Company, agreed to underwrite up to 2,000,000 Expiring Options, representing up to A\$200,000, and China Automotive Holdings Limited ("**CAHL**"), a substantial shareholder of the Company, agreed to underwrite up to 6,700,000 Expiring Options, representing up to A\$670,000.

The Company has now entered into a further underwriting agreement with Sharewise Capital Pty Ltd ("**Sharewise**") on the same material terms as the underwriting agreements with Euro Mark and CAHL. Under the additional underwriting agreement, Sharewise has agreed to underwrite up to 1,500,000 Expiring Options, representing up to A\$150,000.

The underwriting arrangements now cover up to 10,200,000 Expiring Options and provide the Company with a pathway to secure up to A\$1,020,000 in additional funding, before underwriting fees and costs, if the Expiring Options are not exercised by option holders prior to expiry.

The Company has agreed to pay each underwriter an underwriting fee equal to 5% of the relevant underwritten amount.

If any Expiring Options are exercised by option holders prior to expiry, those exercised options will reduce the total number of Expiring Options remaining unexercised. However, the underwriting commitments will only be reduced to the extent that the remaining shortfall is less than the total underwritten amount.

To the extent there is a shortfall following expiry of the Expiring Options, the underwriting commitments will be applied first to Euro Mark, up to 2,000,000 Expiring Options, second to CAHL, up to 6,700,000 Expiring Options, and third to Sharewise, up to 1,500,000 Expiring Options.

This ASX announcement has been authorised for release by the Board of Sprintex Limited.

-ENDS-



For further information:

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About Sprintex:

Sprintex, established in Australia in 2003, is a prominent company specialising in the engineering, research, product development, and manufacturing of ultra high-speed electric motors and clean air compressors. The Company is dedicated to creating energy-efficient solutions for various applications, significantly impacting both industrial and automotive sectors. Sprintex's innovation-driven approach has positioned it as a leader in the development of clean air technologies, continually advancing the standards in these industries.

In the industrial sector, Sprintex's G Series blowers are designed for high-speed air movement in wastewater treatment, aquaculture, paper milling, and pharmaceuticals, ensuring efficient and reliable performance. Additionally, Sprintex develops fuel cell compressors for clean energy applications, particularly in hydrogen and natural gas fuel cells, promoting sustainable energy solutions. In the automotive realm, the Company focuses on enhancing hybrid and petrol vehicles with high-speed electric motor-driven compressors, while its legacy in twin screw superchargers continues to influence modern advancements.

Forward Looking Statements:

This announcement contains 'forward-looking information' that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the Company's business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations and related expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'potential', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that the Company's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward looking information.

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