McGrathNicol

Important information for Shareholders

Bowen Coking Coal Limited
ACN 064 874 620
(BCC)

On 23 April 2026, the Supreme Court of New South Wales made orders pursuant to section 444GA of the *Corporations Act 2001* (Cth) granting leave for the transfer of all shares (**Shares**) and all vested and unvested share options, warrants, performance rights or other instruments convertible into securities (**Options**) in BCC to Argo Bowen 2 Pty Ltd (**Argo**), in accordance with the terms of the Deed of Company Arrangement dated 11 March 2026 (**DOCA**). A copy of the sealed Court Order is available on the McGrathNicol website at https://www.mcgrathnicol.com/creditors/bcb-group.

The DOCA was effectuated on 30 June 2026 and 100% of the Shares and Options were, on that date, transferred to Argo for no consideration in accordance with the terms of the DOCA.

General information in relation to the Australian income tax consequences of the transfer are set out in part 6.2 of the Explanatory Statement dated 7 April 2026, which can be downloaded at the McGrathNicol website. We recommend that you read that document and, if appropriate, take independent tax advice on your particular circumstances.

Following completion of the DOCA, Shaun Fraser and I have transitioned to our role as trustees of the BCC Creditors' Trust (**Trustees**). If you have any queries, please contact the Trustees by email at bcbgroup@mcgrathnicol.com.

Dated: 1 July 2026

Mark Holland
Former Joint and Several Deed Administrator
Trustee of the BCC Creditors' Trust