



"Venus Metals Corporation holds a significant and wide-ranging portfolio of Australian gold, copper, base metals, lithium, titanium, vanadium exploration projects in Western Australia, and being a significant shareholder of Rox Resources Limited."

VENUS METALS CORPORATION LIMITED

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DIRECTORS

Peter Charles Hawkins
Non-Executive Chairman

Matthew Vernon Hogan
Managing Director

Kumar Arunachalam
Executive Director

Simon Coxhell
Non-Executive Director

COMPANY SECRETARY

Patrick Tan



QUARTERLY REPORT FOR PERIOD ENDING 30 JUNE 2026

Venus Metals Corporation Limited's (Venus or VMC or the Company) activities conducted during the quarter ending 30 June 2026 include the following:

- The Company has, via its wholly-owned subsidiary, Redscope Enterprises Pty Ltd (**Redscope**) sold its aggregate 1.0% net smelter return (**NSR**) royalty on all gold production from the Youanmi Gold Project mining leases (owned by a subsidiary of Rox Resources Limited (ASX:RXL) (**Rox**)) (**Royalty**) for cash consideration of \$46 million (**Royalty Sale**) (ASX release 29 May 2026). The Royalty has been sold to Franco-Nevada Australia Pty Ltd, a wholly owned subsidiary of Franco-Nevada Corporation (TSX/NYSE:FNV) (**Franco-Nevada**). Franco-Nevada is listed on the TSX and NYSE and has a current market capitalisation of ~CAD \$60 billion. Following receipt of the deferred consideration, the total cash consideration received from Franco-Nevada Australia under the Royalty Sale is \$47 million (refer ASX release 11 June 2026).
- **Henderson Gold Project:** An auger soil sampling has been completed with a total of 466 samples collected at 3 prospects, Snake Hill, Blue Well South and 18 Mile Well at the Henderson Gold Project Tenement which covers about 25 km strike length of the highly prospective Mt Ida/Ularring Greenstone Belt in the eastern goldfields of Western Australia. The assay results show anomalous gold trends extending areas of interest and linking to previous exploration data and delineated an anomalous target area of 1600m x 450m and returned up to 88ppb gold at Snake Hills Prospect (refer ASX release 29 June 2026).
- **Youanmi Base Metals Project:** Several geochemical surface sampling programs were completed at the Youanmi Base Metals Project as part of a regional targeted field investigation surrounding the Youanmi greenstone belt that is considered prospective for base metal and gold mineralisation. Soil sampling within tenement E57/1257 identified a significant northeast trending Co-Cu-Ni anomaly covering an area approximately 1,200m long and 350m wide (refer ASX release 29 June 2026).
- **Research and Development for the Extraction of Titanium from Youanmi Titanium- Iron-Vanadium Ore:** The Company has commenced a targeted research and development program with Murdoch University's Extractive Metallurgy Hub. The principal aim of this project is to assess processing methods for extracting titanium and to gain a comprehensive understanding of the key process parameters, including the consumption and cost of reagents necessary for leaching, extraction, and recovery of TiO₂.

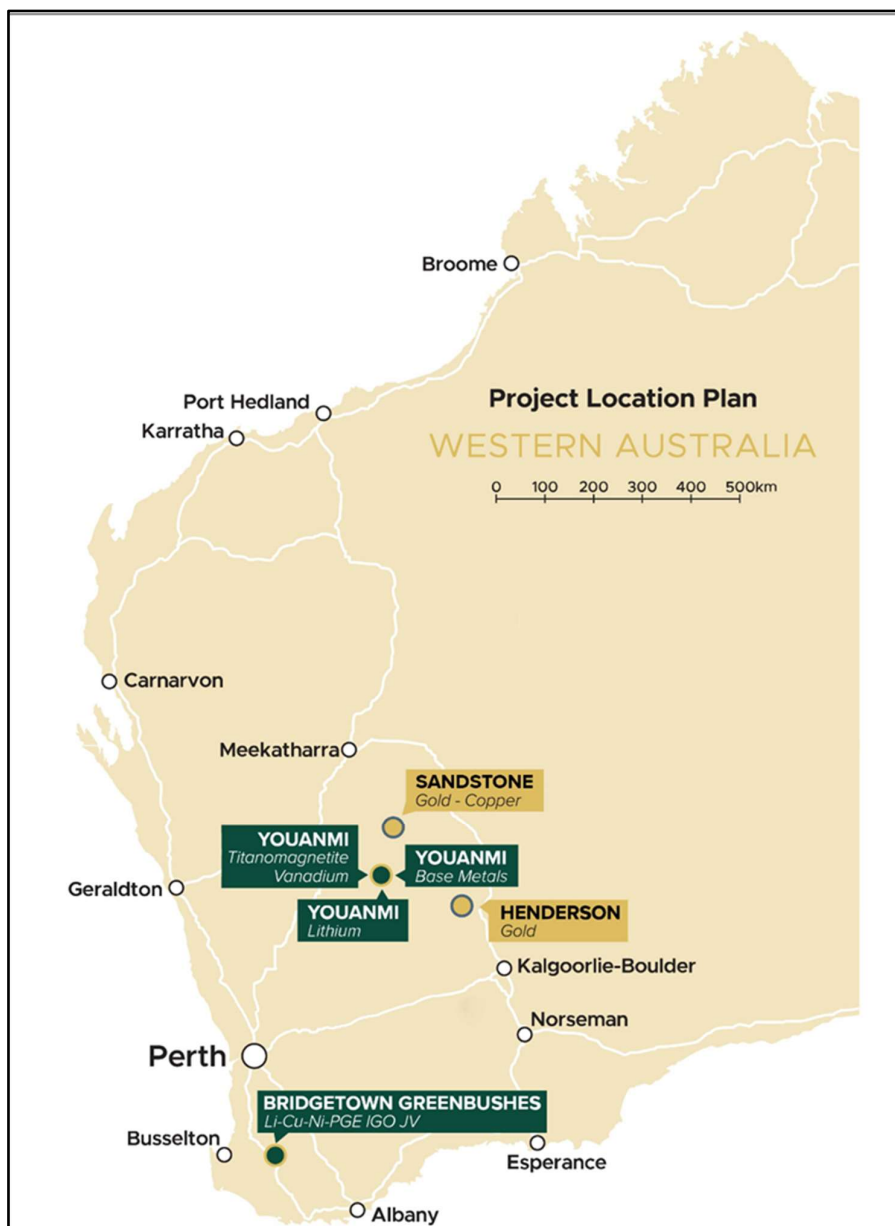


Figure 1.VMC Project Location Plan



Henderson Gold Project:

The Henderson Gold Project tenement E30/520 covers approximately 202km² area in the central section of the Western Australian Yilgarn Craton. Two regionally significant fault zones, the Ida Fault and Ballard Fault, transect the project area (Figure 2) and are considered to have played important roles in controlling gold deposition. Significant gold deposits associated with these structures in proximity to the Henderson Gold Project include the historical First Hit Mine (Viking Mines; 7km south), the Riverina Mine (Ora Banda Mining; 15km south), Mt Ida (Ballard Mining; 23km north) and Baldock (Ballard Mining; 30km north). The Company's previous surface sampling (mullock/ rock chip) has highlighted the potential gold mineralisation at Henderson project area (refer ASX releases 9 September 2021, 9 December 2024 and 4 March 2025).

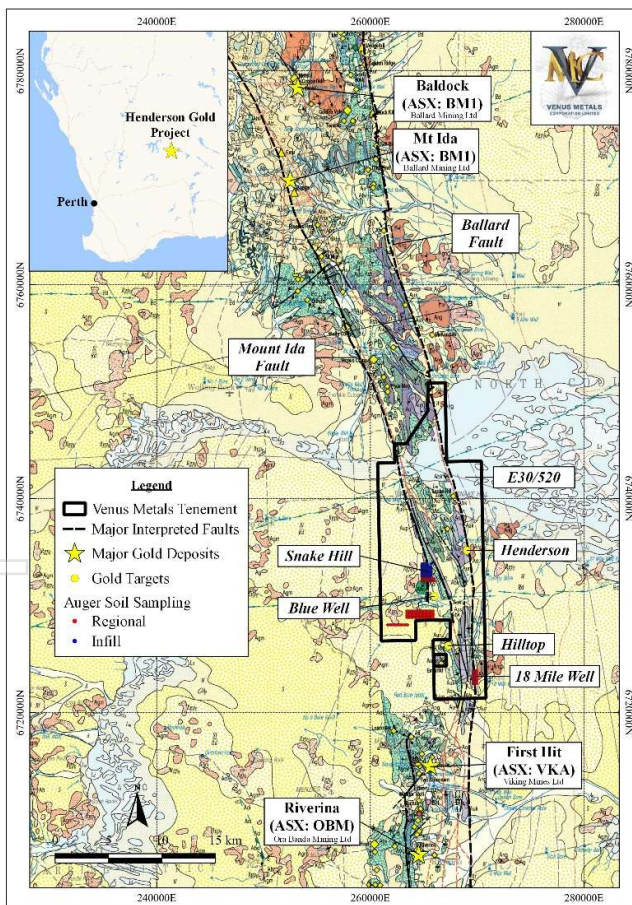


Figure 2. Henderson Gold Project tenement outline and location of recent auger soil samples on GSWA 1:250 000 geology map.

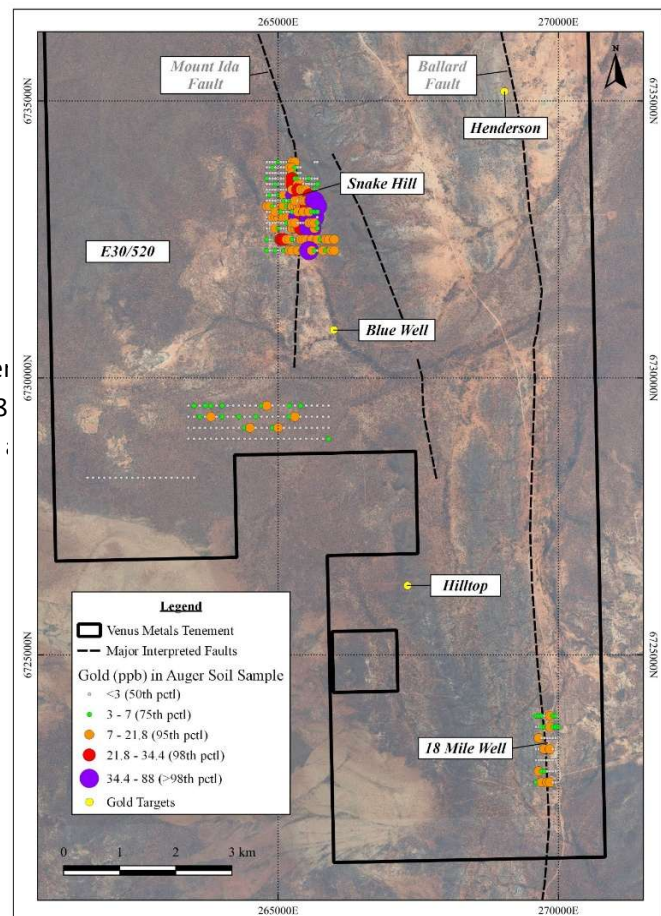


Figure 3. Gold (Au) concentrations (50th, 75th, 95th and 98th percentiles and maximum value) in auger soil samples on



An auger soil sampling up to 1-2m depth has been completed with a total of 466 samples collected at 3 prospects, Snake Hill, Blue Well South and 18 Mile Well (Figure 3). The assay results of 466 soil samples show anomalous gold trends extending areas of interest and linking to previous exploration data.

The Snake Hill prospect is located 2.5km north from Blue Well and is outlined historically by a WMC lag anomaly (500ppb Au) and anomalous rock chip sample reported by VGS in 2007 (max 5.1g/t Au) from old workings (refer VMC ASX release 9 September 2021). The Snake Hill area is both structurally and geologically prospective, located at a bend in the Ida Fault and centred around a possible felsic intrusive interpreted from aeromagnetic data. Results from the recent auger soil program delineated an anomalous target area of 1600m x 450m and returned up to 88ppb gold and are presented in Figure 4.

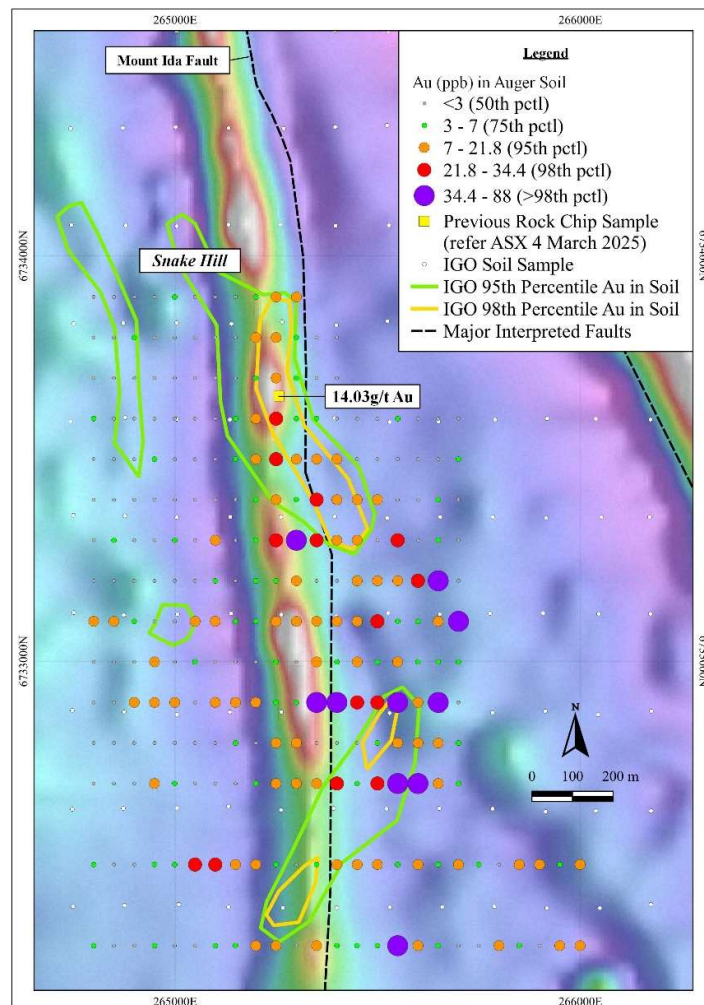


Figure 4. Gold (Au) concentrations (50th, 75th, 95th and 98th percentiles and maximum value) in auger soil samples at the Snake Hill prospect shown on regional aeromagnetic anomaly map.



The results once again confirm the apparent gold enrichment proximal to major faults and further defines historic areas of gold exploration particularly at Snake Hill. A high-resolution drone magnetic survey is planned to target the aeromagnetic features associated with structurally controlled gold mineralisation along sections of both the Mount Ida and Ballard faults within the Henderson Gold Project area followed by drilling (refer ASX release 29 June 2026).

Youanmi Base Metals Project:

The recent auger, soil and rock chip sample surveys targeted geophysical anomalies and previously untested areas surrounding the Youanmi greenstone belt that is considered prospective for base metal mineralisation (Figure 5). Soil sampling within tenement E57/1257 identified a significant northeast trending Co-Cu-Ni anomaly covering an area approximately 1,200m long and 350m wide (Figure 6). The geochemical anomalies overlie subtle north-south trending aeromagnetic highs located just a few kilometres northwest of the historical Currans Mining Centre (refer ASX release 29 June 2026).

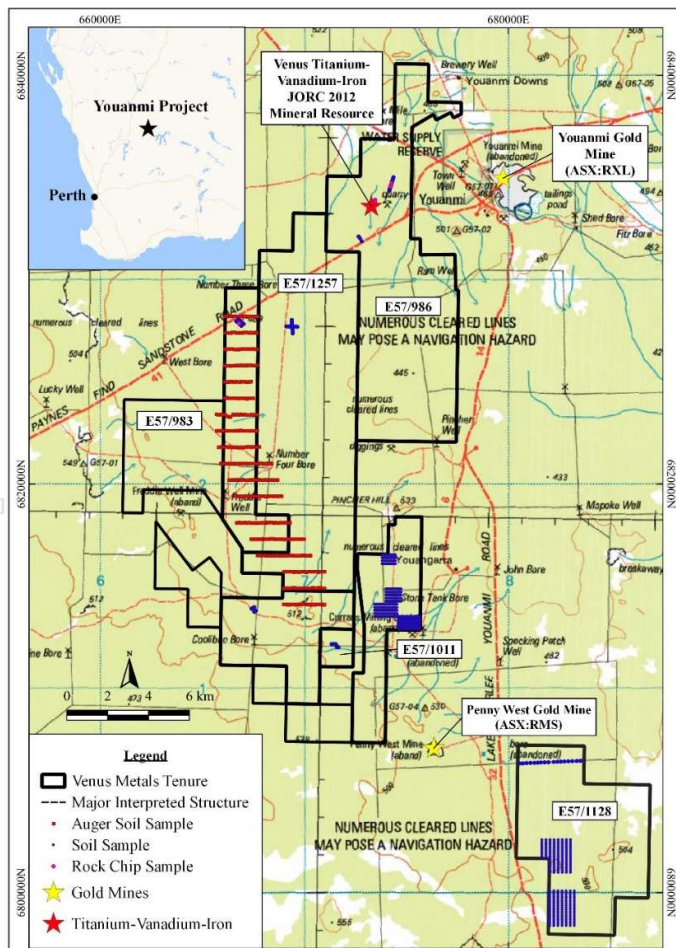


Figure 5. Youanmi Base Metals Project tenement outline and location of recent auger soil samples, surface soil samples and rock chips on GSWA topography map.

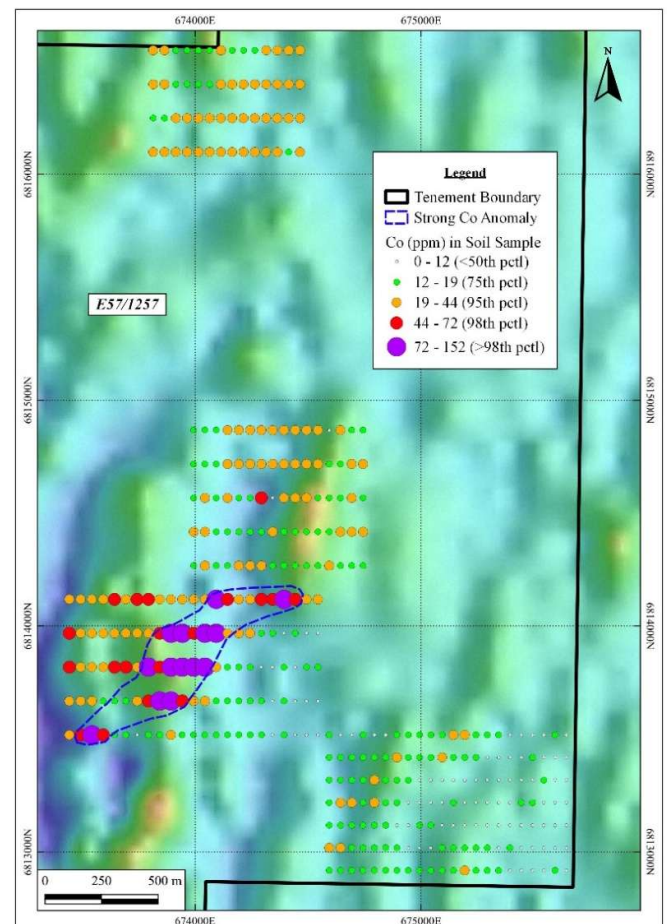


Figure 6. Cobalt (Co) concentrations (50th, 75th, 95th and 98th percentiles and maximum value) in surface soil samples within tenement E57/1257.



Auger soil sampling along 14km of strike following a regional scale geophysical anomaly representative of the Youanmi Igneous Complex also returned significant Copper concentrations up to 722ppm, highlighting several key target areas for further investigation (refer ASX release 29 June 2026). A follow-up work is planned to investigate the source of the anomalous assays to design an exploration drilling program.

Research and Development of a Leaching Process for the Extraction of Titanium from Youanmi Titanium- Iron-Vanadium Ore:

The Company has commenced a targeted research and development program with Murdoch University's Extractive Metallurgy Hub, a flagship facility for metallurgical processing technology research and development located at Murdoch's Rockingham Campus (refer ASX release 29 June 2026).

The principal aim of this project is to assess processing methods for extracting titanium from the Youanmi vanadiferous titano-magnetite resource and to gain a comprehensive understanding of the key process parameters, including the consumption and cost of reagents necessary for leaching, extraction, and recovery of TiO_2 . Led by Professor Aleks Nikoloski, the work will evaluate selected leaching strategies, including acidic chloride systems and reagent recycling, supported by feed characterisation, bench-scale testwork and process modelling. Subject to successful outcomes, the program may identify a cost-effective titanium recovery pathway and support further assessment of integrated critical minerals recovery opportunities from the Youanmi resource.

Sale of Copper Hills (E45/6437) Tenement:

Redscope Enterprises Pty Ltd, a wholly owned subsidiary of Venus Metals Corporation Ltd, has sold its Copper Hills tenement Exploration Licence 45/6437 to a private company for a consideration of \$75,000 plus GST and a 1% net smelter royalty (on 13th April 2026). This tenement rationalisation will reduce annual tenement expenditure obligations with a retained upside through the 1% net smelter royalty.

Sandstone (Bellchambers) Gold Project

The Sandstone (Bellchambers) Gold Project lies within tenement M57/671 and E57/984 (90% VMC). The Bellchambers mining area, is located about 23km southwest of the town of Sandstone and is 70km by road northeast from the Youanmi Gold Project being developed by Rox Resources Ltd.



Widenbar and Associates (“WAA”) has produce an Exploration Target** located below the existing Bellchambers Global Resource (MRE) of 766,000 t @ 1.27 g/t Au for 31,400 ounces (with 8,800 ounces as Measured, 18,100 ounces as Indicated and 4500 ounces as Inferred mineral resource category) and to the north of the current Indicated/Inferred Mineral Resource at depth. This material has been reported below the Global Resource cutoff at an assumed underground cutoff of 1 g/t Au (refer ASX releases 15 August and 31 December 2025).

Exploration Target** has been estimated as: **800,000 to 950,000 tonnes @ 1.75 to 2.00 g/t Au for 45,000 to 60,000 ounces Au**

*** The potential quantity and grade of the Exploration Targets are conceptual in nature and, as such, there has been insufficient exploration drilling conducted to estimate a Mineral Resource. At this stage it is uncertain if further exploration drilling will result in the estimation of a Mineral Resource. The Exploration Target has been prepared in accordance with the JORC Code (2012) (refer ASX releases 2 January and 5 January 2026)*

Planned drill holes aimed at converting the Exploration Target to an Inferred Mineral Resource, spaced on 50m section with two to three holes per section targeting the mineralised zone. The details of the planned drillholes are shown in Figure 7.

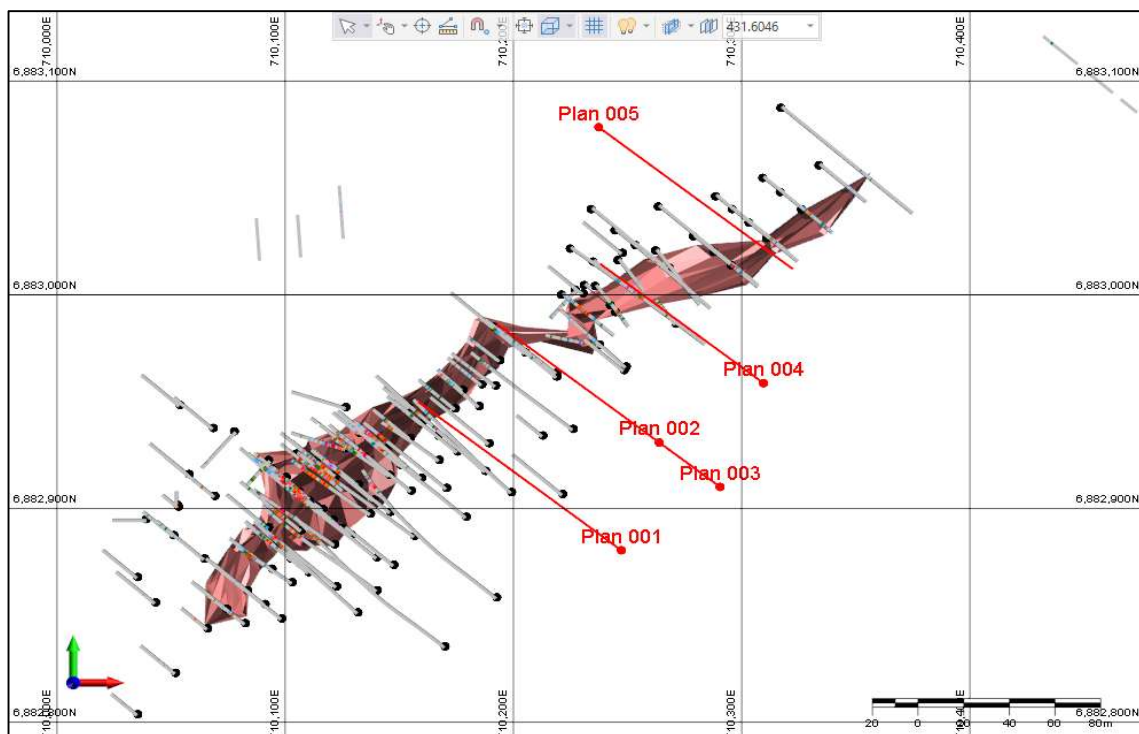


Figure 7. Location of the planned drillholes (Plan 001-005) (phase 1) in Exploration Target Area



RC drilling at the exploration target locations was delayed due to adverse weather conditions and is expected to be commencing in July 2026 including drilling of four groundwater monitoring bores. Mining development and closure proposal (which will encompass work including flora and fauna surveys, surface hydrology and waste characterisation work) along with works related to Pre-Feasibility Study are in progress.

Corporate

Sale of Youanmi Royalty

Venus, via its wholly-owned subsidiary Redscope Enterprises Pty Ltd, completed the sale of its aggregate 1.0% net smelter return royalty on all gold production from the Youanmi Gold Project mining leases (owned by a subsidiary of Rox Resources Limited (ASX:RXL) (**Rox**)) (**Royalty**) to Franco-Nevada Australia Pty Ltd, a wholly owned subsidiary of Franco-Nevada Corporation (TSX/NYSE:FNV) (**Royalty Sale**).

The Royalty Sale was announced by Venus on 29 May 2026 and completed later that same day. Venus received upfront cash consideration of \$46 million at completion, and a further \$1 million in deferred cash consideration upon execution of documentation for the Royalty to be secured with a mining mortgage (refer to Venus' ASX announcement dated 11 June 2026). The total cash consideration received under the Royalty Sale therefore amounted to \$47 million, representing approximately \$46 million in profit (before tax and costs) to the costs of acquiring the Royalty.

The key terms of the Royalty Sale are set out in Venus' ASX announcement dated 29 May 2026.

Intention to return ~25m Rox Shares and ~\$35m cash to Venus shareholders

In connection with the Royalty Sale, the Venus Board also announced its intention to declare:¹

- **Distribution Dividend:** a special dividend by way of an in-specie distribution to Venus shareholders of approximately 25 million fully paid ordinary shares in Rox (**Rox Shares**) currently held by Venus. The Distribution Dividend is expected to represent ~0.1212 Rox Shares per Share held on the record date.²
- **Cash Dividend:** a cash special dividend to return approximately \$35 million in aggregate to Venus shareholders, which is expected to represent approximately \$0.17 per fully paid ordinary share in Venus (**Share**) held on the record date.³ The level of franking will depend on the Company's available franking credits at the time of declaring the Cash Dividend, but is expected to be greater than 75% franked.

¹ Any Special Dividends declared will be subject to the Company having sufficient profit reserves and the declaration and payment being within prudent business practices. The level of franking of the Cash Dividend will depend on the Company's available franking credits at the time of declaring the Cash Dividend. Investors should only rely on the official declaration announcements and appendices for the terms of the Special Dividends.

² This assumes that all vested performance rights on issue are converted into Shares before the record date. The final ratio for the Distribution Dividend on a per Share basis will depend on the number of Shares on issue at the relevant time, including any options converted into Shares before the record date.

³ This assumes that all vested performance rights on issue are converted into Shares before the record date. The final cash amount of the Cash Dividend on a per Share basis will depend on the number of Shares on issue at the relevant time, including any options converted into Shares before the record date.



- The Venus Board has not yet resolved to declare the Distribution Dividend or the Cash Dividend (together, the **Special Dividends**). If the Special Dividends are declared, Venus will release further details to the market, including the proposed timetables for payment of each of the Special Dividends.

A timetable of the indicative key target dates for the Special Dividends is included in Venus' ASX announcement dated 29 May 2026. Shareholders should note that, if the Special Dividends are declared, they will each follow a separate timetable.

Financial

The Company held aggregated cash and investments of \$66.96 million, comprising \$48 million in cash and approximately \$18.96 million worth of Rox Resources Limited (RXL) shares as at 30 June 2026 (based on last closing price of \$0.395 on 30 June 2026).

The Company received \$82,500 (inclusive GST) for the sale Copper Hills tenement Exploration Licence 45/6437 on 13 April 2026.

On 29 May 2026, the Company received \$46 million in cash for the sale of the 1% NSR royalty in relation to the Youanmi Gold Project to Franco-Nevada Australia Pty Ltd (Franco-Nevada). On 11 June 2026, the Company further received \$1 million from Franco-Nevada for the deferred consideration upon the royalty being secured with a mortgage and \$68,200 for the reimbursement of legal fees for the security arrangement.

Exploration expenditure cash outflow for the quarter was \$210,000.

Payment to related parties of the entity and their associates totalled \$354,000 which consisted of consultancy fees paid to the Directors' associated entities.

Further details can be found in the enclosed Appendix 5B – Quarter Cash Flow Report.

This announcement is authorised by the Board of Venus Metals Corporation Limited.

For further information please contact:

Venus Metals Corporation Limited

Matthew Hogan
Managing Director

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info@venusmetals.com.au



Competent Person's Statement

The information in this report that relates to Exploration Results of Sandstone (Bellchambers) Gold Project has been set out in the announcements "Addendum to Sandstone(Bellchambers Gold Deposit" dated 31 December 2025, "Bellchambers Gold Deposit MRE Update" dated 15 August 2025, 'Sandstone Bellchambers Gold Deposit Excellent Metallurgical Test Results' dated 25 August 2025, "Encouraging Gold Results Bellchambers Gold Deposit and Rangeview Prospect" dated 12 June 2025, 'Sandstone Gold Project RC Drilling Commences At Bellchambers Gold Deposit' dated 21 February 2023 and 'Sandstone Bellchambers Gold Project Substantial Increase In JORC 2012 Resource' dated 25 September 2020. Venus confirms that it is not aware of any new information or data that materially affects the information included in those announcements.

The information in this report that relates to Exploration Results is based on, and fairly represents, information and supporting documentation compiled by Mr. Simon Coxhell (CoxsRocks Pty Ltd), Non-Executive Director of Venus Metals Corporation Ltd, and a Member of the Australasian Institute of Mining and Metallurgy. Mr. Coxhell has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Coxhell consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Exploration Results, Mineral Resources or Ore Resources of Bellchambers Gold Project is based on information compiled by Mr Lynn Widenbar, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Widenbar is a full time employee of Widenbar and Associates Pty Ltd. Mr Widenbar has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity that is being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves'. Mr Widenbar consents to the inclusion in the report of the matters based on his information in the form and context that the information appears.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Venus Metals Corporation Limited planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Venus Metals Corporation Ltd believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

Details of all tenements at quarter ended 30 June 2026

(ASX Listing Rule 5.3.3)		
Project Location in WA	Tenement ID	% of Interest at the end of quarter
Youanmi	E57/986*	90% All metals except Gold
Youanmi	E57/985*	90% All metals except Gold
Youanmi	E57/982*	100% All metals except Gold
Currans Well	E57/1011-I*	90% All metals except Gold
Pincher Well	E57/1018*	100% All metals except Gold
Pincher Well	E57/1019-I*	100% All metals except Gold
Youanmi	E57/1023-I*	100% All metals except Gold
Youanmi South	E57/1078*	100% All metals except Gold
Currans Find JV	M57/641*	45% All metals except Gold
Pincher's JV	M57/642*	45% All metals except Gold
PennyWest East	E57/1128	100%
Youanmi	E57/983	100%
Penny Northwest	E57/1257	100%
Bellchambers/Sandstone	E57/984	90%
Bellchambers/Sandstone	M57/671	90%
Bellchambers/Sandstone	E57/1231	100%
Bellchambers/Sandstone	L57/77	100%
Bridgetown East	E70/5315**	100%
Bridgetown East	E70/5316**	100%
Bridgetown East	E70/5620**	100%
Bridgetown East	E70/6009**	100%
Bridgetown South	E70/5712**	100%
Henderson	E30/520	100%
Copper Hills	E45/6437	0%

*Venus and Rox Resources (RXL) have entered into a binding agreement in March 2023.

% of interest in these tenements changed from July 2023 (please refer ASX release 7 July 2023).

**Bridgetown-Greenbushes Exploration Project Farm-in and Joint venture agreements with IGO Subsidiary (refer ASX release 27 June 2022)

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

VENUS METALS CORPORATION LIMITED

ABN

99 123 250 582

Quarter ended ("current quarter")

30 June 2026

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	(210)	(1,081)
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(94)	(368)
	(e) administration and corporate costs	(572)	(1,862)
1.3	Dividends received	-	-
1.4	Interest received	5	9
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	58
1.8	Other (<i>Payment for granting an extension of Stage 2 Farm-In period until 3 November 2028 for Bridgetown Greenbushes Exploration Project by IGO Ltd</i>)	-	275
1.9	Net cash from / (used in) operating activities	(871)	(2,969)

2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	(3)
	(d) exploration & evaluation	-	-
	(e) investments	-	(124)
	(f) other non-current assets	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	82	82
	(c) property, plant and equipment	-	-
	(d) investments	-	3,141
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (sale of 1% NSR royalty)	47,000	47,000
2.6	Net cash from / (used in) investing activities	47,082	50,096

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	176	452
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	152
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	176	604

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1,634	290
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(871)	(2,969)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	47,082	50,096
4.4	Net cash from / (used in) financing activities (item 3.10 above)	176	604

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	48,021	48,021

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	38,021	1,634
5.2	Call deposits	10,000	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	48,021	1,634

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	(354)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7.	Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	-	-
7.5	Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8.	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(871)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	-
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(871)
8.4	Cash and cash equivalents at quarter end (item 4.6)	48,021
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5) - *Pls also refer to item 8.8.2 and 8.8.3 below	48,021
8.7	Estimated quarters of funding available (item 8.6 divided by item 8.3) – Refer additional information in 8.8.3 <i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	55.1
8.8	If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	Answer: N/A	
8.8.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
	Answer: N/A	

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date:01/07/2026.....

Authorised by:By the Board.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.