



Announcement Summary

Entity name

CURVEBEAM AI LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 06, 2026

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CVB	ORDINARY FULLY PAID	1,235,843	01/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CURVEBEAM AI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

32140706618

1.3 ASX issuer code

CVB

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

CVBAQ : SHARE RIGHTS

TO (Existing Class)

ASX +security code and description

CVB : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

127,836

The first date the options were exercised or other +convertible securities were converted

1/7/2026

The last date the options were exercised or other +convertible securities were converted

1/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Rob Lilley	Robert McG Lilley	127,836

Issue date

1/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

127,836

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of Share Rights as SBP component of NED Remuneration valued at 19.56c per share. The share rights were approved at the 2023 AGM for remuneration in FY2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.195600

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CVBAQ : SHARE RIGHTS

TO (Existing Class)**ASX +security code and description**

CVB : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,108,007

The first date the options were exercised or other +convertible securities were converted

1/7/2026

The last date the options were exercised or other +convertible securities were converted

1/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

1/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Yes

Issue details

Number of +securities to be quoted

1,108,007

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Share based remuneration for employees who are not KMPs or Snr Leaders, converting a dollar based entitlement into shares using 18c the previous capital raise in 2024 prior to the 2025 rights issue

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.180000

Any other information the entity wishes to provide about the +securities to be quoted

Refer App 3G on 20-Aug-2025 for original issue of the rights

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CVB : ORDINARY FULLY PAID	478,970,140

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVBAQ : SHARE RIGHTS	2,500,000
CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,300,029
CVBAL : OPTION EXPIRING 11-MAY-2029 EX \$0.53560429	7,788,078
CVBAM : OPTION EXPIRING 11-MAY-2029 EX \$0.31760429	360,000
CVBAN : OPTION EXPIRING 16-AUG-2029 EX \$0.79420429	2,064,011
CVBAO : OPTION EXPIRING 16-AUG-2029 EX NIL	93,750