ASX Announcement: NST
2 July 2026

Production Update

Northern Star Resources Ltd (ASX: NST) is pleased to provide the following update.

Strong June quarter performance delivers FY26 revised production guidance

The preliminary total gold sold for the June quarter was 433koz, bringing FY26 gold sold to 1,543koz, in line with the revised Group guidance of above 1,500koz.

- For the Kalgoorlie Production Centre, total gold sold was 844koz for the year, with 468koz from KCGM, meeting revised guidance.
- The Yandal Production Centre sold 434koz and Pogo sold 265koz, both also delivering revised guidance.

All-in sustaining costs (AISC) are being finalised and will be reported in the June 2026 Quarterly Activities Report.

At 30 June 2026, unaudited cash and bullion totalled A$1,255 million (vs 31 March 2026: A$1,183 million), with no corporate bank debt.

During the quarter, A$129 million in shares were purchased as part of the A$500 million on-market share buy-back program.

Figure 1: FY26 Group guidance achieved for gold sold (revised 13 March 2026)

FY26 Guidance	Units	Kalgoorlie	Yandal	Pogo	Group
Gold Sold (preliminary)	koz	844	434	265	**1,543**
Guidance	koz	> 830	> 420	> 250	Above 1,500

KCGM Mill Expansion

Following a three-year construction period, the KCGM Mill Expansion Project is tracking to schedule.

- Stage I - Increase total throughput from 13Mtpa to 27Mtpa capacity: Remains on track for commissioning in early FY27. Commissioning timing will determine future gold sales guidance.
- Stage II - Consolidation of the Gidji facility to the new Fimiston mill: Completion remains on track for the end of calendar year 2026.

Northern Star will release its June quarterly results on Wednesday, 29 July 2026.

Authorised for release to the ASX by the Board of Directors.

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