



Ainsworth Game Technology Ltd

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ASX Release

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Ainsworth Game Technology Limited (“AGI” or the “Company”)

Trading Update - six months ending 30 June 2026 (H1CY26)

Refund of tariffs (import duties) that were paid under the International Emergency Economic Powers Act (IEEPA)

On 20 February 2026, the U.S. Supreme Court held that IEEPA does not authorise the US Administration to impose tariffs. As a result, the IEEPA tariffs were declared unlawful and the Company applied for refunds of previously paid IEEPA tariffs.

On 30 June 2026, the Company's US subsidiary, Ainsworth Game Technology Inc., has received refunds totalling US\$2.7 million (A\$3.8 million) representing substantially all of the tariffs previously paid under IEEPA.

This refund was not included in the Trading Update released on 22 May 2026 due to the uncertainty regarding both the timing of recovery and the quantum of amounts ultimately recoverable under the IEEPA tariff refund process.

As a result of this refund, the Company now expects to report for H1CY26:

- Total revenue of approximately \$116 million.
- Underlying profit before tax and EBITDA (excluding currency impacts and one-off items) of approximately \$5 million and \$17 million for H1CY26.
- Positive cashflows from operations for H1CY26 of approximately \$8 million, resulting in net debt decreasing to approximately \$8 million compared to \$11.8 million at 31 December 2025. The reduction in net debt was attributable to the IEEPA tariff refunds as outlined above and stronger cash collection than anticipated.

These results are subject to period-end close and review procedures.

The Company will provide a further update with the release of its H1CY26 financial results on or around 25 August 2026 or earlier if required in accordance with its continuous disclosure obligations.

This announcement was authorised for release by the Board of Directors.

Ends



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