

TERMINATION OF LETTER AGREEMENT WITH 1000433639 ONTARIO INC.

7 July 2026

Strata Investment Holdings PLC ("**Strata**") and 1000433639 Ontario Inc. ("**HoldCo**") entered into a letter agreement dated 22 August 2024 (the "**Letter Agreement**"), pursuant to which Strata agreed to purchase all of the issued and outstanding equity securities of HoldCo, which is the holder of all issued and outstanding equity securities of SCP Resource Finance LP and SCP Resource Finance GP Inc. (collectively, "**SCP**"). This was originally announced by Strata on 26 August 2024.

Strata and SCP have agreed that the Letter Agreement has terminated, without any further rights or liabilities on the part of each of SCP and Strata under or in connection with the Letter Agreement. Strata and SCP have now resolved all matters arising from the Letter Agreement and there will be no steps taken by either party in respect of the Letter Agreement.

Strata will engage with ASX regarding its voluntary suspension. However, as Strata is a long-term suspended entity, reinstatement of its securities to quotation will not be granted automatically on application. Rather, ASX must be satisfied that the reasons for Strata's ongoing suspension have been addressed and that Strata is in compliance with the ASX Listing Rules.

Strata notes that if ASX does not agree to reinstate the Company's securities to quotation by 26 August 2026 (being 2 years after it entered voluntary suspension), it will be automatically removed from the official list under Listing Rule 17.12.

Strata will keep the market informed of any material developments.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer and its contents have been approved by Holdco.

-ENDS-

For further information, please contact:

David Michael McNeilly – Chief Executive Officer
Strata Investment Holdings plc

Higher Shalford Farm Charlton
Musgrove
Wincanton
Somerset
England
BA9 8HF

info@stratapl.com

Twitter: @STRATAplc

LinkedIn: STRATA INVESTMENT HOLDINGS PLC

Website: www.stratapl.com

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Higher Shalford Farm Charlton
Musgrove
Wincanton
Somerset
England
BA9 8HF