

8 July 2026

Cleansing Statement – Section 708A(5)(e)

On 8 July 2026, Forrestania Resources Limited (**ASX: FRS**) (**Company**) completed the issue by way of share placement of 237,238,800 fully paid ordinary shares in the capital of the Company (**Shares**) at a price of \$0.40 per Share to local and offshore institutional and sophisticated investors.

The share placement was previously announced on 1 July 2026. The issue of Shares was undertaken pursuant to ASX Listing Rules 7.1 and 7.1A.

Company activities

For the avoidance of doubt, the Company notes that it continues to investigate and hold discussions on multiple acquisitions in and around its existing project areas.

As at the date of this Cleansing Notice, none of those discussions have materialised to a point where there is sufficient 'meeting of the minds' or certainty of terms where disclosure would provide a more fully informed market.

In relation to those discussions, FRS notes there can be no guarantee that any agreements will be exchanged, conversation continued, agreements executed, or transactions completed.

Cleansing Notice for issue of Shares

The Company gives notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (**Act**):

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 and 674A of the Act; and
- (d) as at the date of this notice, other than as outlined above, there is no information:
 - i. which is required to be disclosed by the Company in accordance with Section 708A(8) of the Act; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:

- A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
- B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Board of Forrestania Resources.

For further information please contact:

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is a rapidly growing gold exploration and development company focused on building a portfolio of high-quality projects across Western Australia's premier mining districts.

Led by a refreshed and experienced board, Forrestania is strategically expanding its footprint across the Southern Cross, Eastern Goldfields and Forrestania regions through disciplined exploration, selective acquisitions and a commitment to unlocking the broader potential of these highly prospective belts.

Forrestania is advancing towards gold production, initially via the wholly owned Lake Johnston processing facility which was acquired by the Company in late CY 2025.

In the Southern Cross district, the Company is advancing a strategy to define significant gold resources that can support long-term development opportunities.

The Forrestania Project, from which the Company takes its name, lies within a world-class mineral province adjacent to the historic Bounty gold mine (~1Moz historic production) and in proximity to major mining operations, underscoring the region's exceptional prospectivity. Further north, Forrestania's projects near Coolgardie and Menzies provide additional exposure to gold and base metals within proven mineralised corridors of the Eastern Goldfields.

Forrestania Resources is dedicated to creating shareholder value through systematic exploration, strong technical execution and a focused approach to growing its gold asset base across Western Australia.

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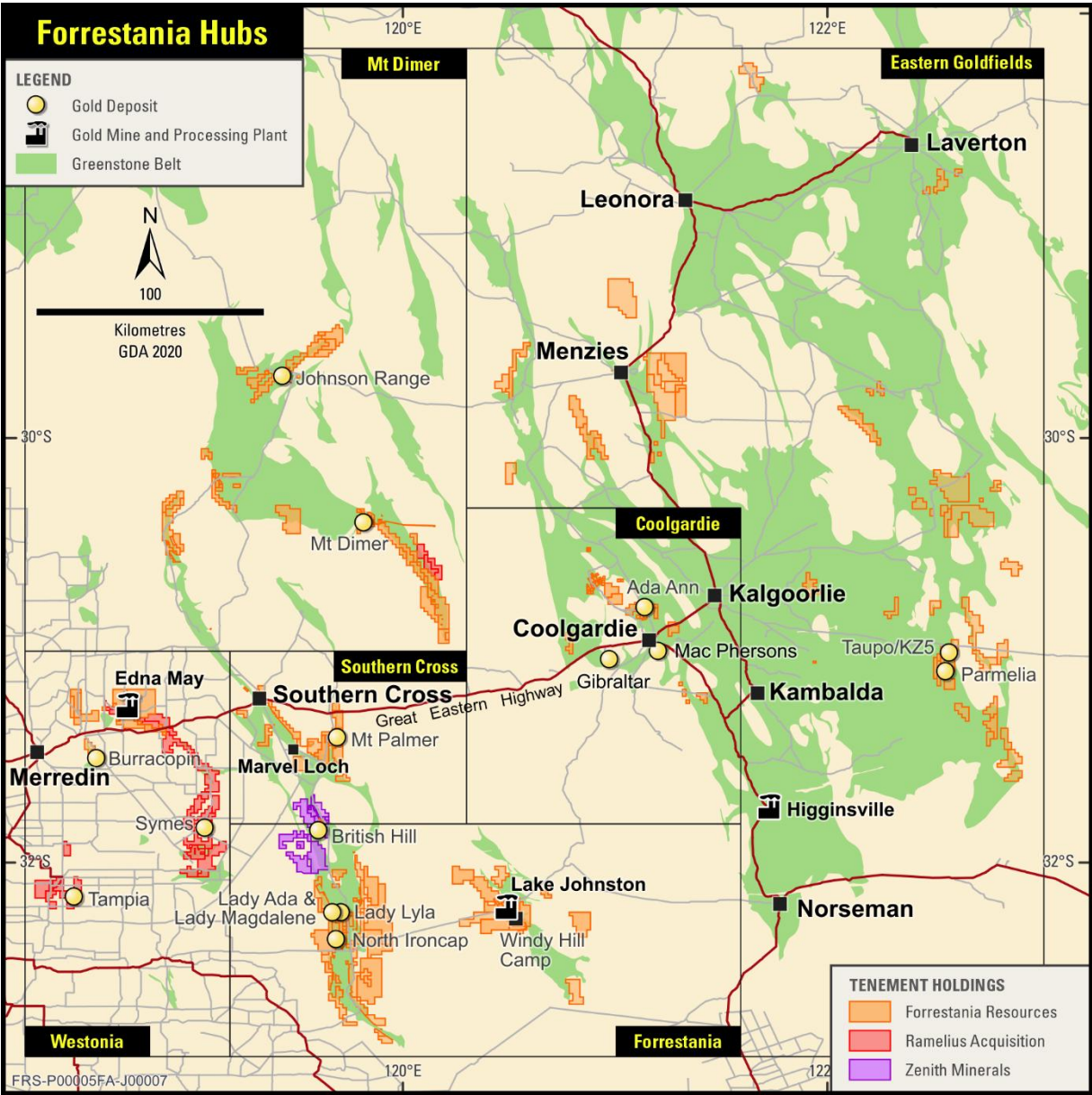


Figure 1: Location map of Forrestania Resources Ltd's projects and tenure