DigitalX Delivers Cashflow Positive Quarter and Business Update

7 July 2026

DigitalX Limited (ASX:DCC, OTCQB:DGGXF) (**"DigitalX"** or **"the Company"**) is pleased to provide shareholders with an update on its operating performance, capital management initiatives and Bitcoin treasury following the Company's first cashflow positive quarter.

Highlights

- DigitalX delivers a cash flow positive quarter for Q4 FY26, reflecting continued operational growth and disciplined cost management
- Sell My Shares (SMS) delivered record unaudited FY26 revenue of approximately $2.89 million, alongside a record June transaction volume of more than 1,200 trades
- Cash and cash like equivalents exceeds $30 million which continue to generate yield through USTB and term deposits
- DigitalX retains a strategic Bitcoin treasury of more than 280 BTC, while progressing market-neutral treasury strategies for potential implementation in the second half of calendar 2026
- On-market share buy-back of up to approximately 120 million shares remains on track to commence from 13 July 2026
- Strategic Investment Program continues to evaluate complementary revenue-generating opportunities

Bitcoin Treasury Update

The Company has sold 120 Bitcoin at an average price of US$65,281, generating gross proceeds of approximately US$7.83 million. Following these transactions, the Company retains a treasury of more than 283.5 Bitcoin, providing a substantial strategic holding while increasing balance sheet flexibility.

The Board considers the retained Bitcoin holding sufficient to support a number of Bitcoin trading strategies that are currently under consideration, with a view to potential implementation in the second half of calendar 2026. Further details will be provided to the market as these strategies are finalised and, where appropriate, approved by the Board.

DigitalX has completed an extensive review of Bitcoin yield opportunities and is progressing two market-neutral strategies that seek to generate incremental returns while preserving the Company's underlying

Bitcoin exposure. These strategies have been selected following detailed assessment against the Company's risk criteria, including minimising exchange and counterparty risk while avoiding capital gains tax events through the allocation of the underlying Bitcoin.

The Company is targeting incremental annualised returns of 5% and 15% independent of movements in the Bitcoin price, while retaining Bitcoin as collateral and maintaining its long Bitcoin exposure.

To implement these strategies at scale, DigitalX would utilise Bitcoin currently held through its investment in the DigitalX Bitcoin Fund (ASX: BTXX), which the Company continues to evaluate.

On-Market Share Buy-Back

As announced on 26 June 2026, DigitalX is undertaking an on-market buy-back of up to 120,362,388 fully paid ordinary shares, representing the maximum permitted under the Corporations Act 2001 '10/12 limit'.

The buy-back is expected to commence no earlier than 13 July 2026 and reflects the Board's confidence in the Company's long-term value and disciplined approach to capital management.

Sell My Shares Delivers Record Growth

Sell My Shares continued its strong operational momentum throughout FY26, delivering record unaudited annual revenue of approximately $2.89 million together with its highest-ever monthly transaction volume during June, processing more than 1,200 trades.

The business continues to be an important contributor to DigitalX's operating performance and progress toward sustainable cash flow generation.

Recent enhancements, including AI-driven customer support and fraud detection capabilities have contributed to improved operating efficiency and customer experience.. Increased transaction activity may also have benefited from recent Government changes to Capital Gains Tax (CGT) announced in May.

Strategic Investment Program

DigitalX continues to progress opportunities under its Strategic Investment Acquisition Program, with a focus on complementary, revenue-generating businesses that strengthen the Company's operating platform and broader capital allocation strategy.

Management remains actively engaged in evaluating opportunities that align with the Company's investment criteria and will update shareholders as material developments occur.

Leigh Travers, Executive Chair, commented: "*Achieving our first cash flow positive quarter represents an important milestone for DigitalX and reflects the works undertaken over the past year to strengthen the business, simplify our cost base and grow our operating platform.*

Sell My Shares continues to perform strongly and has become an increasingly important contributor to the company's financial performance. Combined with our strong balance sheet and strategic Bitcoin treasury, we are well positioned to pursue disciplined capital allocation opportunities, including market-neutral treasury strategies and complimentary strategic investments that we believe can deliver long-term shareholder value."

Authorised by the Board of DigitalX Limited
Risk disclaimer: Digital Assets are subject to market price fluctuations, liquidity considerations and evolving regulatory settings, which may influence the value of these holdings.

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About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners. Our primary clients are domestic individual wholesale investors and family offices.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and are employing a Bitcoin Treasury strategy to generate value for shareholders.

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