ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED
ABN 95 092 708 364
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3 July 2026

ASX Market Announcements
ASX Limited
Level 27, Exchange Centre
39 Martin Place
SYDNEY NSW 2000

Dear Sir / Madam

Electro Optic Systems Holdings Limited (ASX Code: EOS) – Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Electro Optic Systems Holdings Limited ABN 95 092 708 364 (**Company**), under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 20 May 2026, the Company announced a strategic placement of new fully paid ordinary shares in the Company (**Shares**) to Generation 5 Holding L.L.C and another institutional investor to raise A$40 million by way of the issue of 5,000,000 new Shares at a price of A$8.00 per Share (**New Shares**).

The issuance of the New Shares was conditional on receipt of approval from the Company's shareholders (**Shareholders**) for the purposes of ASX Listing Rule 7.1.

On 26 June 2026, Shareholders approved the issue of the New Shares. Accordingly, the New Shares were issued today.

The Company advises that:

(a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and sections 674 and 674A of the Corporations Act; and

(d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

This notice has been authorised for release to ASX by the board of directors of the Company.

Yours faithfully

Melanie Andrews
Company Secretary
Electro Optic Systems Holdings Limited