

SECURING DEMAND-DRIVEN METALS IN ANGOLA

Tyranna Secures \$1.075m via Placement

Tyranna Resources Limited (ASX: TYX, "**Tyranna**" or "the **Company**") is pleased to announce that it has received firm commitments from sophisticated and professional investors to subscribe for 400,000,000 Shares at \$0.0025 (0.25 cents) per Share with one (1) free attaching option to acquire a Share for every two (2) Placement Shares subscribed for, exercisable at \$0.005 (0.5 cents) per option on or before two years from the date of issue (**Placement Options**) (collectively **Placement Securities**), to raise \$1,000,000 before costs (**Placement**).

In addition, Tyranna's Managing Director, David Crook and Non-Executive Director, Davide Bosio, have committed to participate in the Placement for \$25,000 and \$50,000 respectively (**Director Participation**), which will be subject to shareholder approval.

Tyranna's Managing Director, David Crook said

"Funds raised through this Placement will be applied to progressing activities across new-project assessment, the existing Chinguar Gold Project and general working capital."

"On 7 July 2026, we announced the sale of the Namibe Lithium and Caesium Project for US\$1.44 million (approximately A\$2.07 million) and when combined with today's new funds this will ultimately result in a strong cash position once the transaction completes."

Allotment of the Placement Shares is expected to occur on or around 15 July 2026.

The Placement Shares will rank equally with existing fully paid ordinary shares on issue. The Placement Shares will be issued in one tranche through:

- the issue of 100,000,000 new Shares to raise \$250,000 under the Company's existing 15% capacity in accordance with ASX Listing Rule 7.1 and
- the issue of 300,000,000 new Shares to raise \$750,000 under the Company's additional 10% capacity in accordance with ASX Listing Rule 7.1A.

The issue price of \$0.0025 represents a 17.0% discount to the 15-trading day VWAP of the Shares prior to 3 July 2026 and a 16.7% discount to the Company's last closing price of \$0.003.

Funds raised through this Placement will be applied to progressing activities across new-project assessment, the existing Chinguar Gold Project and general working capital.

The Placement will be conducted without a prospectus with the Placement Securities being offered to and subscribed for by investors to whom disclosure is not required under the Corporations Act.

Shaw and Partners Limited has been engaged by the Company as lead manager to the Placement. Shaw and Partners and/or its nominees will receive:

- a management fee of 2% plus GST for managing the Placement;
- a placement fee of 4% plus GST, for funds raised via the Placement; and
- 200,000,000 unlisted options exercisable at \$0.005 per share on or before two years from the date of issue (**Lead Manager Options**).

The Director Participation, Placement Options and Lead Manager Options will be subject to shareholder approval.

Placement Indicative timetable

An indicative timetable for the placement is set out below. All dates are indicative only and subject to change:

Date	Event
6 July 2026	Trading Halt
8 July 2026	Announcement of Placement Resume trading
15 July 2026	DvP Settlement and allotment of Placement Shares
16 July 2026	ASX quotation of Placement Shares
Sept 2026	Shareholder meeting to approve Director Participation, Placement Options and Lead Manager Options

An Appendix 3B containing further details of the Placement has been released to ASX in conjunction with, and at or about the same time as, this announcement.

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Authorised by the Board of Tyranna Resources Ltd



David Crook
Managing Director

About Tyranna Resources Limited

Tyranna Resources Ltd (TYX) is an ASX listed mineral explorer and for the past 3 years has been operating in Angola, Africa.

The Company aim's is to discover and develop demand-driven metal minerals in this emerging jurisdiction, to create wealth for shareholders and local Angolans, by providing constituents needed as the global population transitions to clean energy technologies.

Tyranna initiated its project generation initiative during 2024 by appraising numerous projects offered by Angolan promoters and title holders, as well from a review of IGEO datasets.

About the Chinguar Project

The Company identified the Chinguar Project as having great potential for the discovery of a significant gold deposit based on the wide-spread and numerous occurrences of garimpo workings apparently targeting gold, the age and nature of potential host rocks and the structural complexity of the area. This potential is further supported by gold anomalies generated by the recent stream sediment geochemistry program.

The identification of manganese mineralisation adds another dimension to the Project.

Other than garimpo-scale mining, there is no record of recent exploration activities within the Project area, meaning that Tyranna will be the first company to operate with the benefit of modern remote sensing data and available low-level geochemical analysis techniques.

Being located approximately 50 km northeast of Angola's second largest city, Huambo, the Chinguar Gold Project benefits from established infrastructure including sealed roads, regular air flights and modern city amenities. National highway EN250 and the Benguela Railway, within the Lobito Corridor¹, cross the Project providing excellent access.

Sale of the Namibe Lithium Project, Angola

On 7 July 2026, Tyranna announced the sale of controlled entities to Sinomine Resource (Guangdong Hengqin) Supply Chain Co., Ltd, thereby divesting its interest in the Namibe Lithium and Caesium Project for the cash consideration of US\$1.44 million (A\$2.07 million²).

The transaction is conditional on customary regulatory and corporate approvals, and shareholder approval required under ASX Listing Rule 11.2.

The Company will hold a General Meeting of shareholders to approve resolutions related to the Transaction and other items of business on 7 August 2026.

¹ The Lobito Corridor is a 1,300-kilometer transportation network and economic development pathway in Africa, primarily composed of the Benguela Railway, that connects Angola's Atlantic port of Lobito to the mineral-rich regions of the Democratic Republic of Congo (DRC) and Zambia.

² Calculated used AUD:USD foreign exchange rate of US\$1:A\$0.6941 as at 3 July 2026

Forward Looking Statement

This announcement may contain some references to forecasts, estimates, assumptions, and other forward-looking statements. Although the company believes that its expectations, estimates and forecast outcomes are based on reasonable assumptions, it can give no assurance that they will be achieved. They may be affected by a variety of variables and changes in underlying assumptions that are subject to risk factors associated with the nature of the business, which could cause actual results to differ materially from those expressed herein. All references to dollars (\$) and cents in this presentation are to Australian currency, unless otherwise stated. Investors should make and rely upon their own enquires and assessments before deciding to acquire or deal in the Company's securities.

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