ASX ANNOUNCEMENT
3 July 2026

EXCITE PLACEMENT TO RAISE $3.26 MILLION BEFORE COSTS

Excite Technology Services Limited (Excite or the **Company) (ASX: EXT**) is pleased to announce it has received firm commitments to raise $3.26 million before costs via a placement to existing and new institutional and professional investors of fully paid ordinary shares (**Placement Shares**) at an issue price of $0.006 (0.6 cents) per Placement Share.

Every two Placement Shares are to be accompanied by one free-attaching unlisted option (each with an exercise price of $0.01 (1 cent), expiring 36 months from the date of issue and which, upon exercise, entitle the holder to one fully paid ordinary share) (**Placement Options**). The issue of the Placement Options is subject to shareholder approval, which will be sought at the Company's upcoming Annual General meeting (**AGM**).

Excite Executive Director and Chief Executive Officer, Bryan Saba, commented: "We are delighted with the strong support shown by both new and existing investors in this raising, with participation from sophisticated and professional investors across Australia, Asia, the United Kingdom and Germany. This funding is a significant vote of confidence in Excite and our strategy. We thank our shareholders for their continued support as we move into this next phase of growth."

Funds raised from the issue of the Placement Shares are proposed to be applied to:

- Sales enablement and further productisation of the Company's offering;
- Recruitment of additional salespeople;
- Marketing activities, including roundtables, digital marketing campaigns and exhibitions; and
- Working capital in order to strengthen the Company's balance sheet.

SP Corporate Advisory Pty Ltd ("Spark Plus") acted as lead manager of the Placement and Whairo Capital Pty Ltd as Co-Manager. Strategic advisor, Alterra Consulting, supported Mr Saba on a recent roadshow across South-East Asia.

500,000,000 of the Placement Shares are to be issued under the placement capacity available to the Company under Listing Rules 7.1 (300,000,000) and 7.1A (200,000,000). 43,244,334 Placement Shares (approximately $260,000) are subject to shareholder approval which will be sought at the AGM.

An indicative timetable for the placement is set out below:

Key Event	Date *
Announcement of placement	3 July 2026
Settlement and allotment of Placement Shares	9 July 2026
Shareholder meeting to approve Placement Options	31 August 2026

** the above dates are indicative only and are subject to change without notice.*

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An Appendix 3B containing further details of the placement has been released to ASX in conjunction with, and at or about the same time as, this announcement.

The Company also advises that its Managing Director, Mr Bryan Saba, has agreed to convert $500,000 of existing debt owed to him by the Company into equity on the same terms as the Placement, including free-attaching options. As Mr Saba is a related party of the Company, the issue of the securities will be subject to shareholder approval under Listing Rule 10.11, which will be sought at the AGM.

This announcement has been authorised by the Board.

Further information please visit
https://excitecyber.com

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About Excite Technology Services Limited
Excite offers comprehensive cybersecurity services, including threat prevention, managed cloud and IT services, specialist digital forensics, incident response, forensic investigations, and accredited training to ensure a safe Australia.